

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

June 2019

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,716	\$ 1,734	Male Age 60	\$ 478	\$ 493	Male Age 60	\$ 473	\$ 487
10-Year Pd. Cert.	\$ 917	\$ 941	Fem. Age 60	\$ 457	\$ 476	Fem. Age 60	\$ 454	\$ 471
15-Year Pd. Cert.	\$ 663	\$ 681	Male Age 65	\$ 533	\$ 549	Male Age 65	\$ 524	\$ 553
20-Year Pd. Cert.	\$ 541	\$ 561	Fem. Age 65	\$ 505	\$ 526	Fem. Age 65	\$ 499	\$ 519
25-Year Pd. Cert.	\$ 472	\$ 493	Male Age 70	\$ 609	\$ 626	Male Age 70	\$ 591	\$ 630
30-Year Pd. Cert.	\$ 419	\$ 443	Fem. Age 70	\$ 571	\$ 599	Fem. Age 70	\$ 559	\$ 583
			Male Age 75	\$ 723	\$ 746	Male Age 75	\$ 675	\$ 712
			Fem. Age 75	\$ 671	\$ 709	Fem. Age 75	\$ 637	\$ 661

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

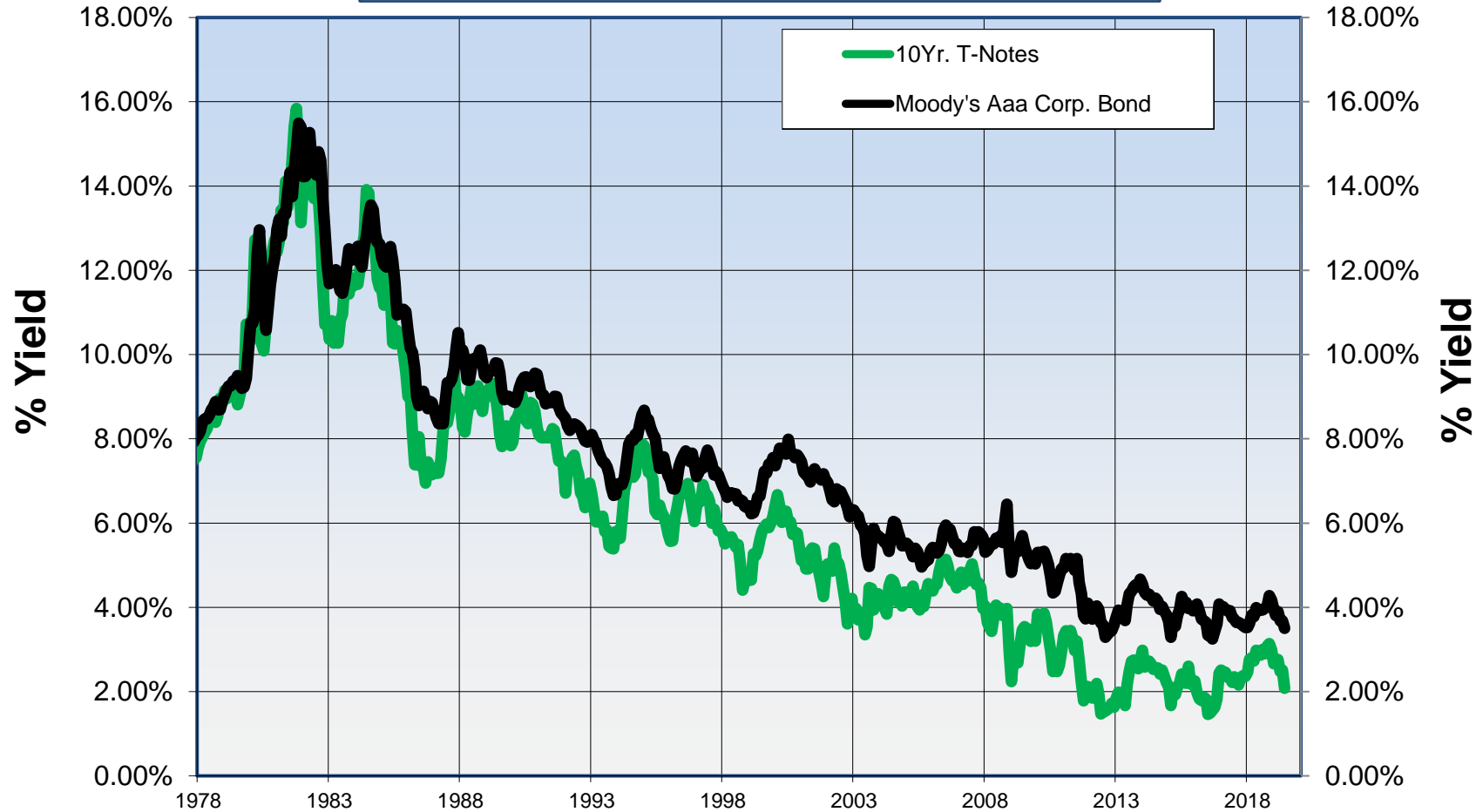
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated June 2019

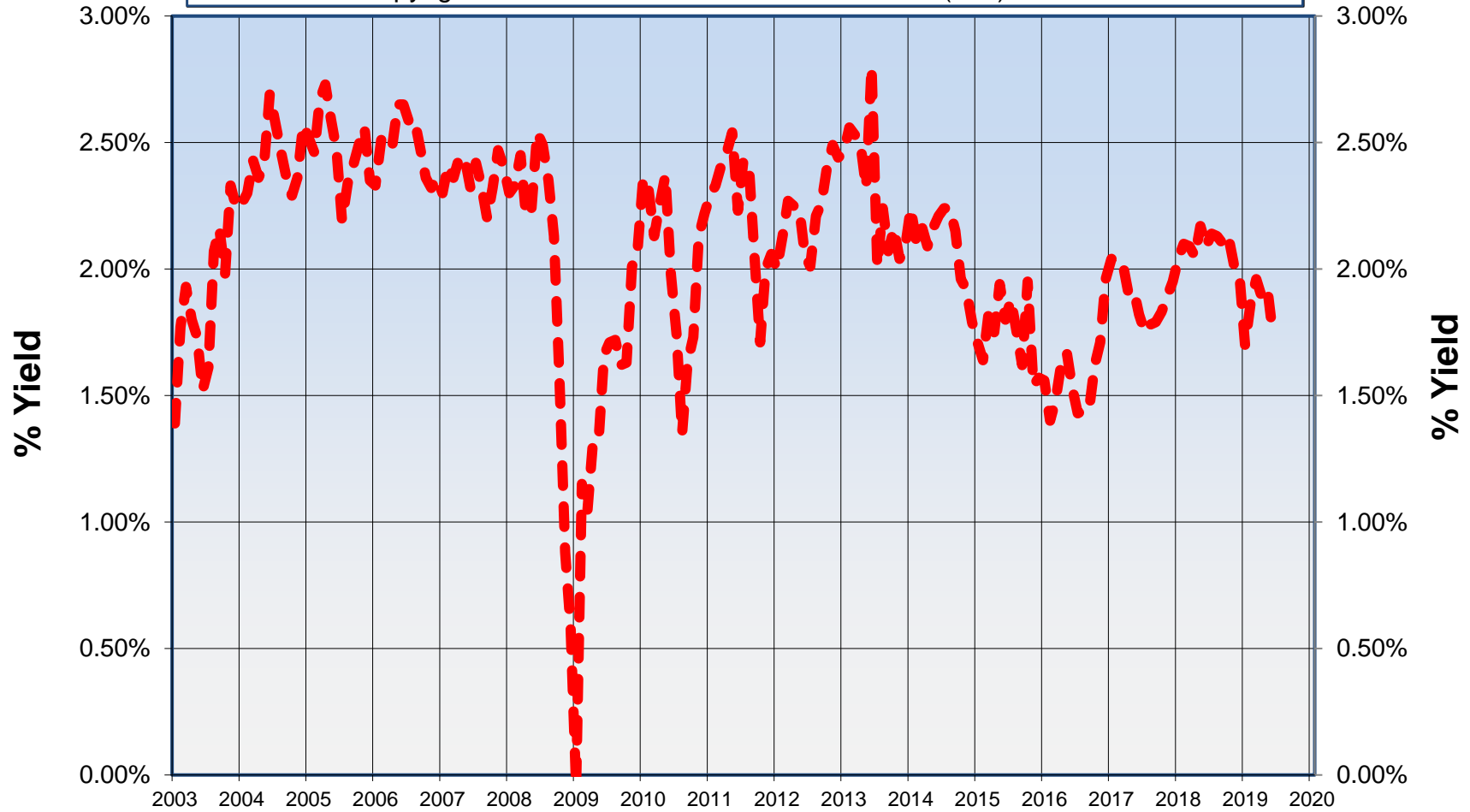
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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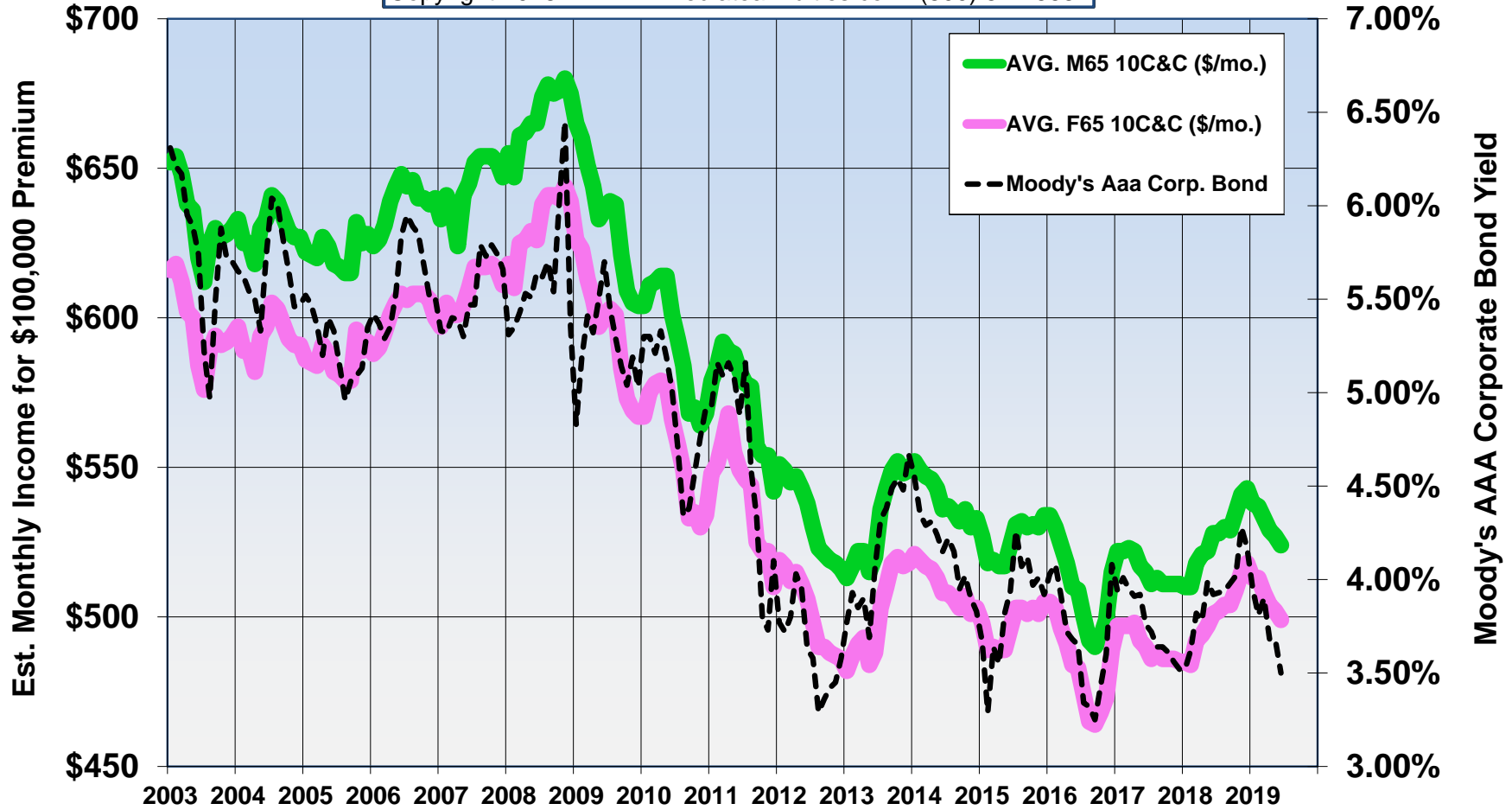
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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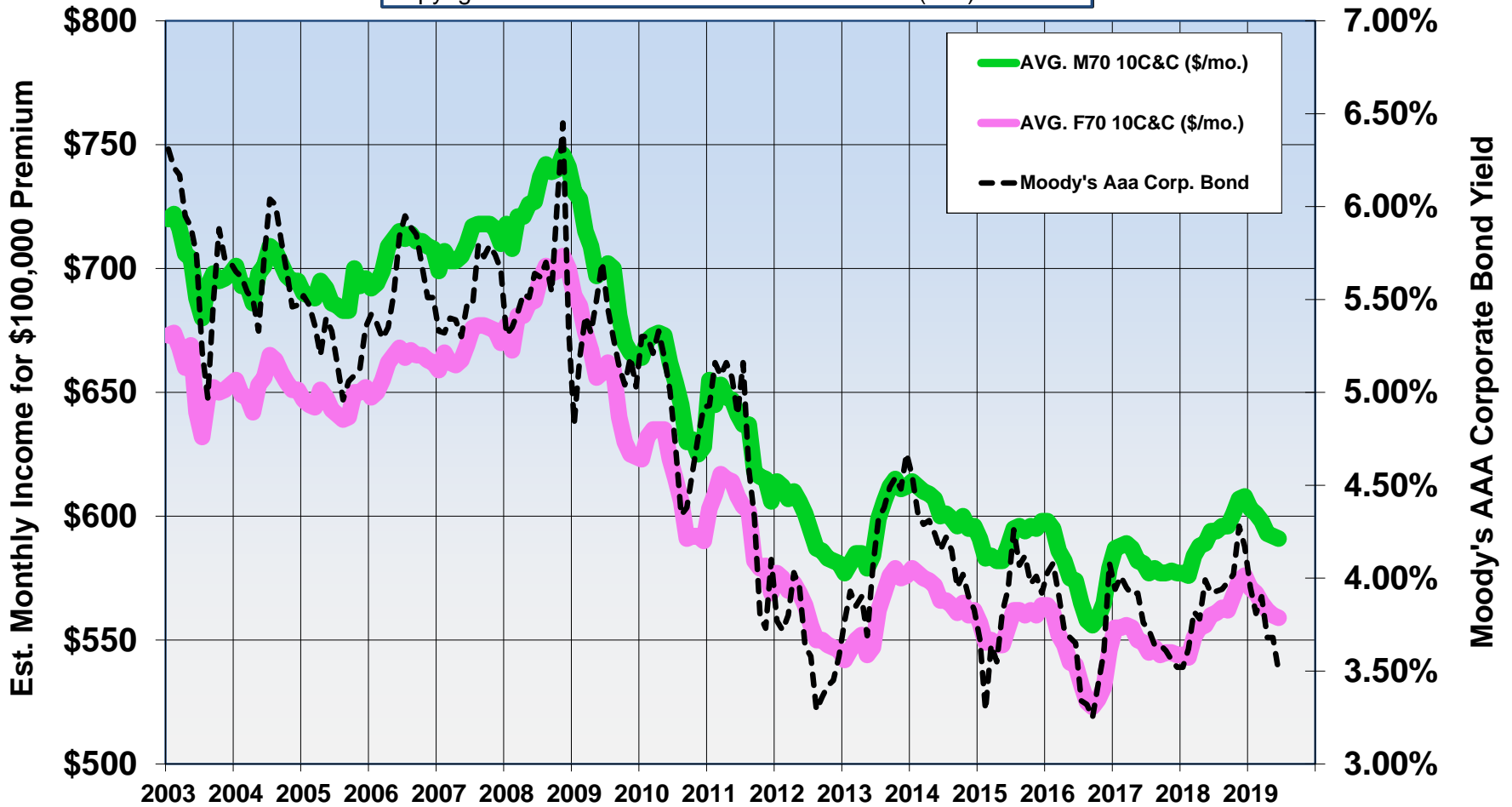
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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