

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

May 2017

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,693	\$ 1,709	Male Age 60	\$ 472	\$ 490	Male Age 60	\$ 466	\$ 485
10-Year Pd. Cert.	\$ 899	\$ 917	Fem. Age 60	\$ 451	\$ 470	Fem. Age 60	\$ 446	\$ 467
15-Year Pd. Cert.	\$ 651	\$ 666	Male Age 65	\$ 527	\$ 546	Male Age 65	\$ 517	\$ 537
20-Year Pd. Cert.	\$ 534	\$ 546	Fem. Age 65	\$ 500	\$ 523	Fem. Age 65	\$ 492	\$ 516
25-Year Pd. Cert.	\$ 464	\$ 483	Male Age 70	\$ 605	\$ 632	Male Age 70	\$ 582	\$ 605
30-Year Pd. Cert.	\$ 417	\$ 437	Fem. Age 70	\$ 566	\$ 585	Fem. Age 70	\$ 550	\$ 573
			Male Age 75	\$ 719	\$ 753	Male Age 75	\$ 664	\$ 689
			Fem. Age 75	\$ 664	\$ 691	Fem. Age 75	\$ 626	\$ 656

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

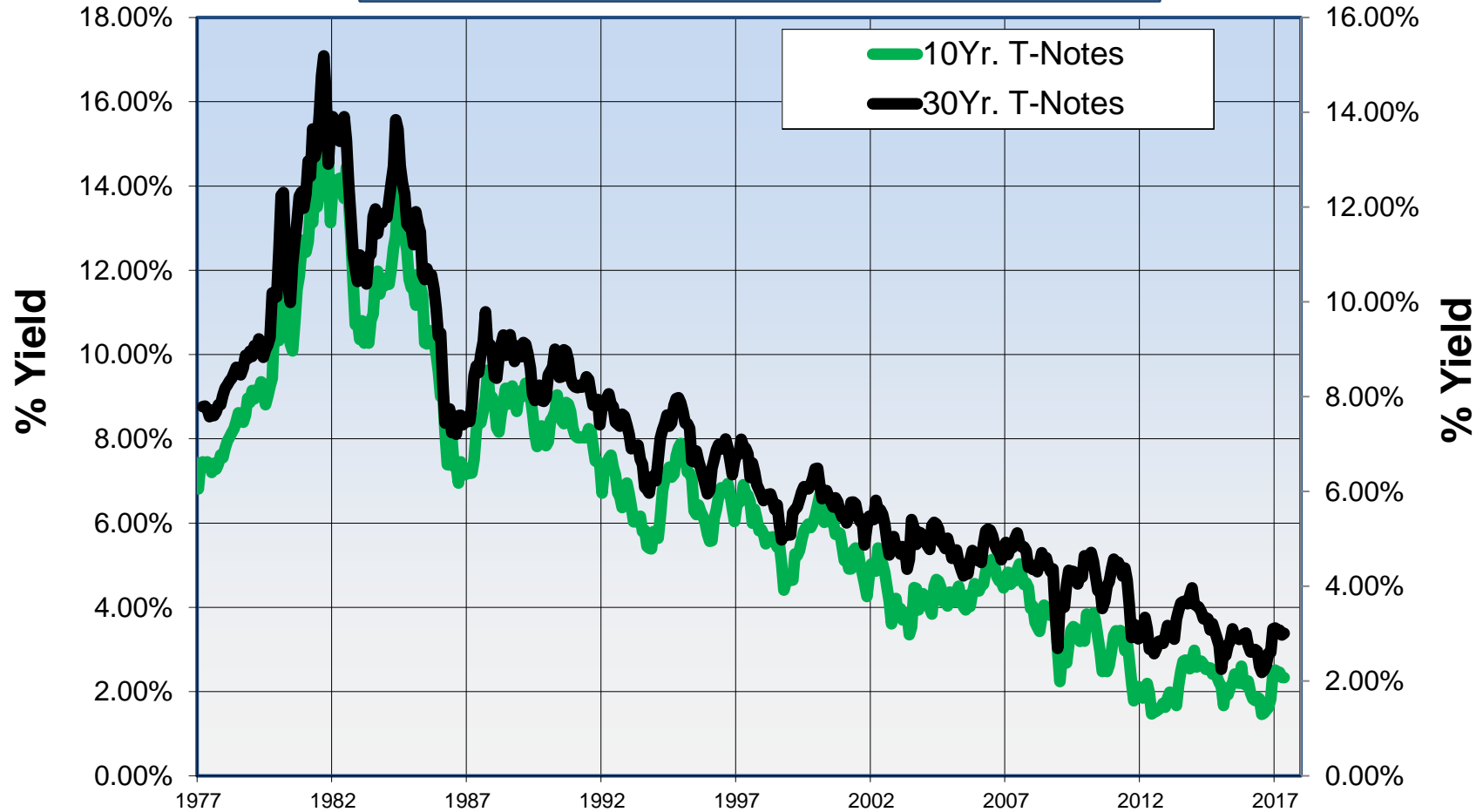
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for 30Yr. Treasury Notes and 10Yr. Treasury Notes

Updated May 2017

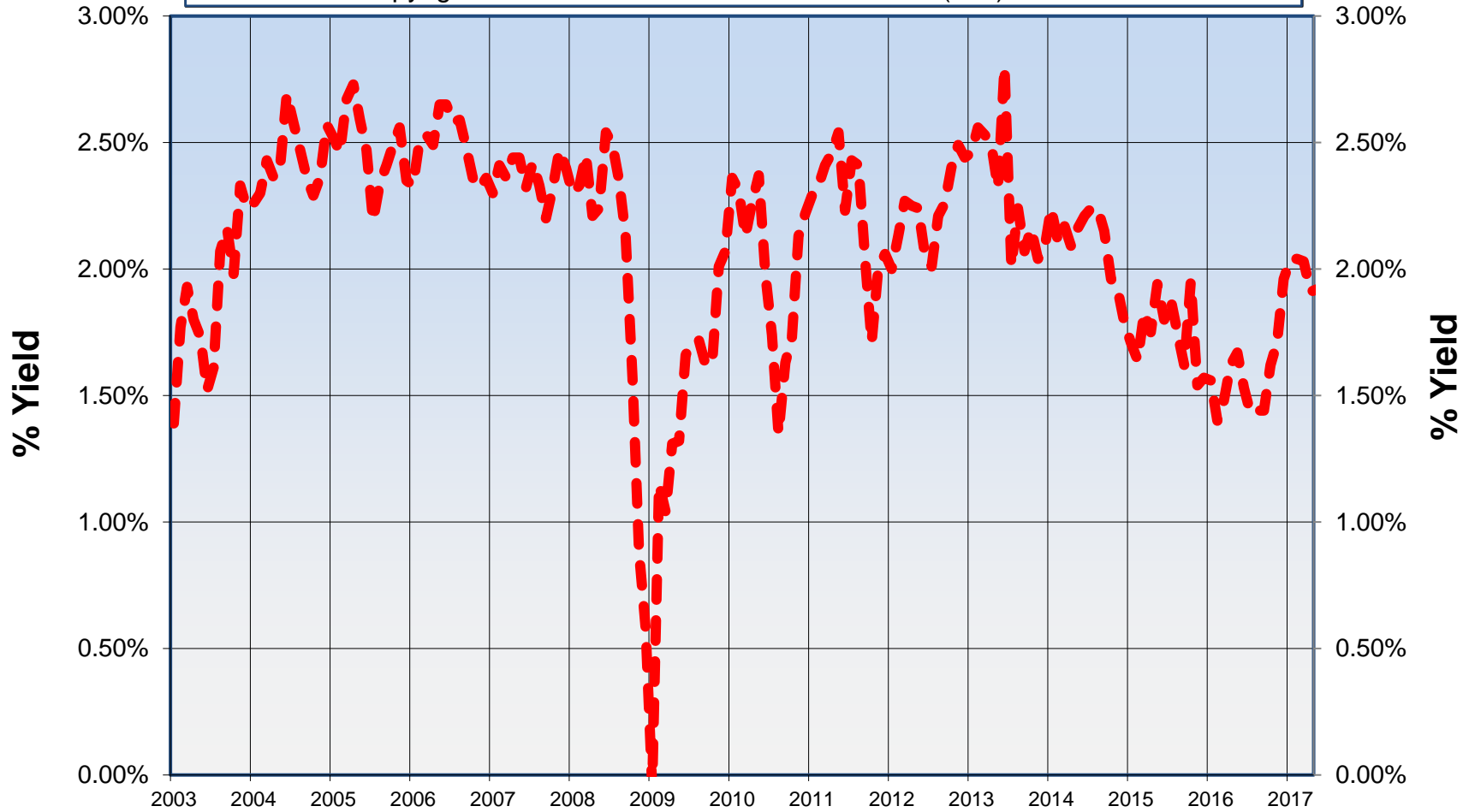
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

Updated May 2017

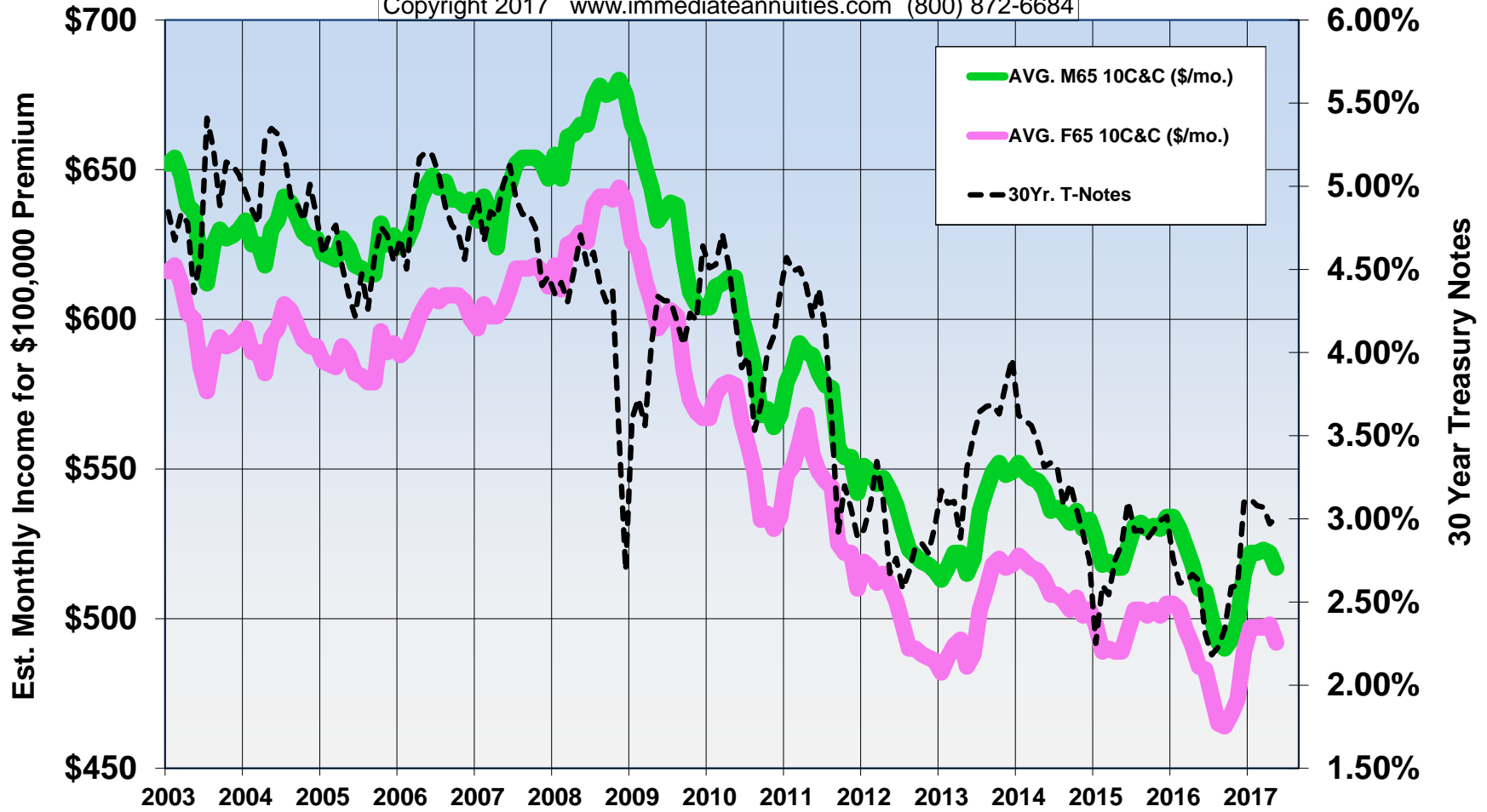
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

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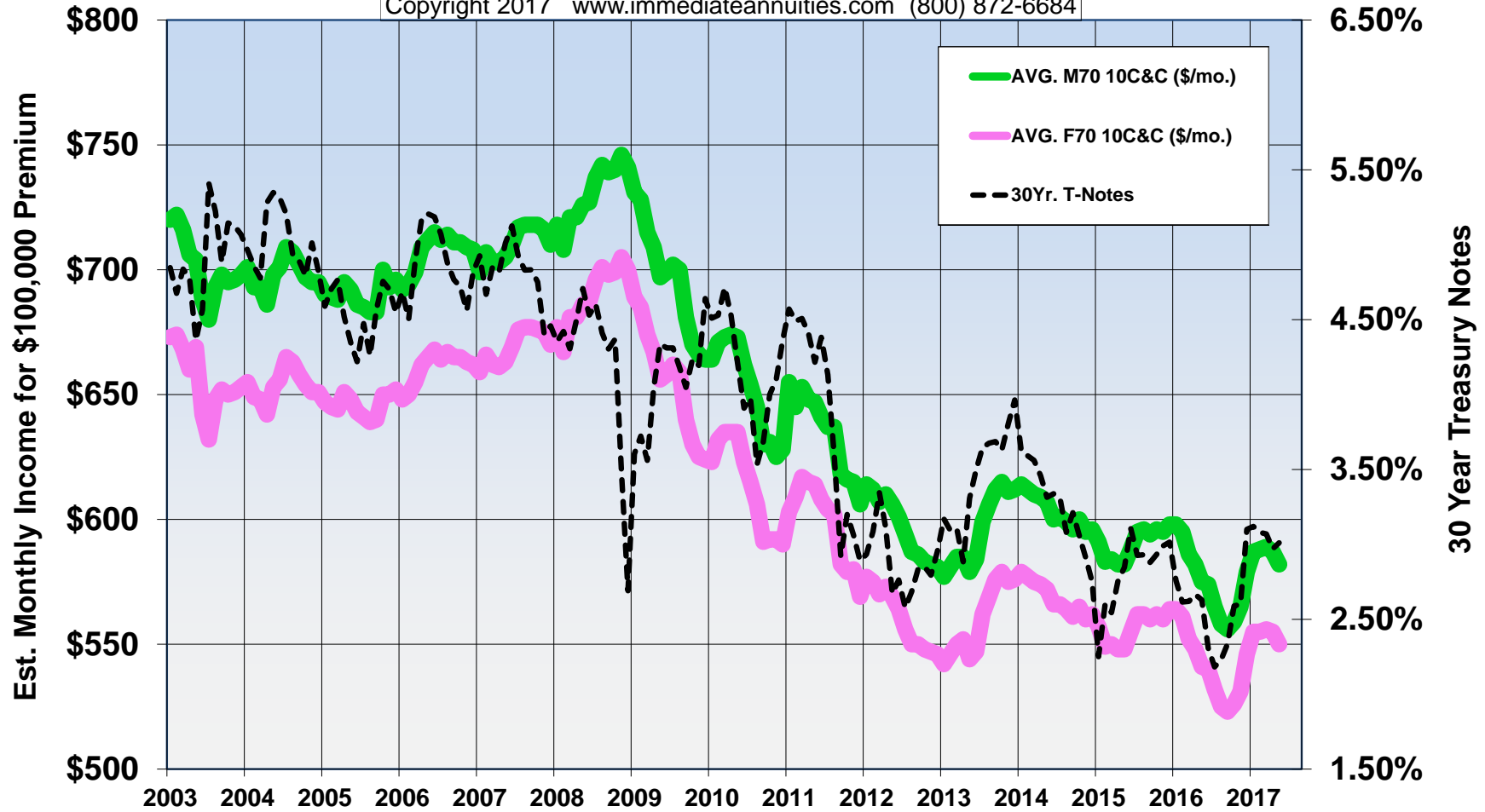
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

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Male 75 / Female 75
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