

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS © Comparative Annuity Reports, All Rights Reserved

Period (Term) Certain Only	Average	Highest	Single Life Only	Average	Highest	Single Life with 10-Years Certain	Average	Highest
5-Year Pd. Cert.	\$ 1,682	\$ 1,704	Male Age 60	\$ 485	\$ 499	Male Age 60	\$ 478	\$ 497
10-Year Pd. Cert.	\$ 902	\$ 920	Fem. Age 60	\$ 459	\$ 480	Fem. Age 60	\$ 455	\$ 478
15-Year Pd. Cert.	\$ 652	\$ 671	Male Age 65	\$ 545	\$ 566	Male Age 65	\$ 531	\$ 556
20-Year Pd. Cert.	\$ 533	\$ 555	Fem. Age 65	\$ 512	\$ 544	Fem. Age 65	\$ 503	\$ 533
25-Year Pd. Cert.	\$ 465	\$ 506	Male Age 70	\$ 624	\$ 642	Male Age 70	\$ 595	\$ 622
30-Year Pd. Cert.	\$ 418	\$ 451	Fem. Age 70	\$ 579	\$ 606	Fem. Age 70	\$ 562	\$ 592
			Male Age 75	\$ 741	\$ 766	Male Age 75	\$ 674	\$ 699
			Fem. Age 75	\$ 681	\$ 709	Fem. Age 75	\$ 639	\$ 667

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

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**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

## Comparative Annuity Reports - July 2015

Gender & Age	2014												2015		
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	MoM	YoY
M60*	\$485	\$483	\$480	\$484	\$478	\$479	\$475	\$465	\$467	\$464	\$464	\$471	\$478	1.48%	-1.45%
F60*	\$462	\$459	\$455	\$460	\$454	\$455	\$451	\$441	\$443	\$441	\$441	\$448	\$455	1.55%	-1.53%
M65*	\$537	\$535	\$532	\$536	\$530	\$533	\$527	\$518	\$519	\$517	\$517	\$524	\$531	1.33%	-1.12%
F65*	\$508	\$506	\$503	\$507	\$501	\$503	\$498	\$489	\$490	\$489	\$489	\$496	\$503	1.40%	-0.99%
M70*	\$601	\$599	\$596	\$600	\$595	\$596	\$591	\$583	\$584	\$582	\$582	\$588	\$595	1.18%	-1.00%
F70*	\$566	\$564	\$561	\$565	\$560	\$562	\$557	\$549	\$550	\$548	\$548	\$555	\$562	1.25%	-0.71%
M75*	\$679	\$672	\$674	\$678	\$672	\$673	\$670	\$662	\$663	\$662	\$662	\$667	\$674	1.04%	-0.74%
F75*	\$644	\$642	\$639	\$643	\$637	\$639	\$635	\$628	\$628	\$627	\$627	\$632	\$639	1.10%	-0.78%
10PC**	\$896	\$895	\$894	\$897	\$894	\$895	\$895	\$891	\$892	\$891	\$892	\$897	\$902	0.56%	0.67%
25PC**	\$471	\$469	\$465	\$469	\$462	\$465	\$461	\$453	\$455	\$453	\$452	\$458	\$465	1.52%	-1.28%
<b>AVG</b>	<b>\$585</b>	<b>\$582</b>	<b>\$580</b>	<b>\$584</b>	<b>\$578</b>	<b>\$580</b>	<b>\$576</b>	<b>\$568</b>	<b>\$569</b>	<b>\$567</b>	<b>\$567</b>	<b>\$574</b>	<b>\$580</b>	<b>1.24%</b>	<b>-0.89%</b>

Legend: MoM = month over month change, YoY = year over year change

\* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

\*\*Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

Source: [www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/) Copyright 2014 All Rights Reserved 1-800-872-6684

## Trends in Monthly Income Since 2003 Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65 and Yield on Moody's AAA Corp. Bonds July, 2015

