

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

October 2019

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,697	\$ 1,725	Male Age 60	\$ 453	\$ 483	Male Age 60	\$ 448	\$ 475
10-Year Pd. Cert.	\$ 896	\$ 919	Fem. Age 60	\$ 431	\$ 469	Fem. Age 60	\$ 428	\$ 463
15-Year Pd. Cert.	\$ 641	\$ 662	Male Age 65	\$ 507	\$ 540	Male Age 65	\$ 500	\$ 532
20-Year Pd. Cert.	\$ 519	\$ 545	Fem. Age 65	\$ 480	\$ 517	Fem. Age 65	\$ 475	\$ 505
25-Year Pd. Cert.	\$ 443	\$ 466	Male Age 70	\$ 583	\$ 618	Male Age 70	\$ 566	\$ 610
30-Year Pd. Cert.	\$ 393	\$ 417	Fem. Age 70	\$ 546	\$ 592	Fem. Age 70	\$ 534	\$ 568
			Male Age 75	\$ 697	\$ 735	Male Age 75	\$ 652	\$ 694
			Fem. Age 75	\$ 644	\$ 700	Fem. Age 75	\$ 613	\$ 648

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

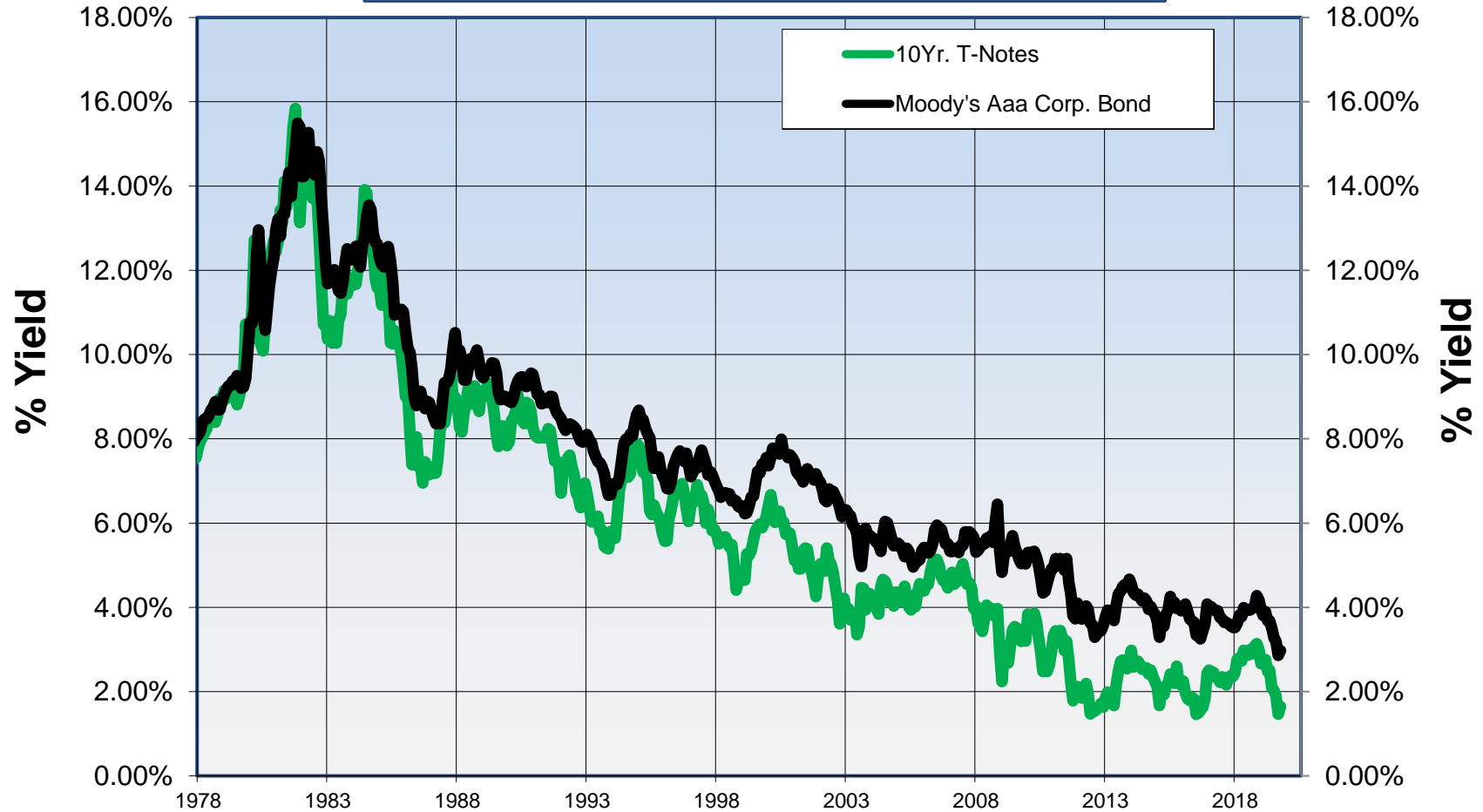
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated October 2019

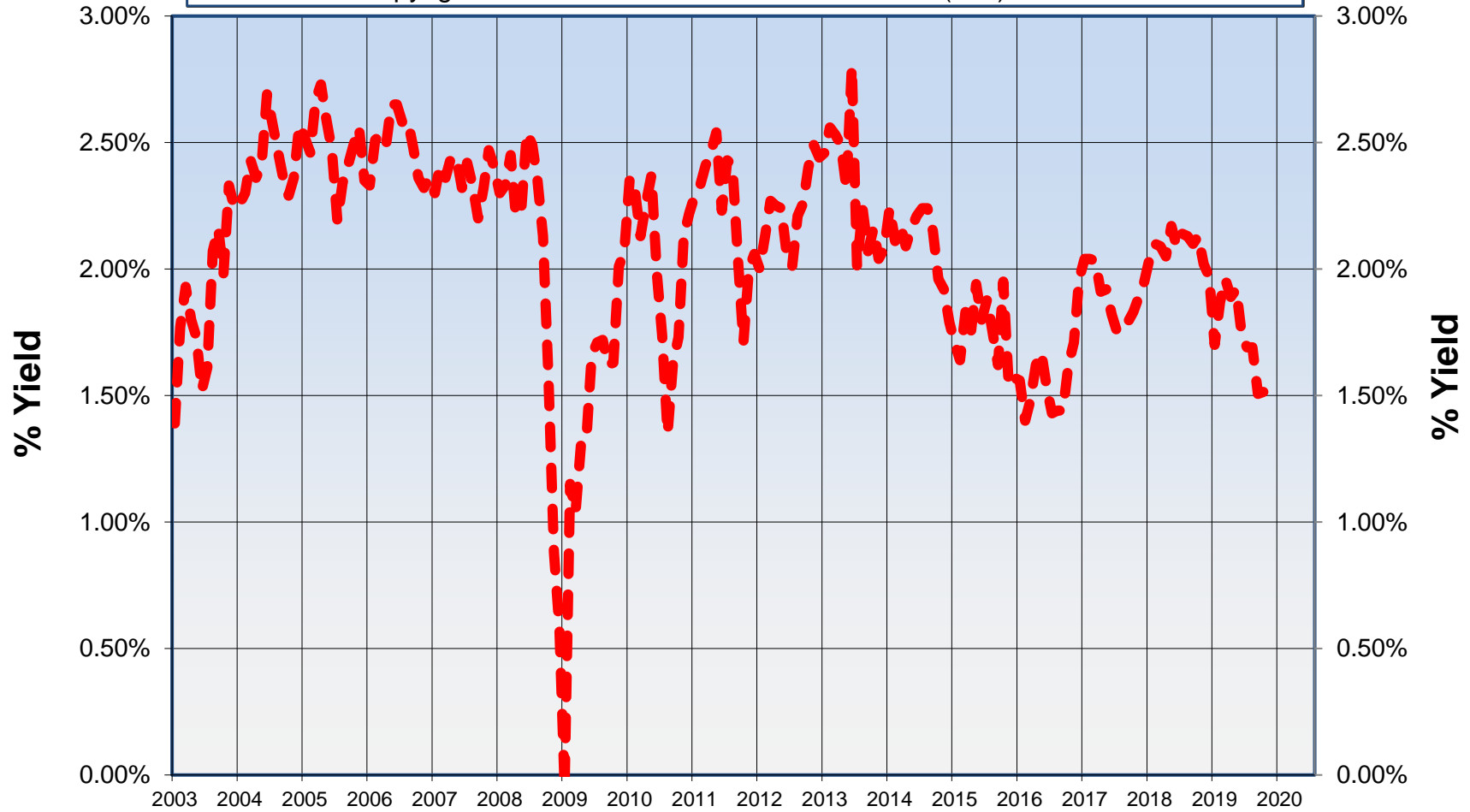
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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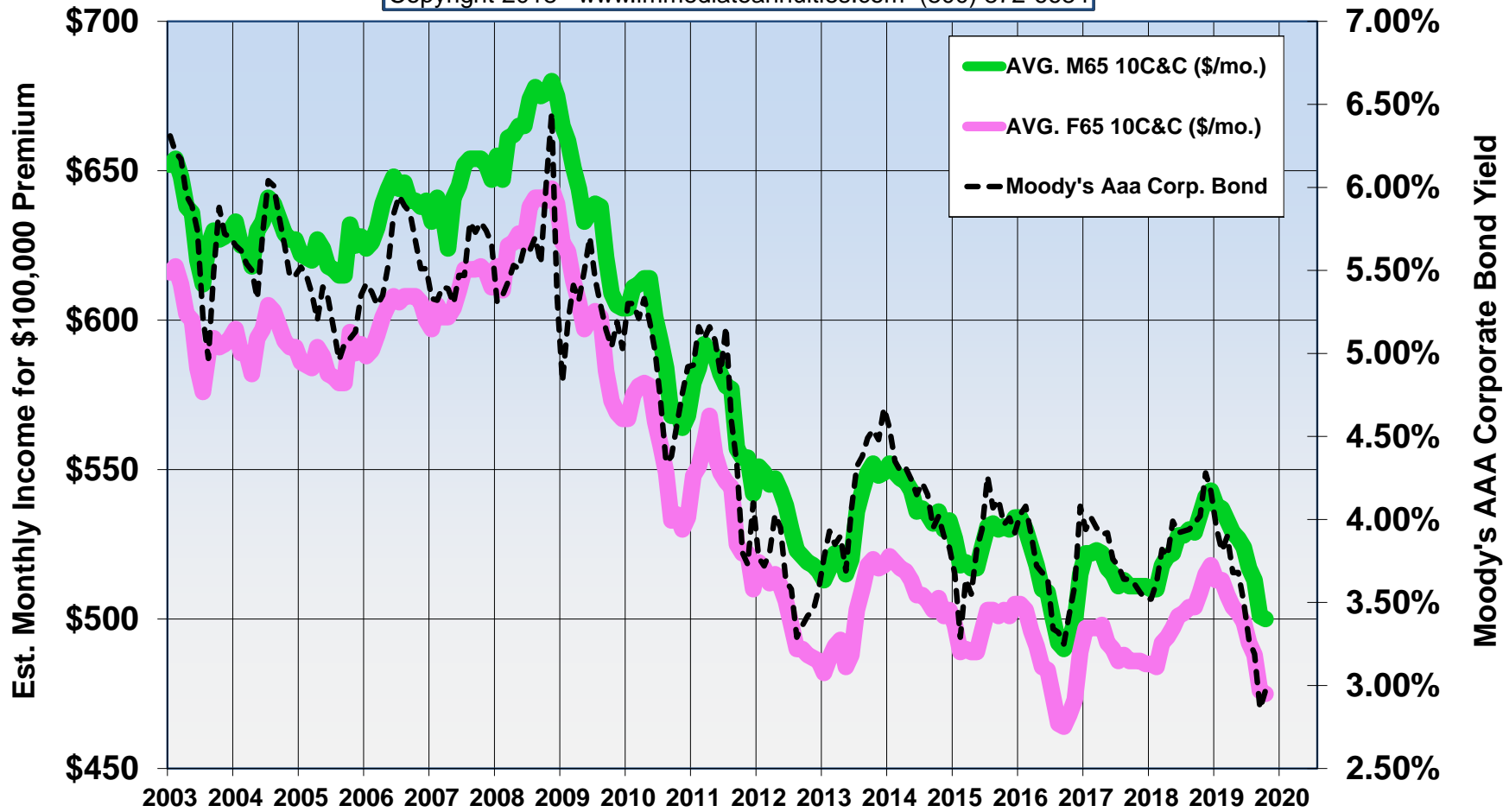
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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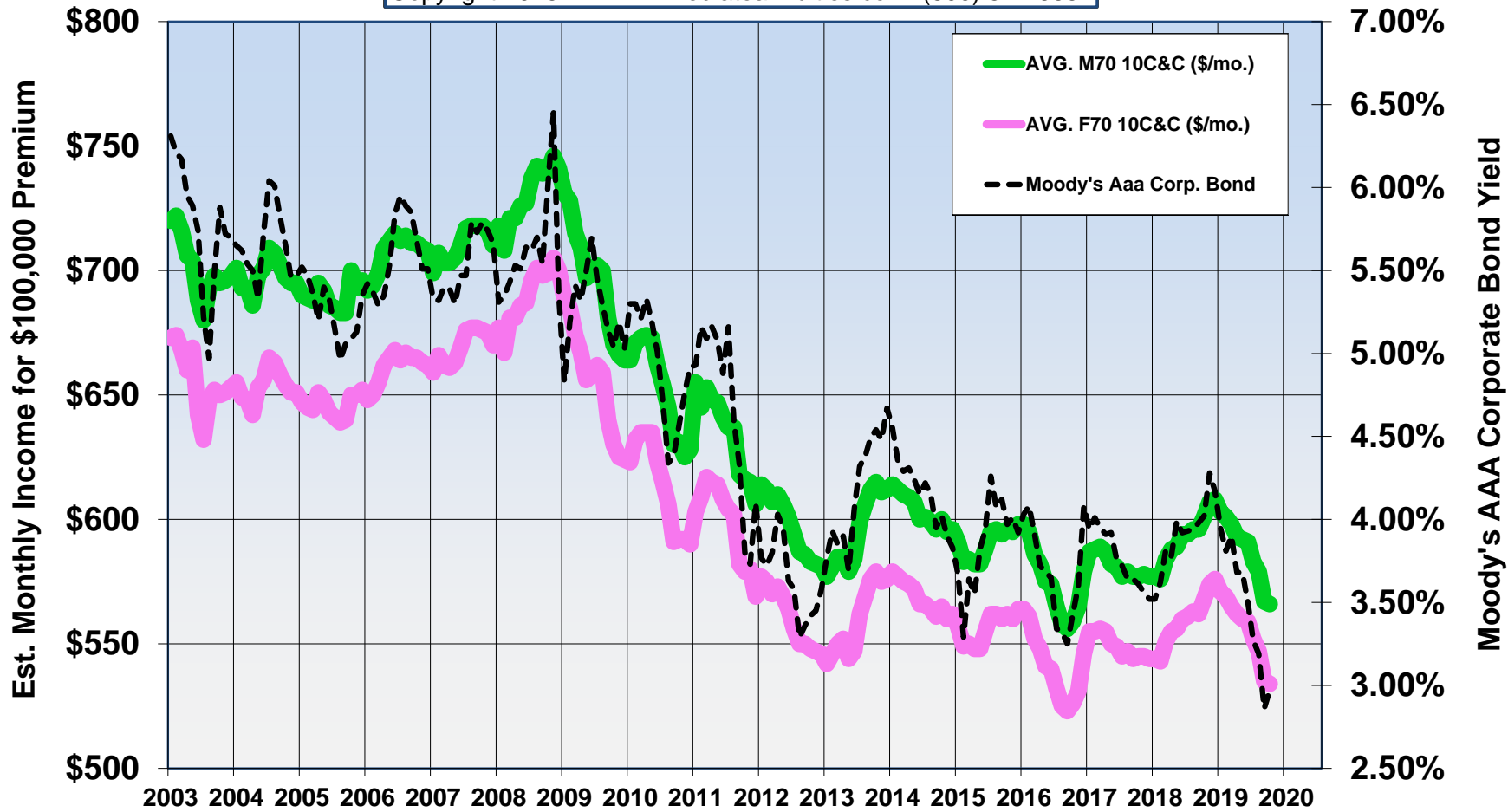
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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