

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

November 2017

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,693	\$ 1,709	Male Age 60	\$ 465	\$ 482	Male Age 60	\$ 460	\$ 477
10-Year Pd. Cert.	\$ 899	\$ 918	Fem. Age 60	\$ 444	\$ 460	Fem. Age 60	\$ 440	\$ 457
15-Year Pd. Cert.	\$ 650	\$ 671	Male Age 65	\$ 522	\$ 542	Male Age 65	\$ 511	\$ 531
20-Year Pd. Cert.	\$ 530	\$ 548	Fem. Age 65	\$ 494	\$ 516	Fem. Age 65	\$ 486	\$ 511
25-Year Pd. Cert.	\$ 459	\$ 481	Male Age 70	\$ 600	\$ 624	Male Age 70	\$ 578	\$ 600
30-Year Pd. Cert.	\$ 412	\$ 434	Fem. Age 70	\$ 561	\$ 580	Fem. Age 70	\$ 545	\$ 568
			Male Age 75	\$ 716	\$ 746	Male Age 75	\$ 661	\$ 688
			Fem. Age 75	\$ 660	\$ 684	Fem. Age 75	\$ 622	\$ 649

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

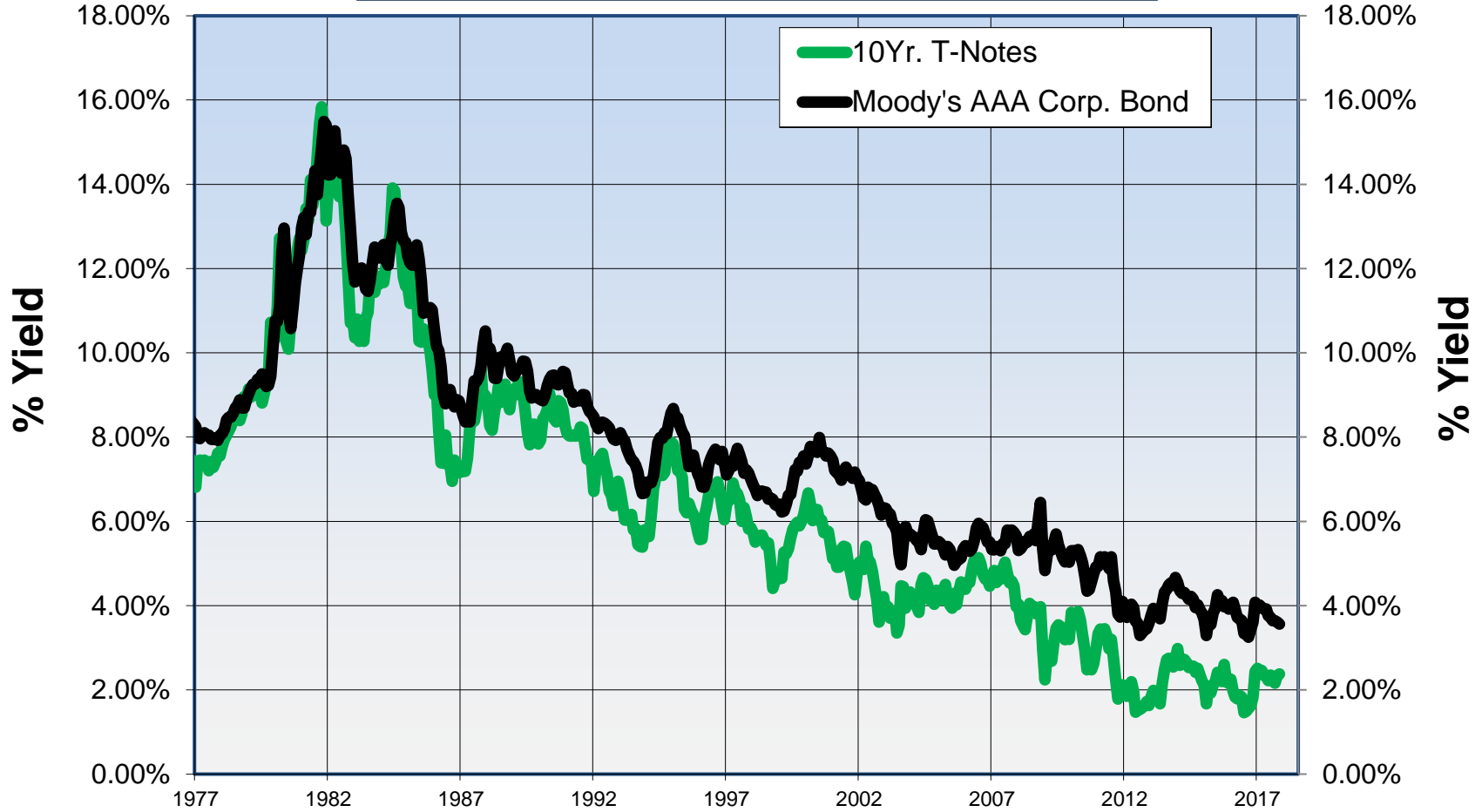
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**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

# Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

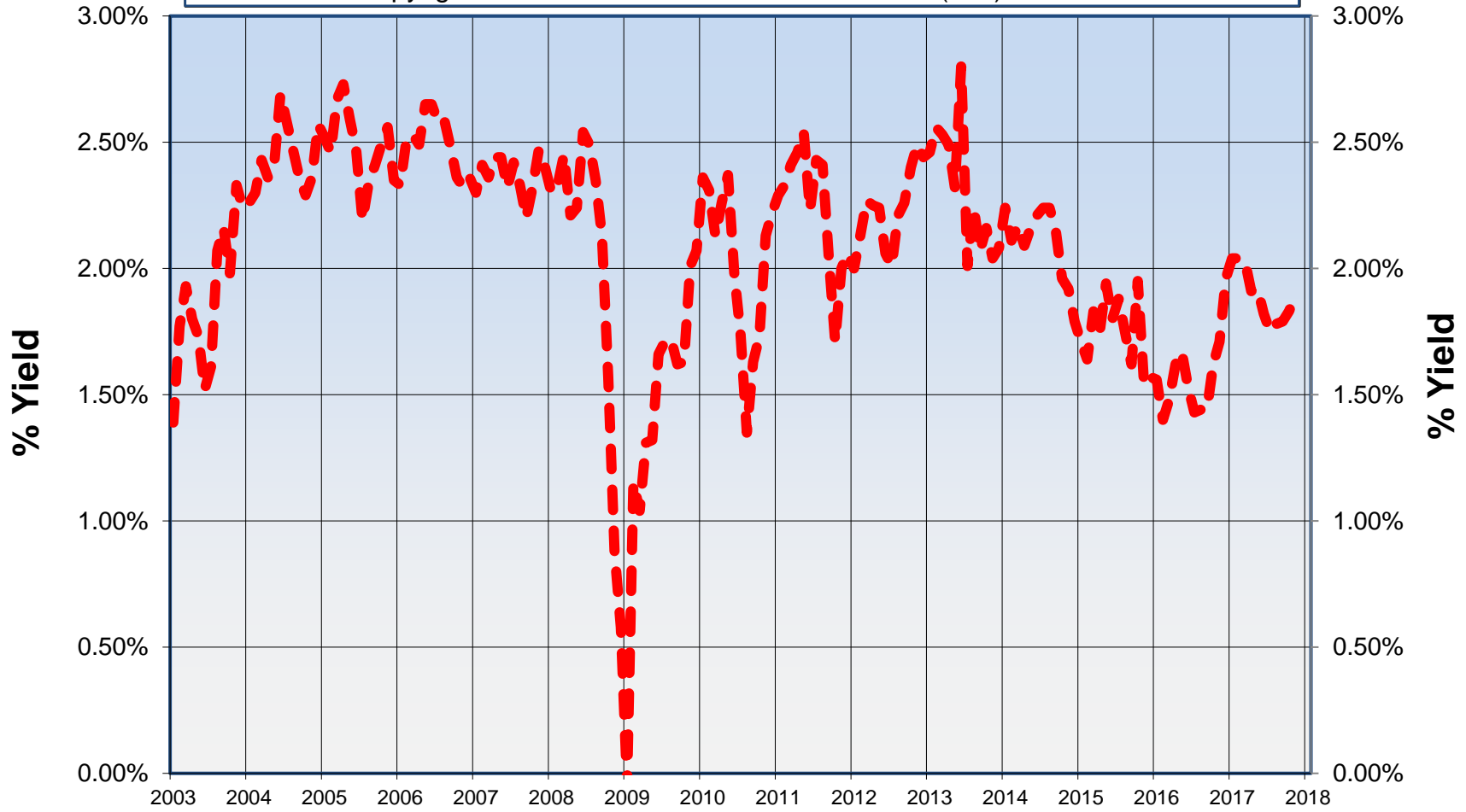
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

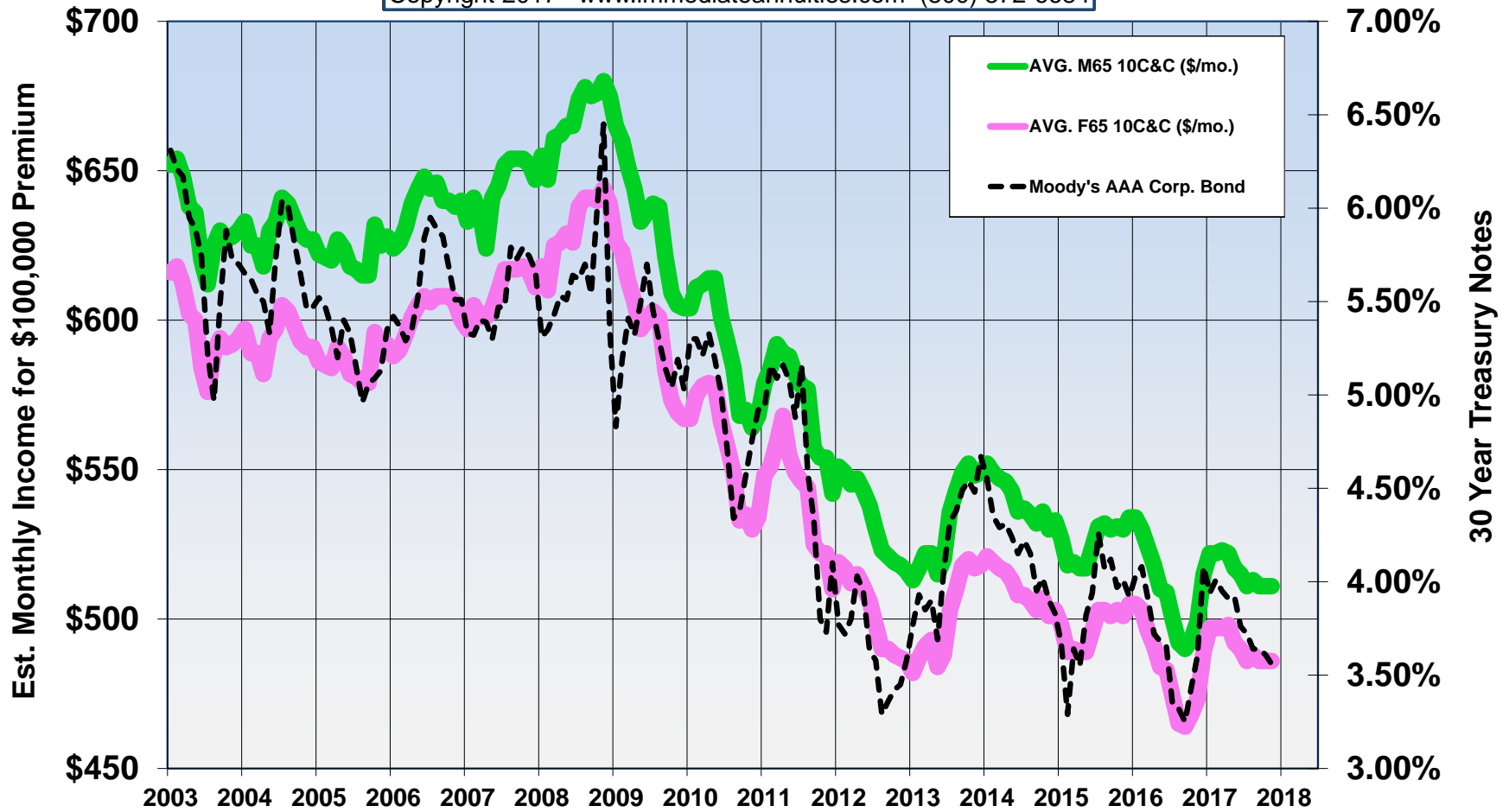
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and Moody's AAA Corporate Bond Yield**

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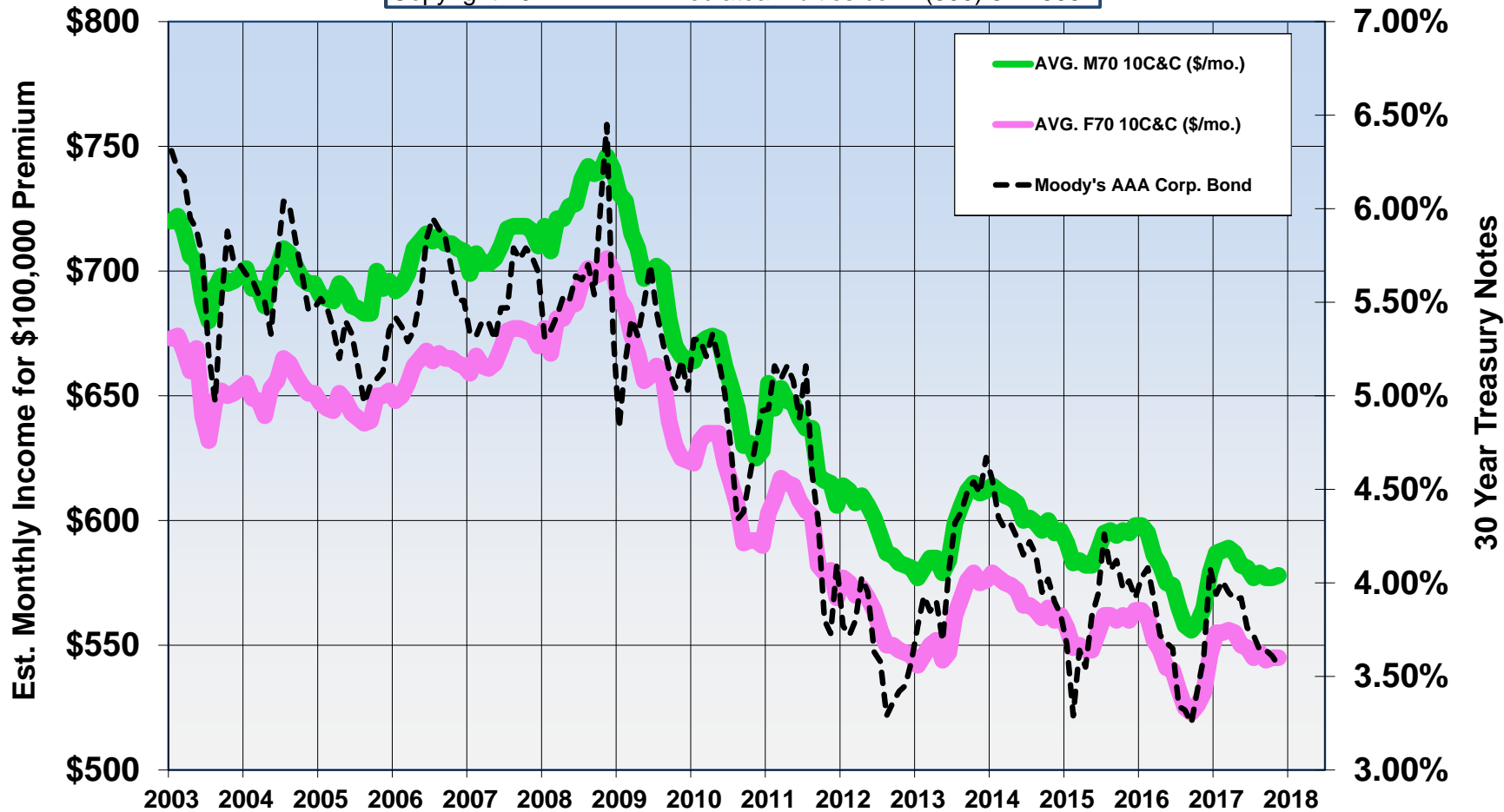
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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