

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

May 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,683	\$ 1,745	Male Age 60	\$ 475	\$ 493	Male Age 60	\$ 470	\$ 484
10-Year Pd. Cert.	\$ 917	\$ 942	Fem. Age 60	\$ 455	\$ 474	Fem. Age 60	\$ 449	\$ 466
15-Year Pd. Cert.	\$ 663	\$ 690	Male Age 65	\$ 530	\$ 551	Male Age 65	\$ 522	\$ 537
20-Year Pd. Cert.	\$ 541	\$ 562	Fem. Age 65	\$ 506	\$ 528	Fem. Age 65	\$ 497	\$ 516
25-Year Pd. Cert.	\$ 468	\$ 492	Male Age 70	\$ 612	\$ 632	Male Age 70	\$ 589	\$ 605
30-Year Pd. Cert.	\$ 420	\$ 441	Fem. Age 70	\$ 574	\$ 592	Fem. Age 70	\$ 556	\$ 573
			Male Age 75	\$ 730	\$ 760	Male Age 75	\$ 674	\$ 698
			Fem. Age 75	\$ 674	\$ 698	Fem. Age 75	\$ 635	\$ 655

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

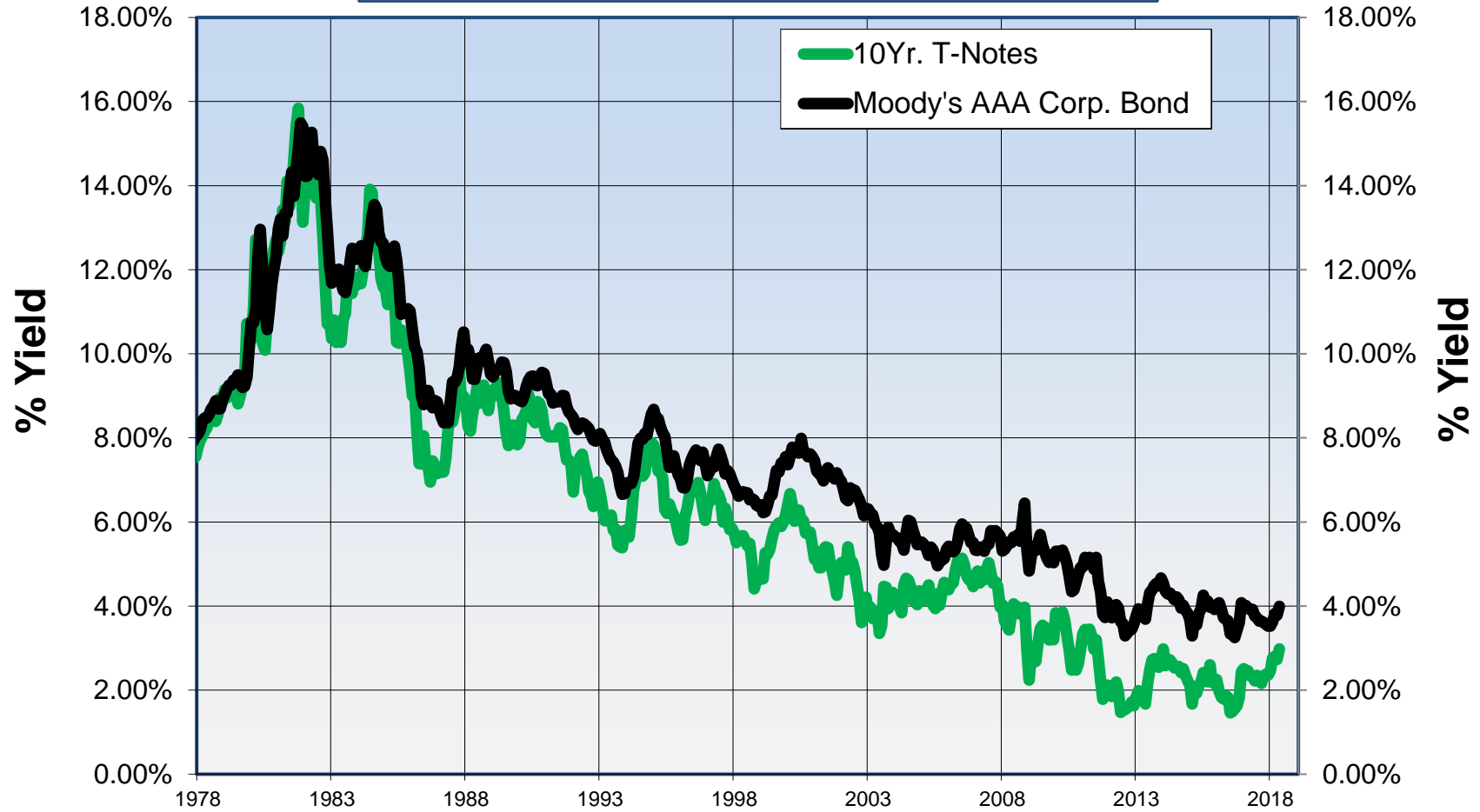
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated May 2018

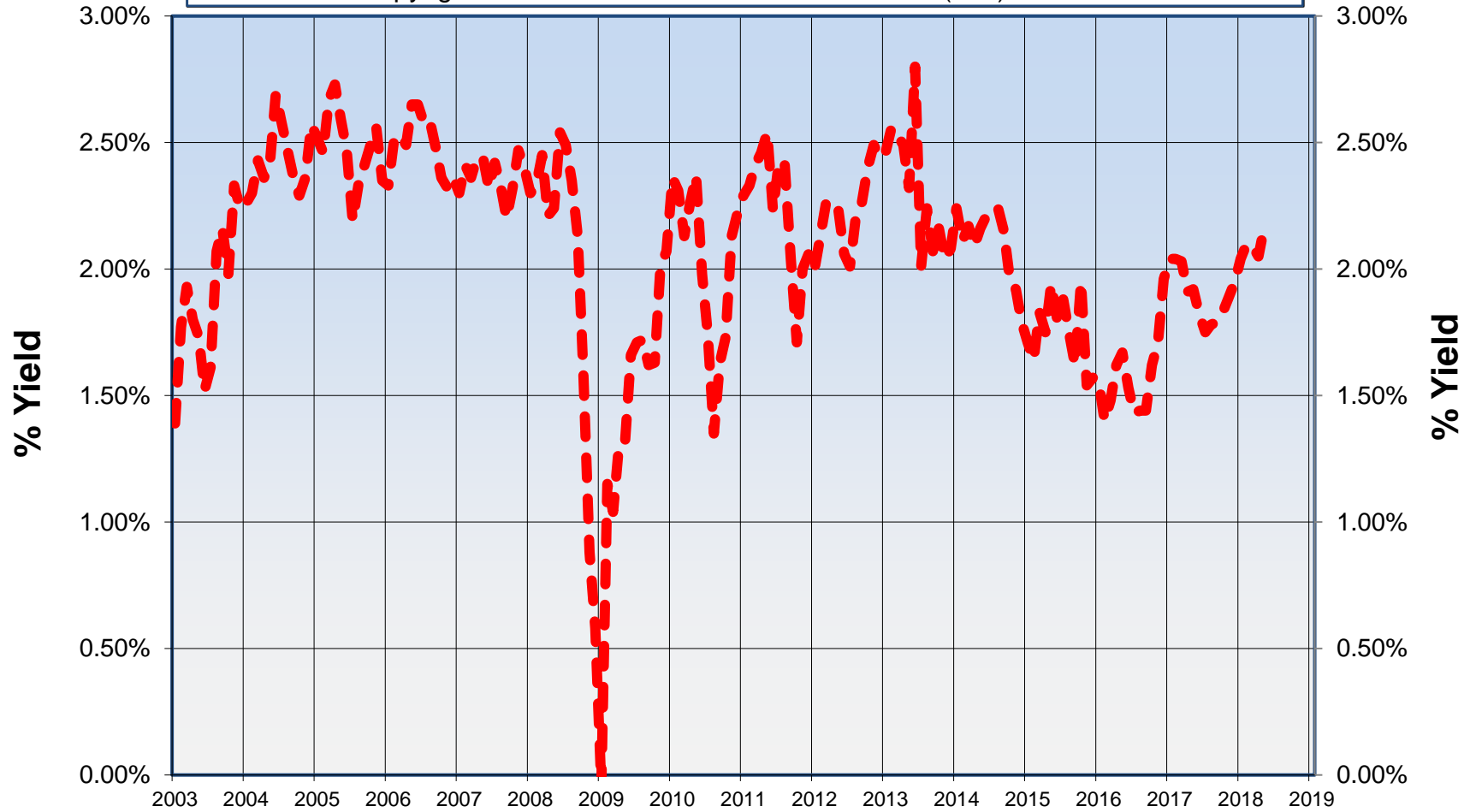
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

Updated May 2018

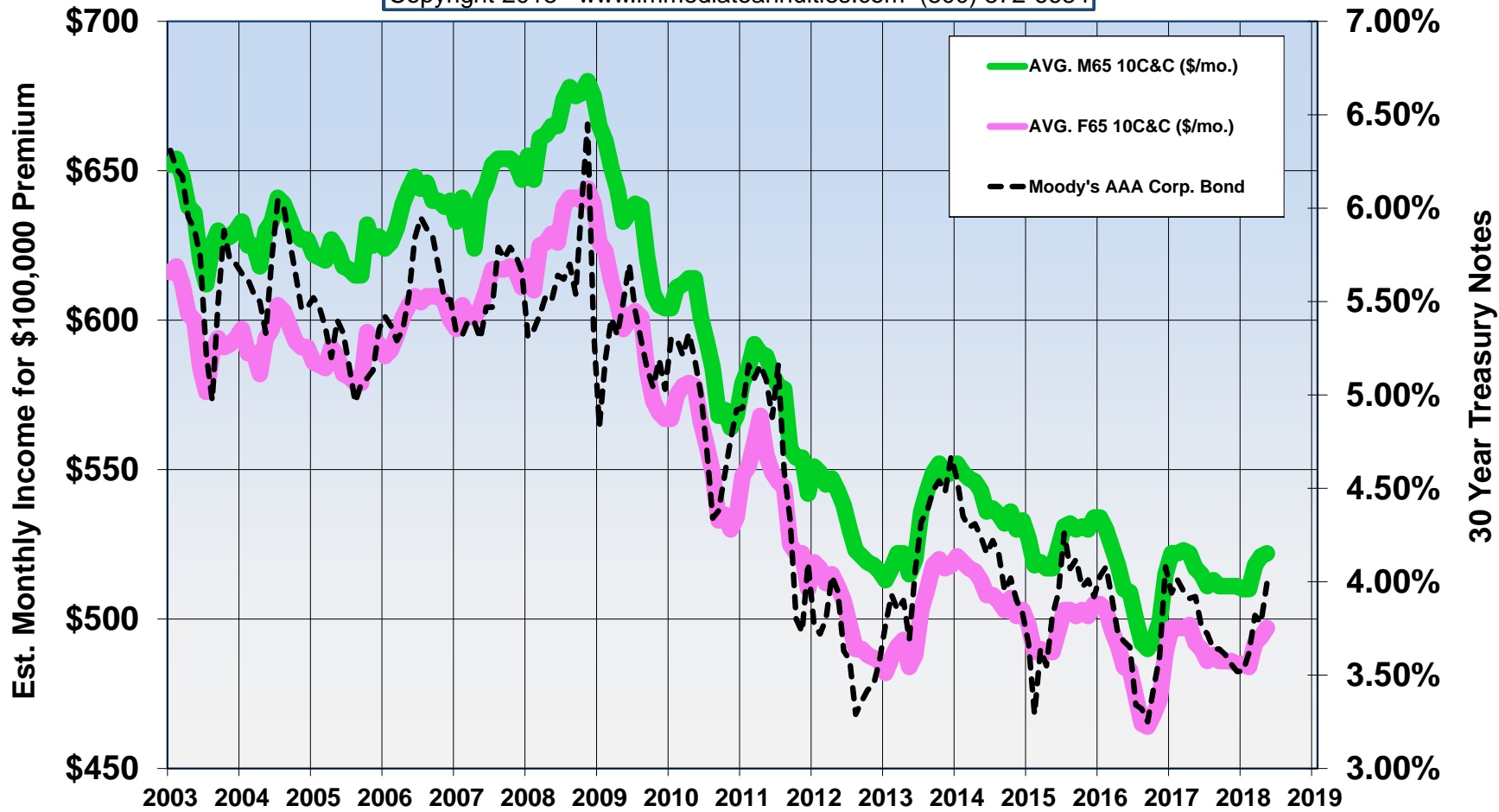
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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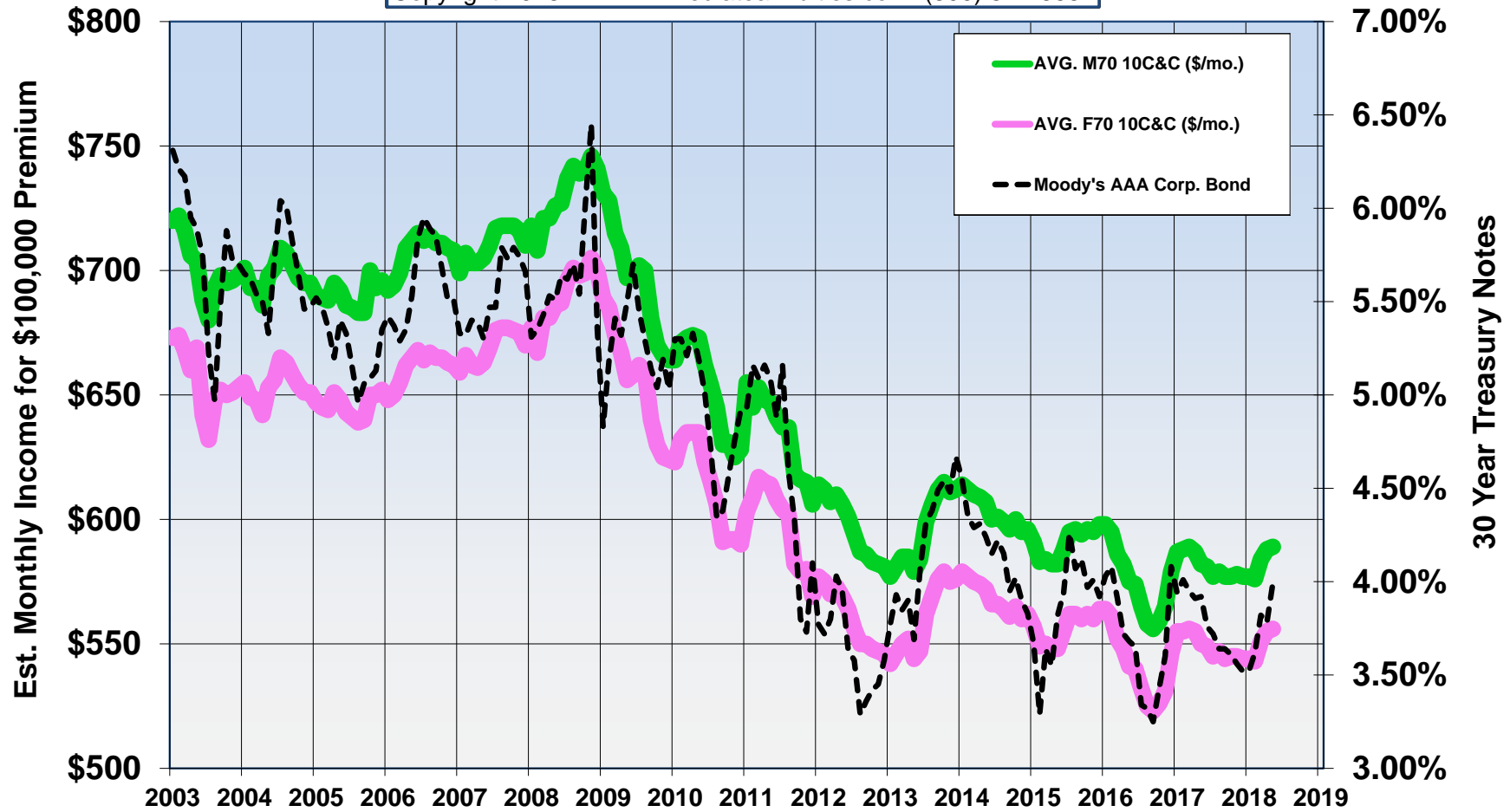
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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