

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

Volume 39

Issue 1

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,696	\$ 1,719	Male Age 60	\$ 473	\$ 489	Male Age 60	\$ 467	\$ 484
10-Year Pd. Cert.	\$ 900	\$ 919	Fem. Age 60	\$ 451	\$ 469	Fem. Age 60	\$ 446	\$ 466
15-Year Pd. Cert.	\$ 651	\$ 669	Male Age 65	\$ 532	\$ 554	Male Age 65	\$ 520	\$ 542
20-Year Pd. Cert.	\$ 530	\$ 545	Fem. Age 65	\$ 503	\$ 526	Fem. Age 65	\$ 494	\$ 520
25-Year Pd. Cert.	\$ 459	\$ 481	Male Age 70	\$ 617	\$ 640	Male Age 70	\$ 589	\$ 612
30-Year Pd. Cert.	\$ 411	\$ 434	Fem. Age 70	\$ 575	\$ 595	Fem. Age 70	\$ 556	\$ 580
			Male Age 75	\$ 740	\$ 767	Male Age 75	\$ 677	\$ 700
			Fem. Age 75	\$ 680	\$ 704	Fem. Age 75	\$ 638	\$ 662

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

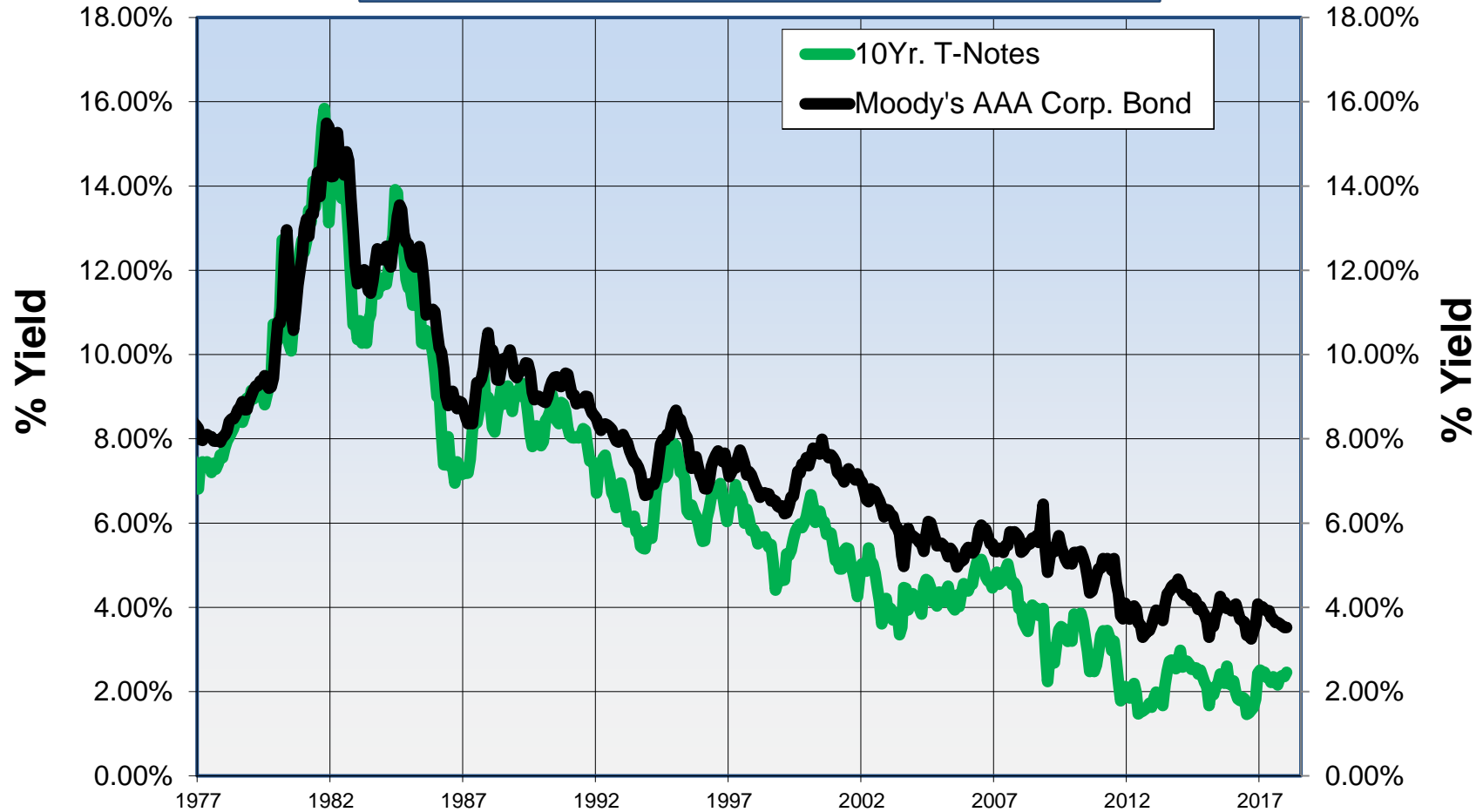
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated January 2018

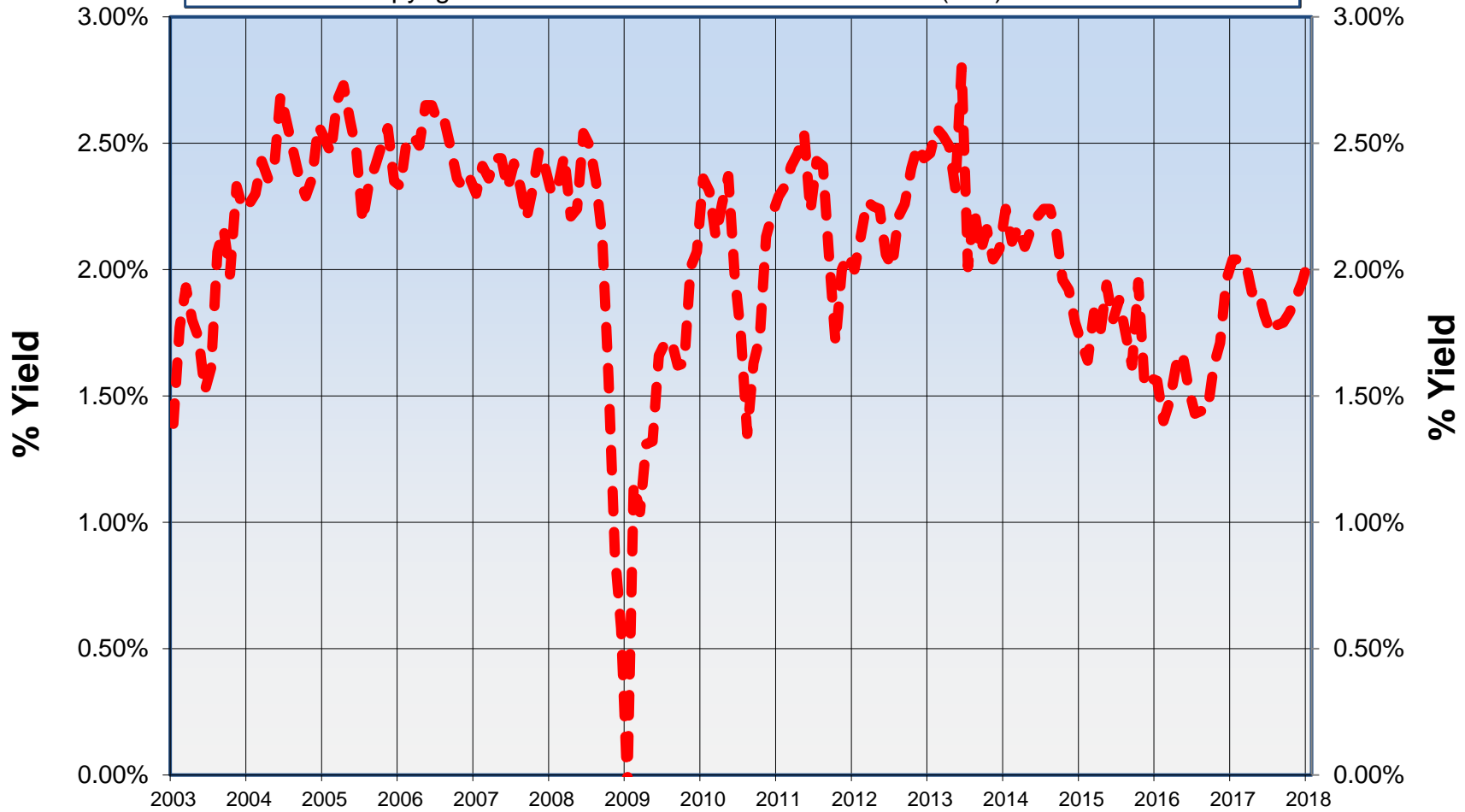
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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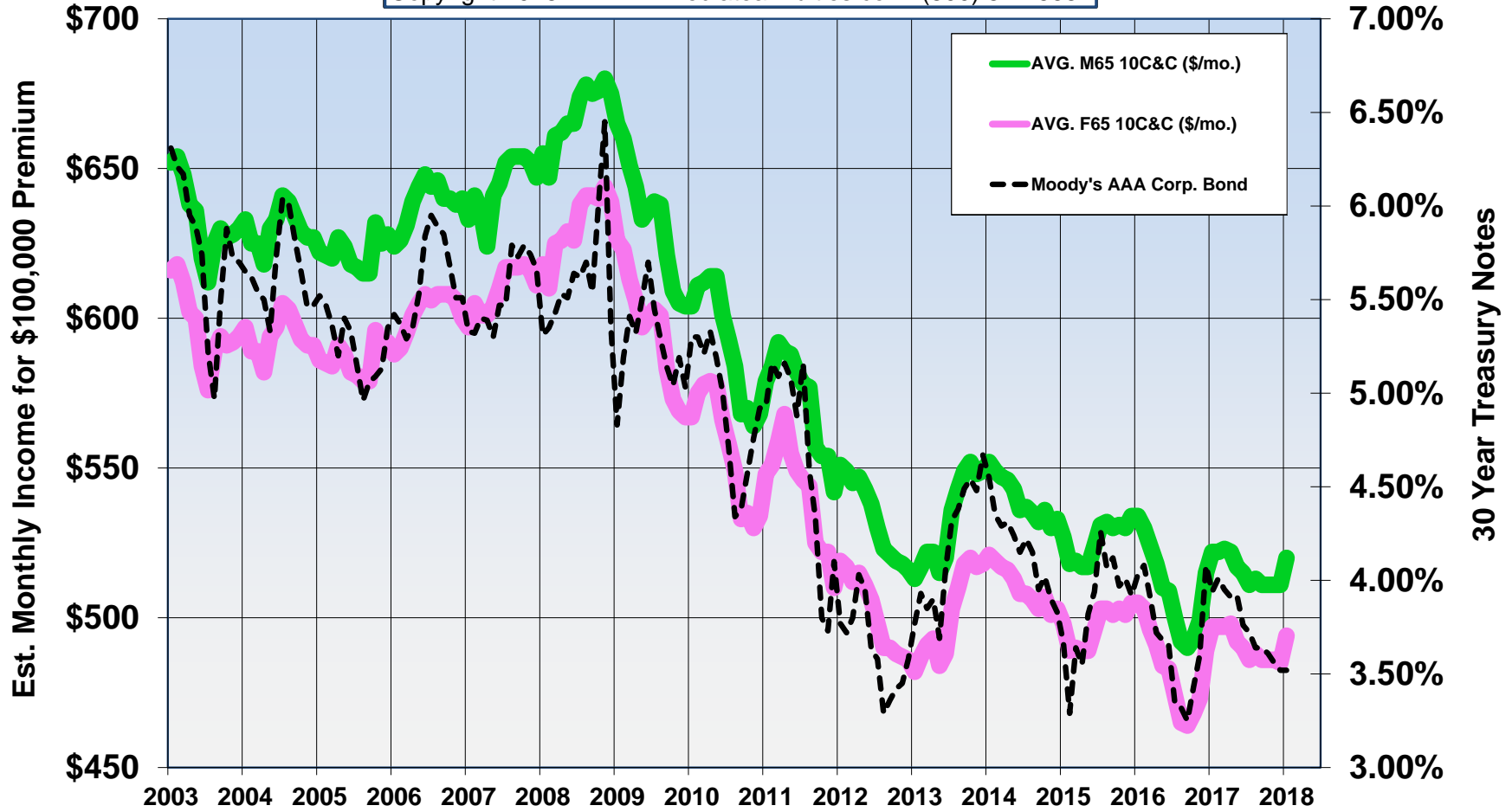
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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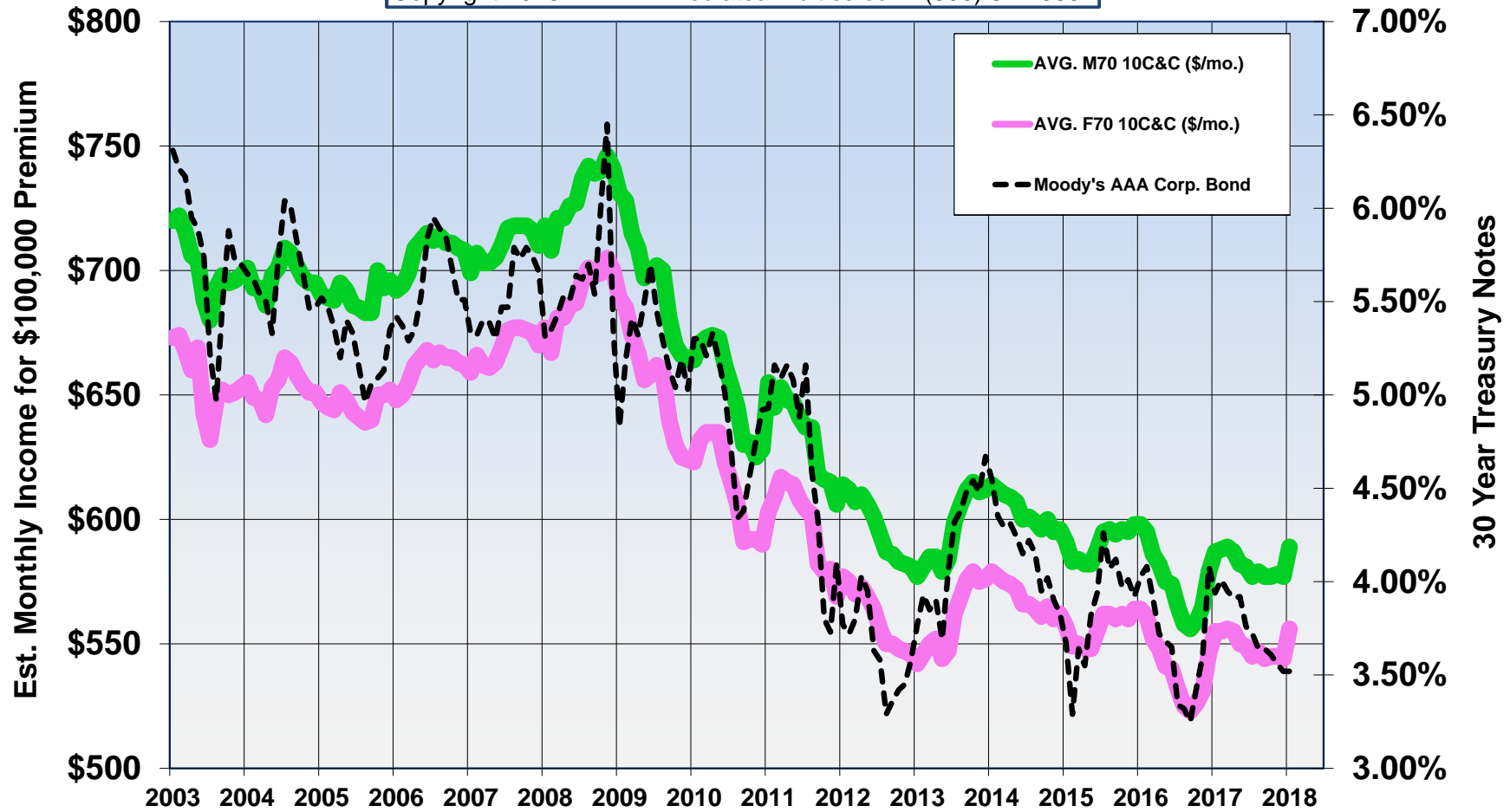
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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