

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

February 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,698	\$ 1,719	Male Age 60	\$ 463	\$ 479	Male Age 60	\$ 458	\$ 474
10-Year Pd. Cert.	\$ 903	\$ 925	Fem. Age 60	\$ 442	\$ 460	Fem. Age 60	\$ 437	\$ 457
15-Year Pd. Cert.	\$ 652	\$ 674	Male Age 65	\$ 520	\$ 540	Male Age 65	\$ 510	\$ 530
20-Year Pd. Cert.	\$ 530	\$ 550	Fem. Age 65	\$ 492	\$ 515	Fem. Age 65	\$ 484	\$ 510
25-Year Pd. Cert.	\$ 458	\$ 481	Male Age 70	\$ 599	\$ 619	Male Age 70	\$ 576	\$ 597
30-Year Pd. Cert.	\$ 410	\$ 434	Fem. Age 70	\$ 559	\$ 579	Fem. Age 70	\$ 543	\$ 567
			Male Age 75	\$ 715	\$ 742	Male Age 75	\$ 660	\$ 683
			Fem. Age 75	\$ 659	\$ 681	Fem. Age 75	\$ 621	\$ 646

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

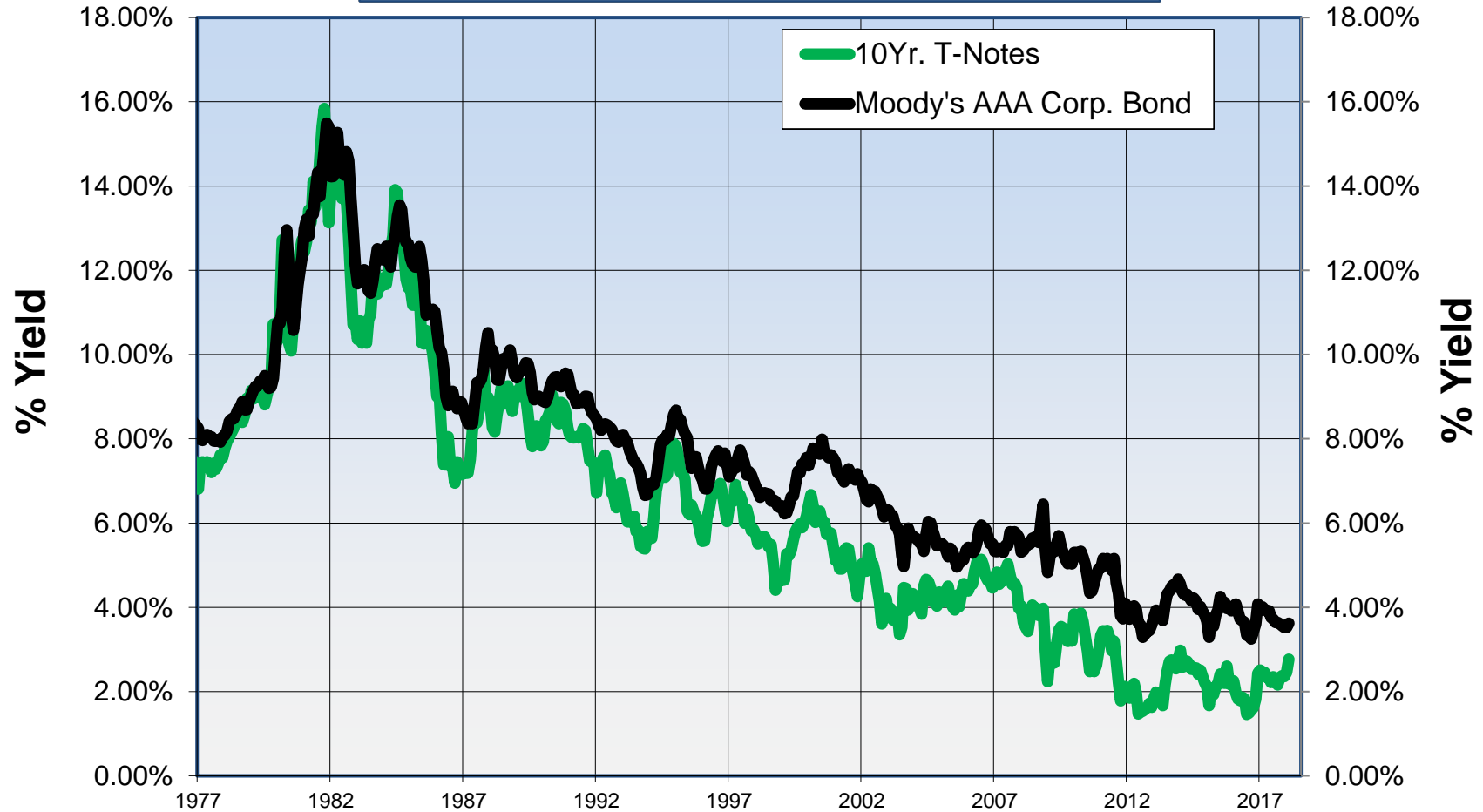
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated February 2018

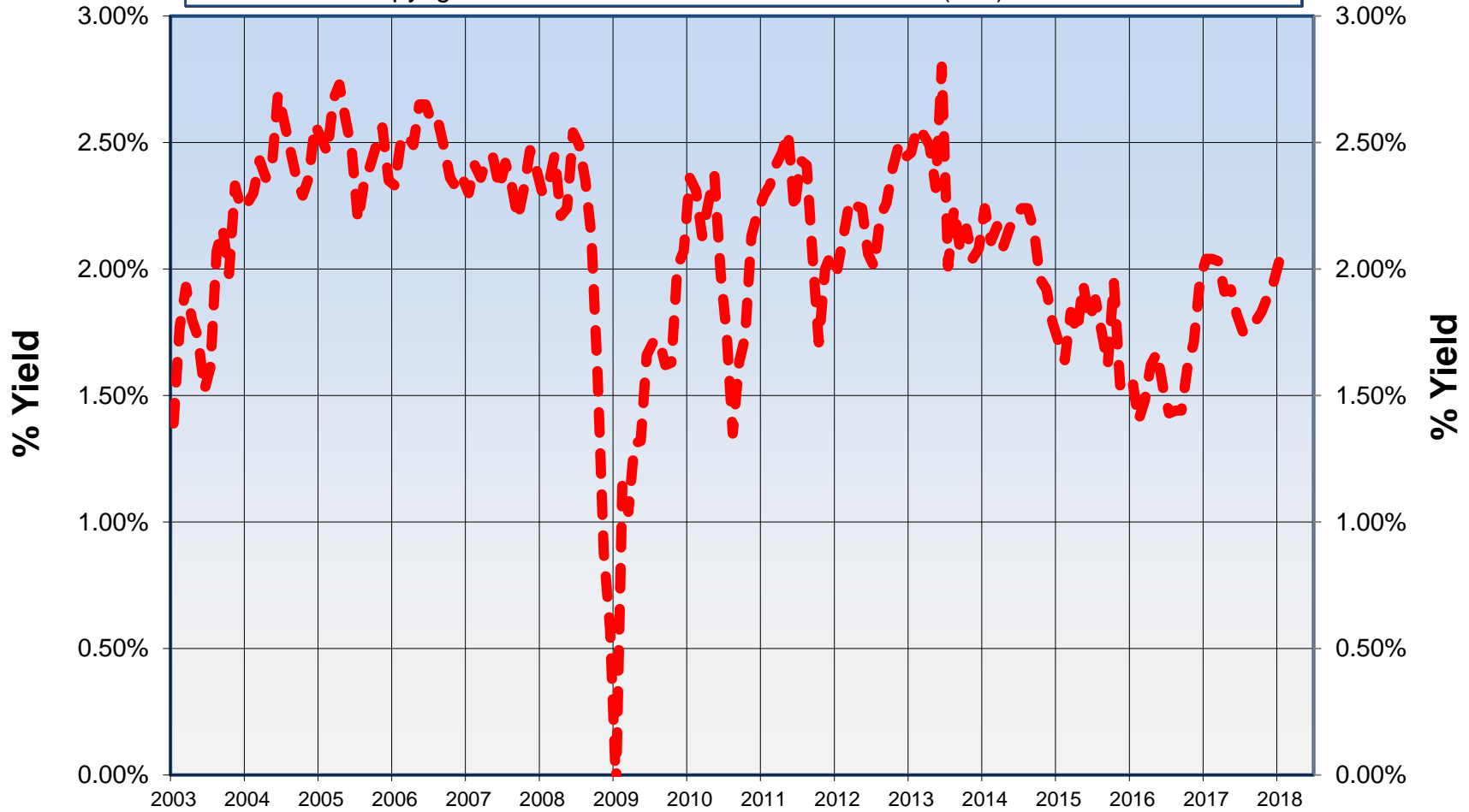
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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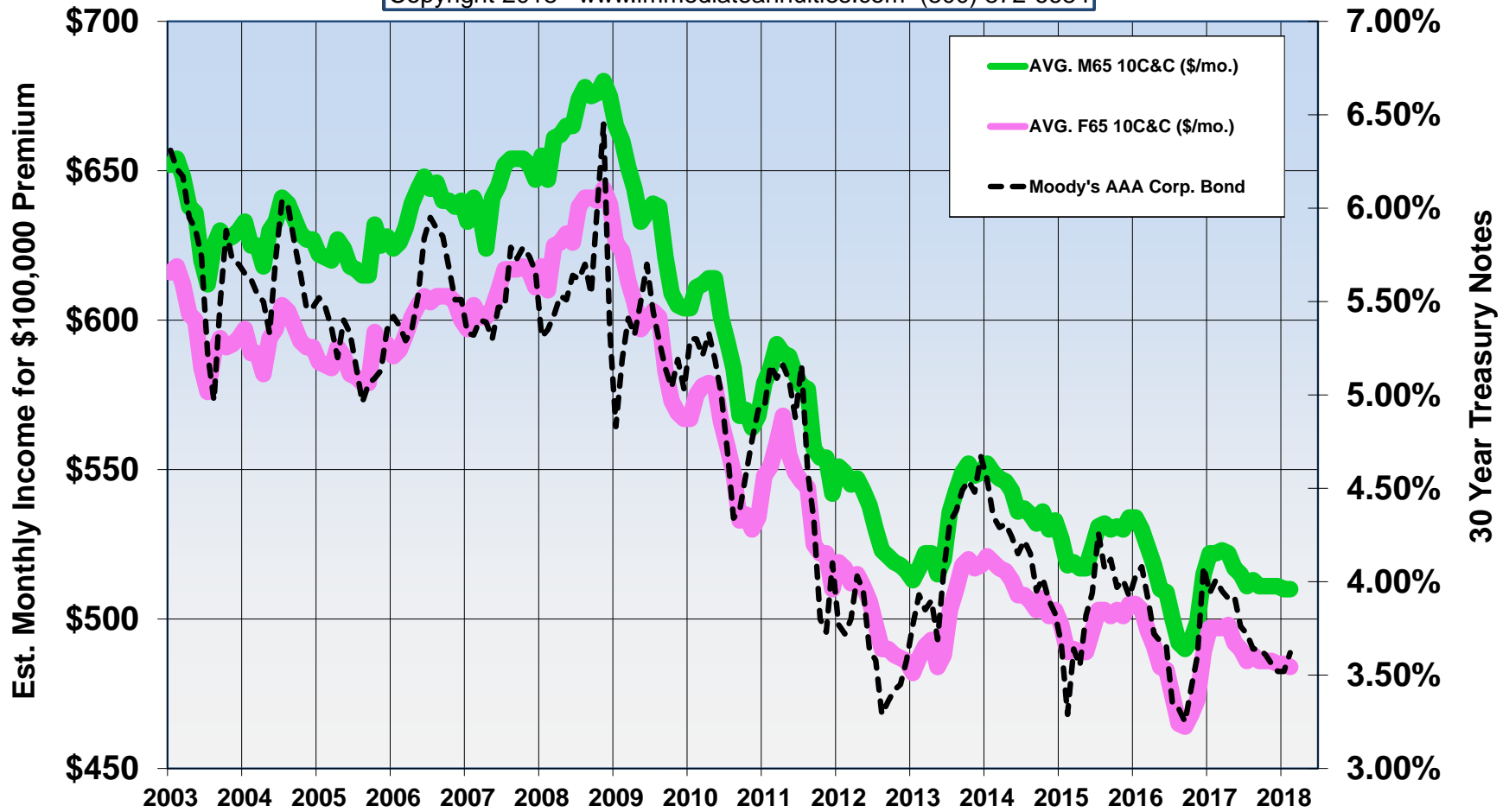
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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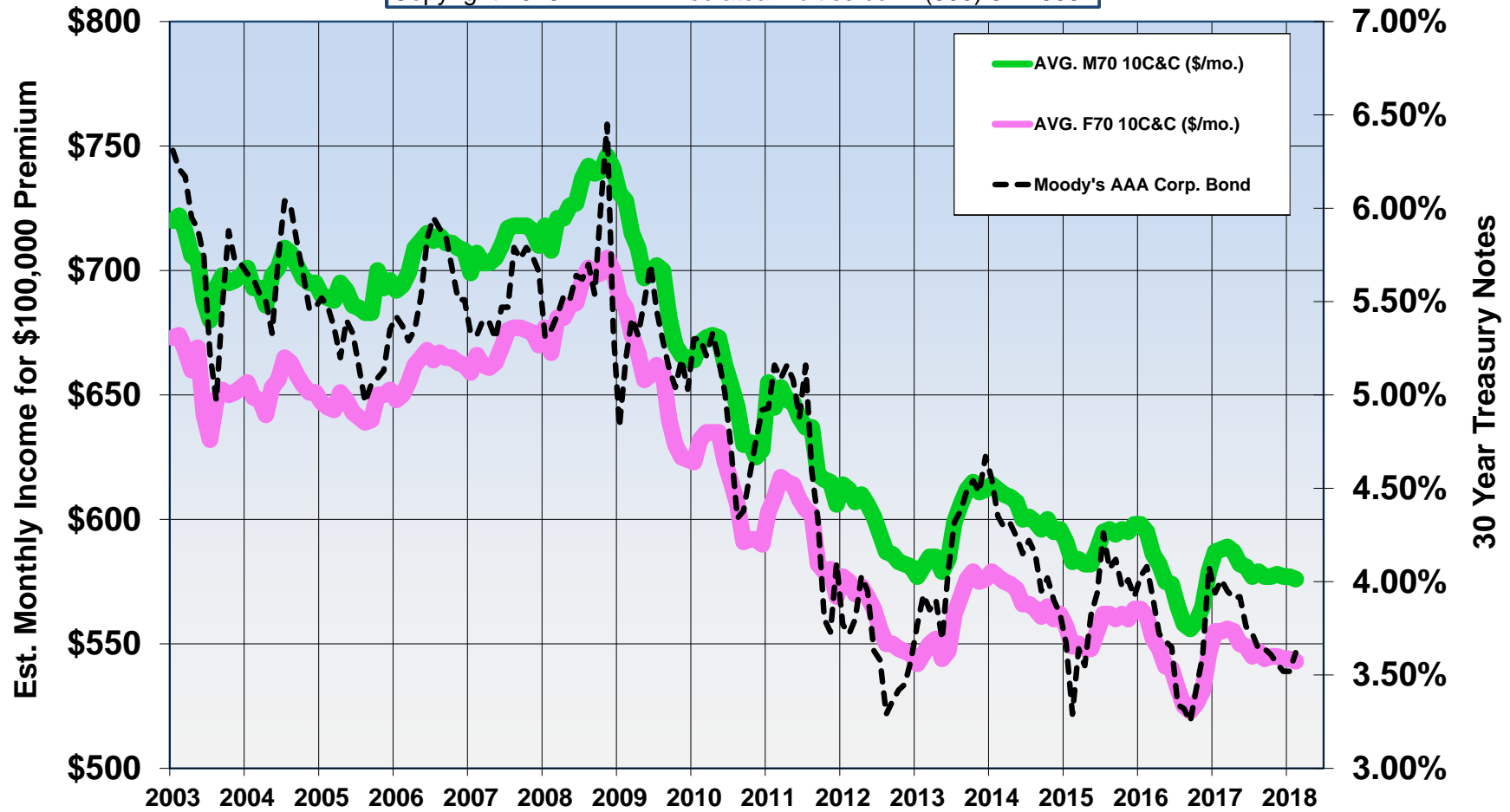
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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