

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

March 2017

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,700	\$ 1,712	Male Age 60	\$ 478	\$ 495	Male Age 60	\$ 472	\$ 488
10-Year Pd. Cert.	\$ 905	\$ 923	Fem. Age 60	\$ 456	\$ 478	Fem. Age 60	\$ 451	\$ 468
15-Year Pd. Cert.	\$ 658	\$ 674	Male Age 65	\$ 534	\$ 560	Male Age 65	\$ 523	\$ 542
20-Year Pd. Cert.	\$ 539	\$ 551	Fem. Age 65	\$ 506	\$ 529	Fem. Age 65	\$ 497	\$ 519
25-Year Pd. Cert.	\$ 468	\$ 491	Male Age 70	\$ 613	\$ 655	Male Age 70	\$ 589	\$ 612
30-Year Pd. Cert.	\$ 420	\$ 441	Fem. Age 70	\$ 573	\$ 596	Fem. Age 70	\$ 556	\$ 579
			Male Age 75	\$ 728	\$ 786	Male Age 75	\$ 670	\$ 693
			Fem. Age 75	\$ 671	\$ 708	Fem. Age 75	\$ 633	\$ 656

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

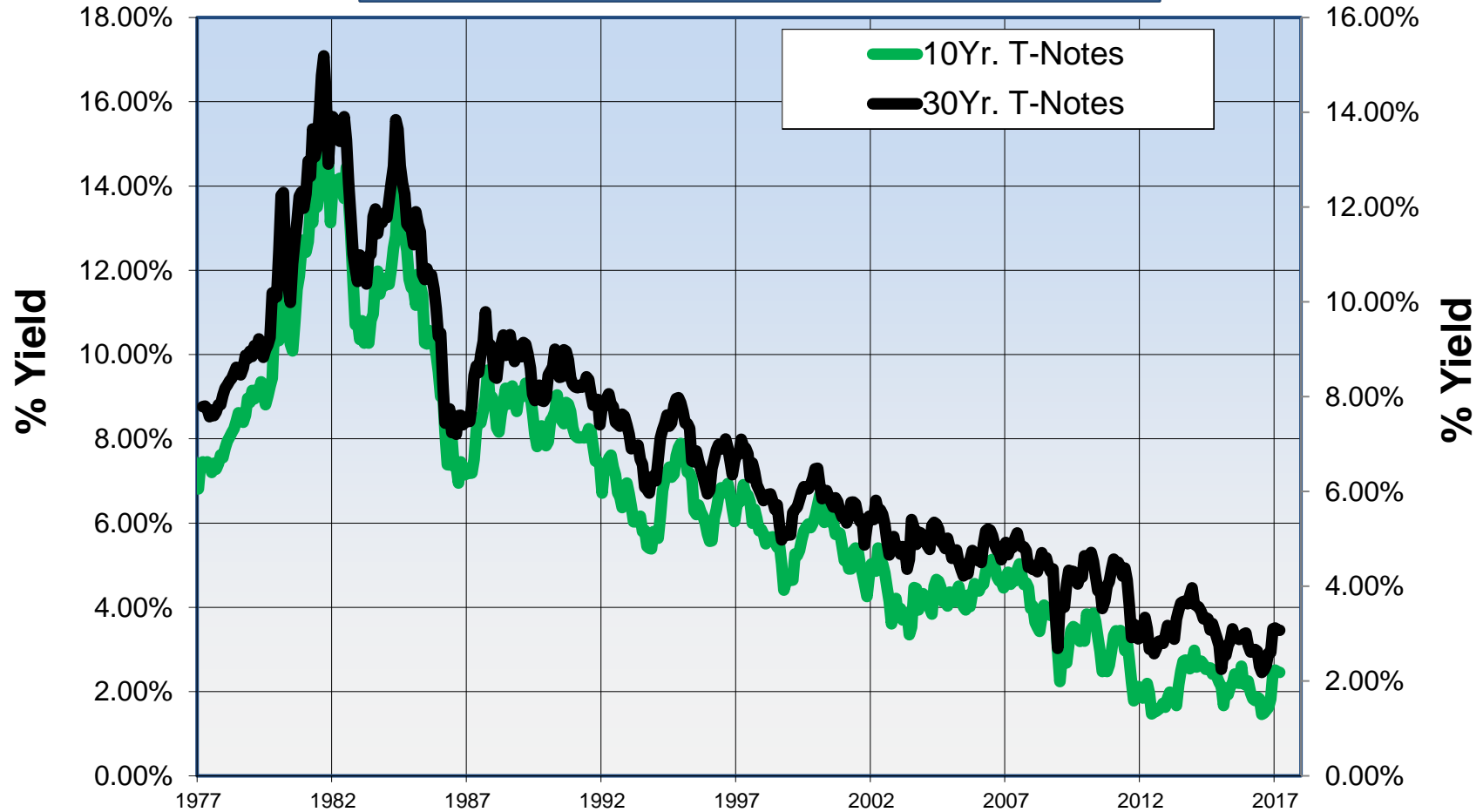
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for 30Yr. Treasury Notes and 10Yr. Treasury Notes

Updated March 2017

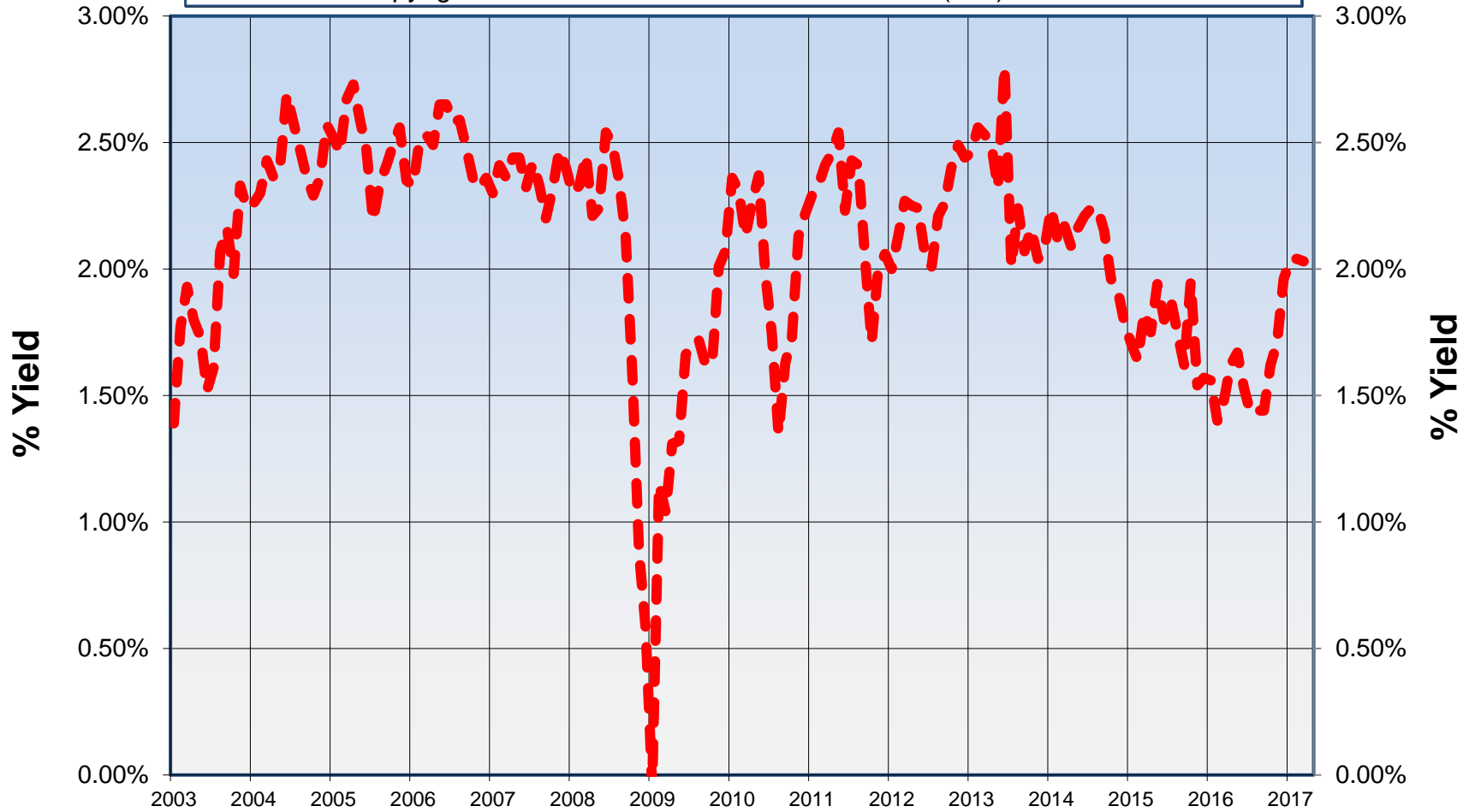
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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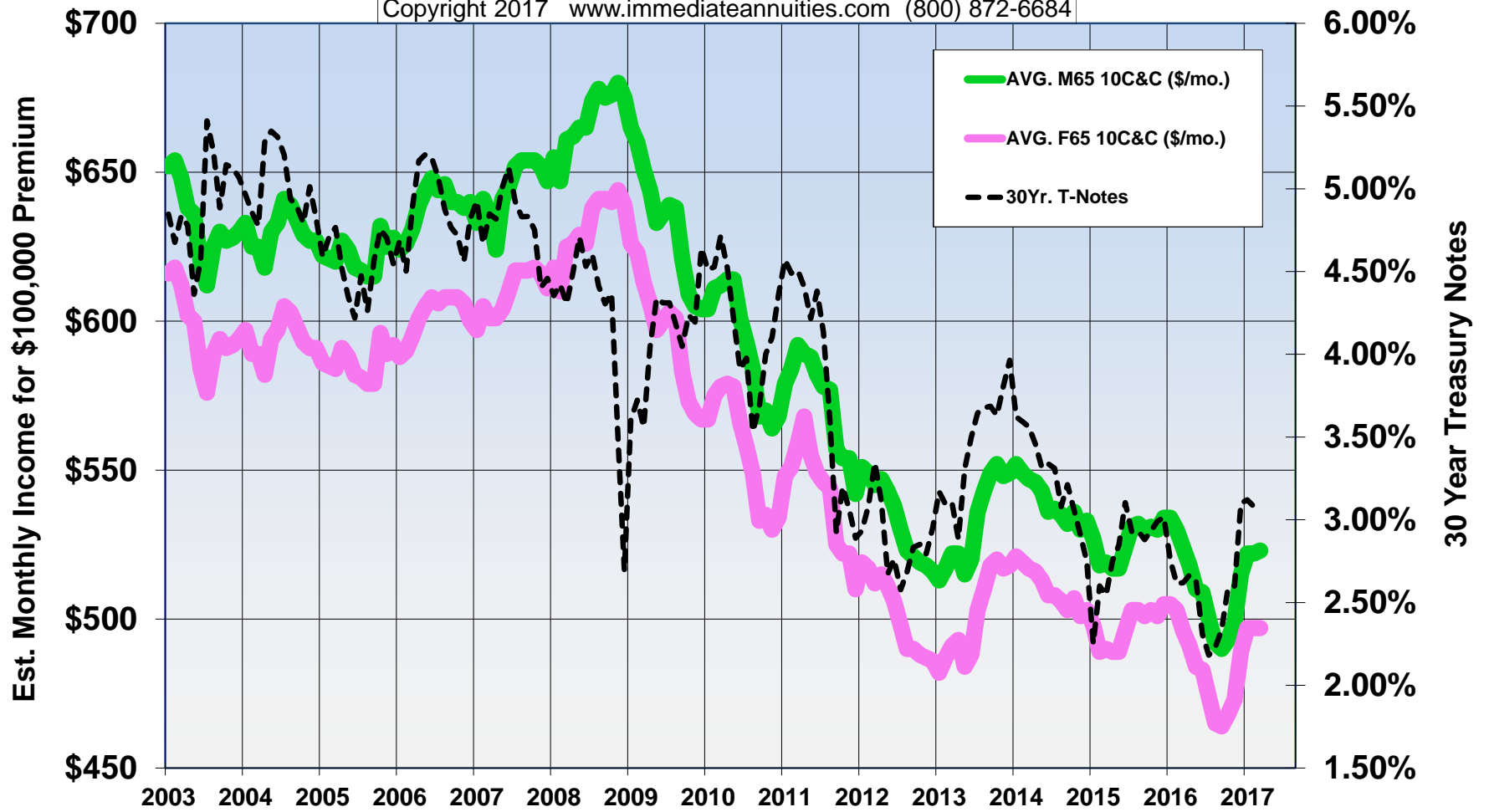
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

Updated March 2017

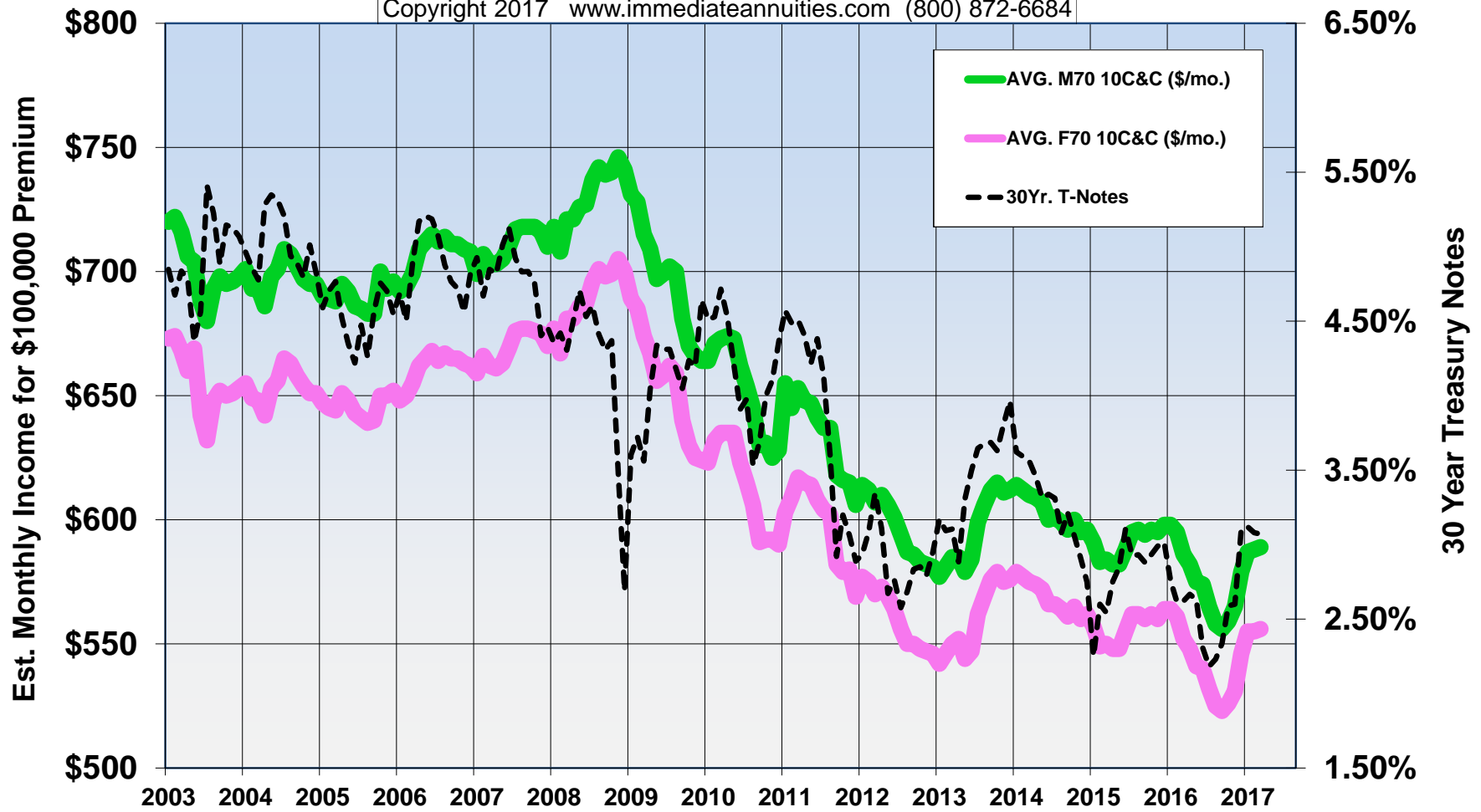
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

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Male 75 / Female 75
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