

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2017

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,696	\$ 1,713	Male Age 60	\$ 476	\$ 492	Male Age 60	\$ 471	\$ 483
10-Year Pd. Cert.	\$ 903	\$ 926	Fem. Age 60	\$ 454	\$ 473	Fem. Age 60	\$ 450	\$ 468
15-Year Pd. Cert.	\$ 656	\$ 681	Male Age 65	\$ 533	\$ 560	Male Age 65	\$ 522	\$ 540
20-Year Pd. Cert.	\$ 538	\$ 559	Fem. Age 65	\$ 505	\$ 516	Fem. Age 65	\$ 497	\$ 507
25-Year Pd. Cert.	\$ 467	\$ 501	Male Age 70	\$ 612	\$ 655	Male Age 70	\$ 587	\$ 612
30-Year Pd. Cert.	\$ 419	\$ 449	Fem. Age 70	\$ 572	\$ 591	Fem. Age 70	\$ 555	\$ 568
			Male Age 75	\$ 728	\$ 786	Male Age 75	\$ 670	\$ 693
			Fem. Age 75	\$ 671	\$ 708	Fem. Age 75	\$ 632	\$ 653

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

**Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.**

**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

# Yields for 30Yr. Treasury Notes and 10Yr. Treasury Notes

Updated January 2017

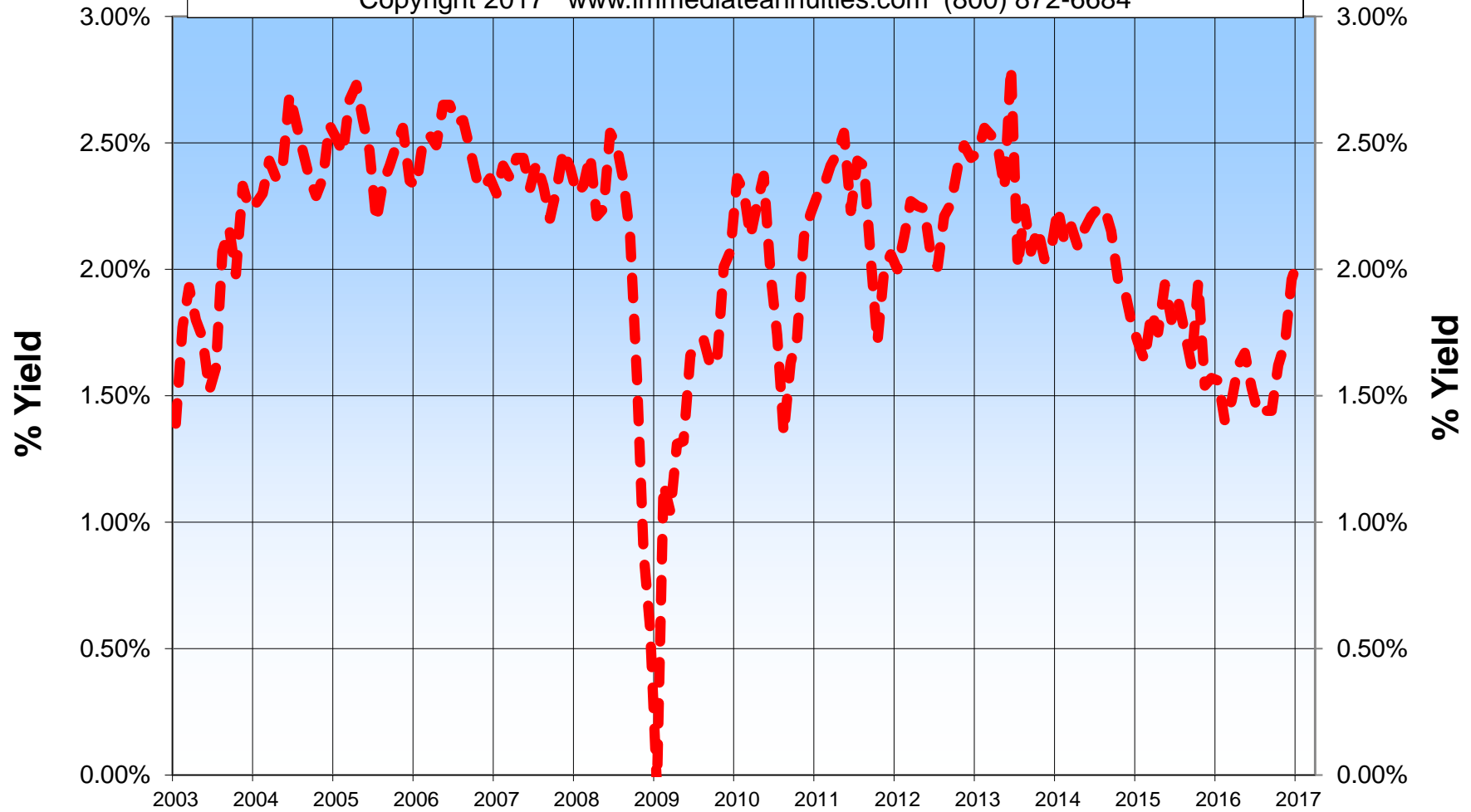
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# Expected Inflation Rate 10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

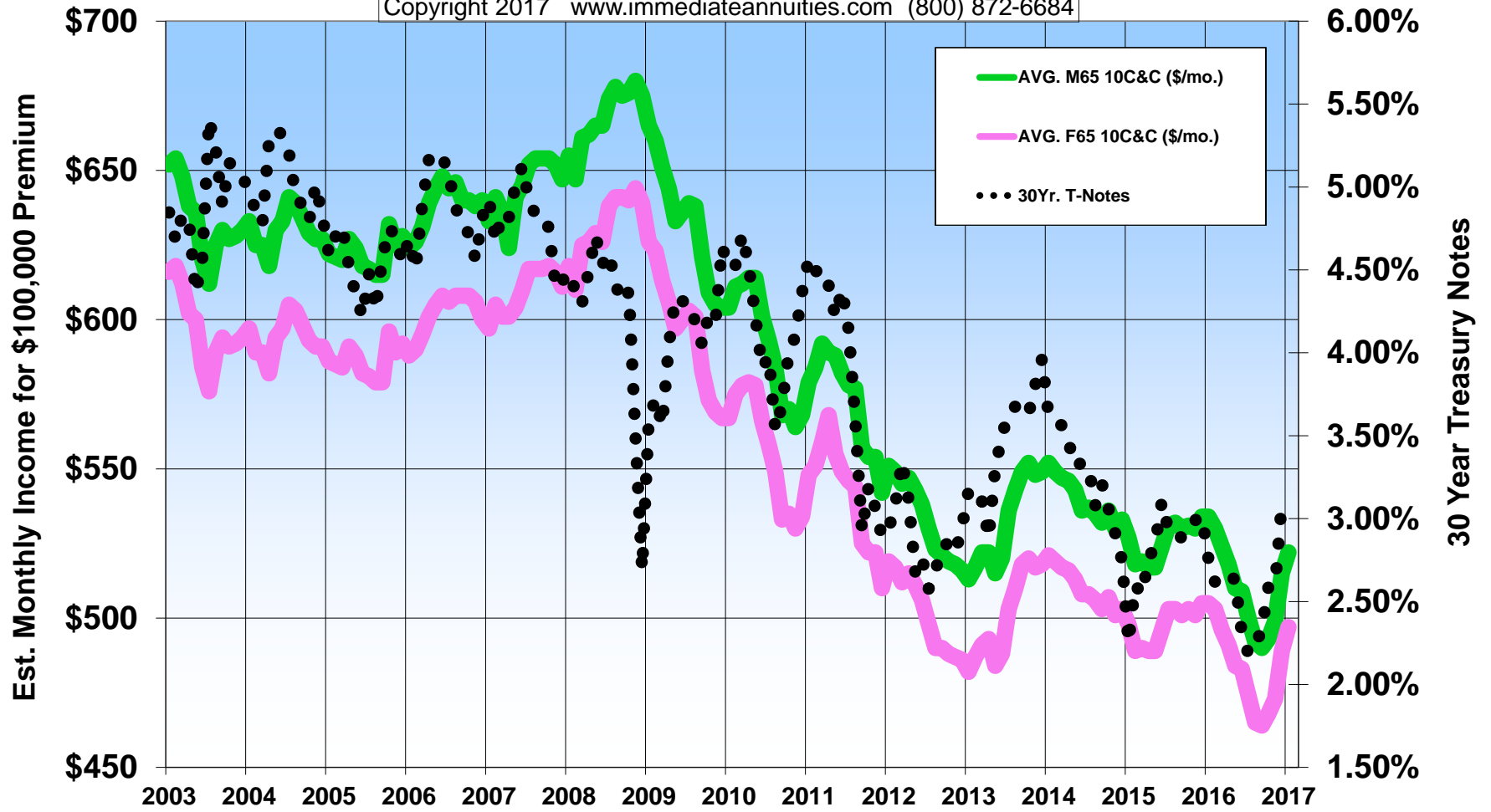
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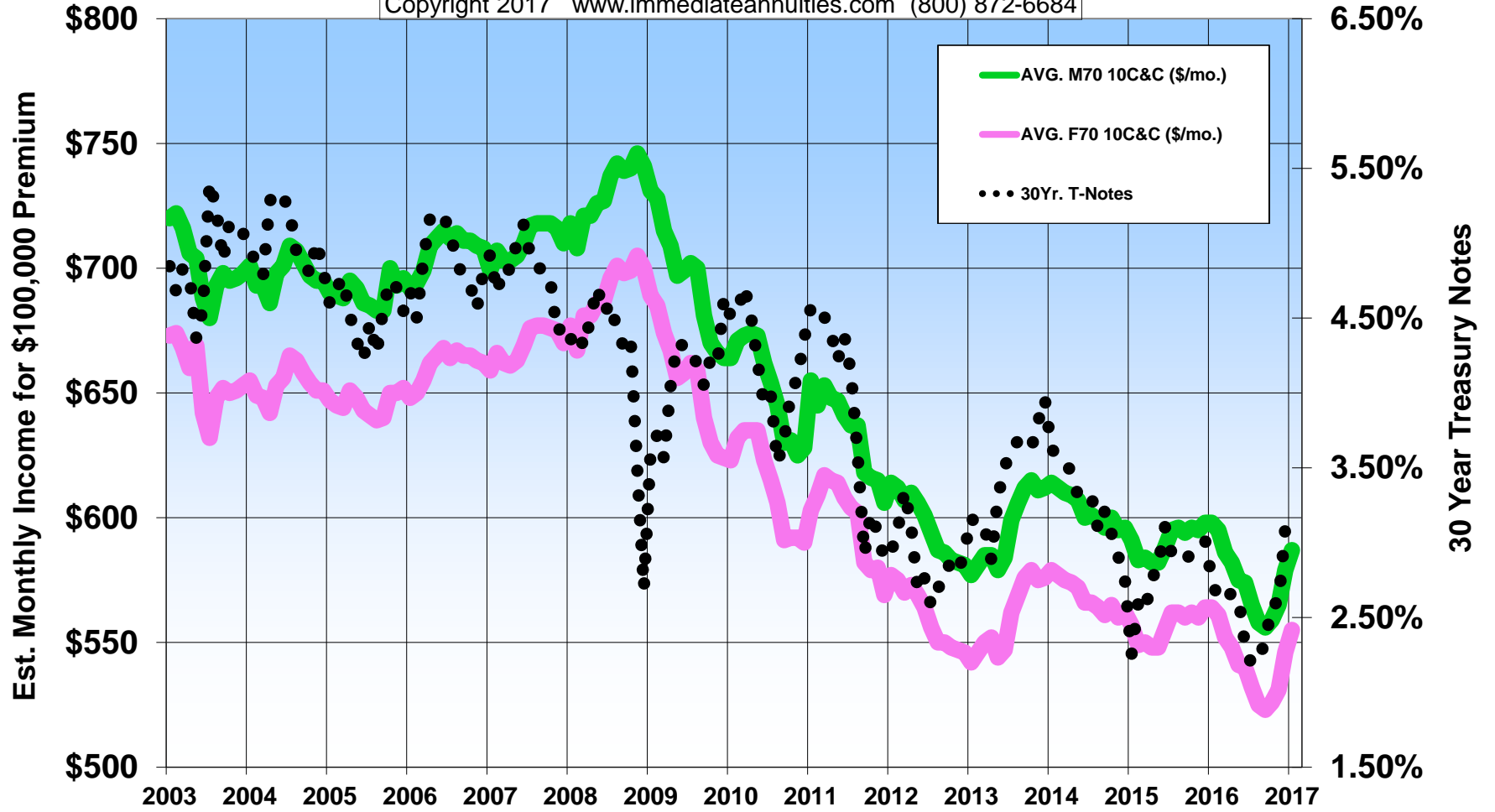
**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and 30 Year Treasury Notes**  
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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