

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

November 2019

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,694	\$ 1,710	Male Age 60	\$ 449	\$ 467	Male Age 60	\$ 445	\$ 460
10-Year Pd. Cert.	\$ 895	\$ 917	Fem. Age 60	\$ 427	\$ 449	Fem. Age 60	\$ 425	\$ 445
15-Year Pd. Cert.	\$ 639	\$ 661	Male Age 65	\$ 504	\$ 525	Male Age 65	\$ 496	\$ 512
20-Year Pd. Cert.	\$ 517	\$ 542	Fem. Age 65	\$ 476	\$ 496	Fem. Age 65	\$ 471	\$ 488
25-Year Pd. Cert.	\$ 441	\$ 465	Male Age 70	\$ 580	\$ 599	Male Age 70	\$ 562	\$ 586
30-Year Pd. Cert.	\$ 393	\$ 417	Fem. Age 70	\$ 542	\$ 566	Fem. Age 70	\$ 530	\$ 555
			Male Age 75	\$ 694	\$ 713	Male Age 75	\$ 648	\$ 677
			Fem. Age 75	\$ 640	\$ 667	Fem. Age 75	\$ 610	\$ 631

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

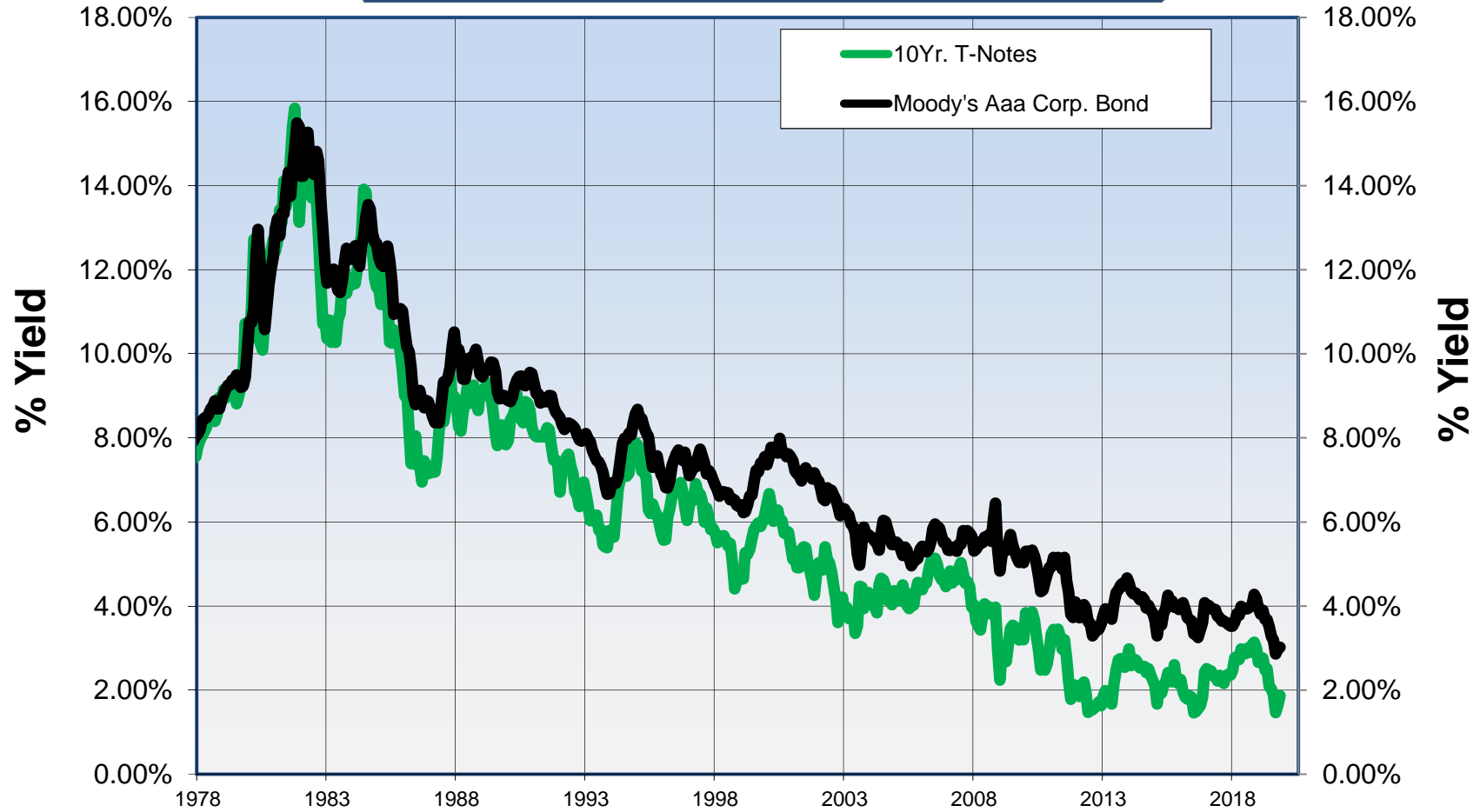
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

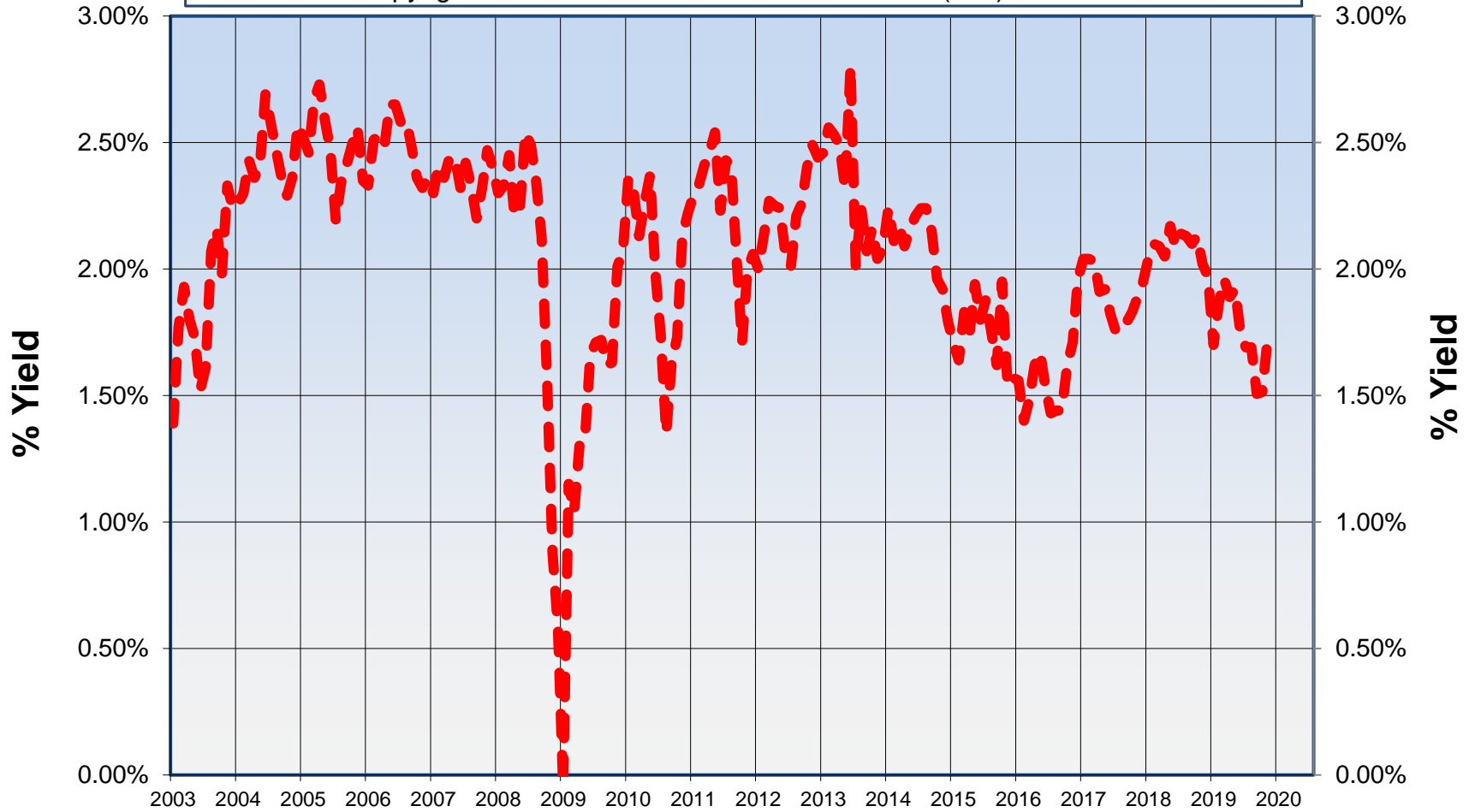
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

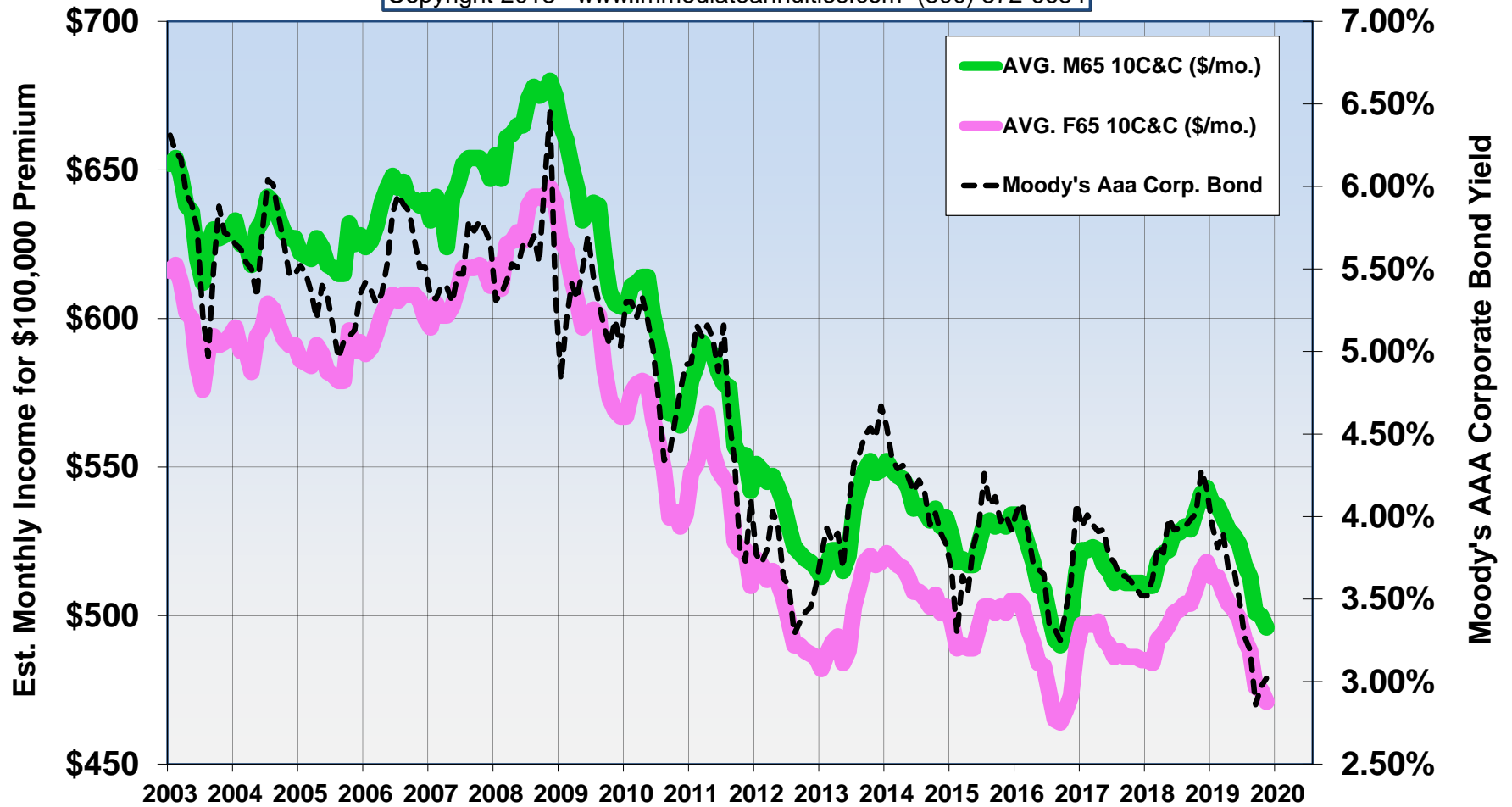
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

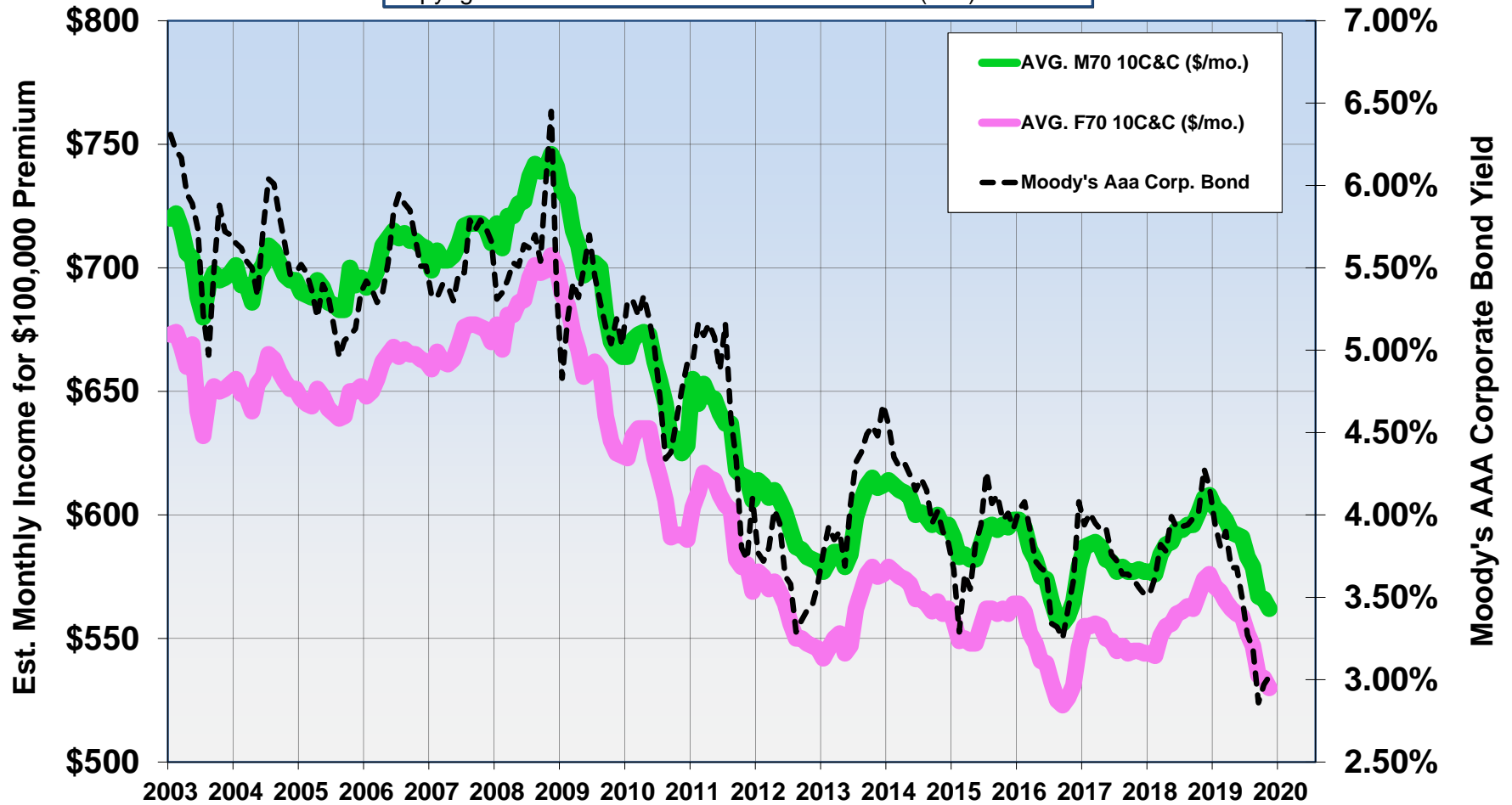
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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