

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

December 2019

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,694	\$ 1,711	Male Age 60	\$ 450	\$ 467	Male Age 60	\$ 445	\$ 460
10-Year Pd. Cert.	\$ 894	\$ 911	Fem. Age 60	\$ 428	\$ 449	Fem. Age 60	\$ 426	\$ 445
15-Year Pd. Cert.	\$ 639	\$ 656	Male Age 65	\$ 504	\$ 525	Male Age 65	\$ 497	\$ 512
20-Year Pd. Cert.	\$ 517	\$ 541	Fem. Age 65	\$ 477	\$ 496	Fem. Age 65	\$ 472	\$ 488
25-Year Pd. Cert.	\$ 442	\$ 465	Male Age 70	\$ 581	\$ 599	Male Age 70	\$ 562	\$ 586
30-Year Pd. Cert.	\$ 393	\$ 417	Fem. Age 70	\$ 543	\$ 566	Fem. Age 70	\$ 531	\$ 555
			Male Age 75	\$ 695	\$ 717	Male Age 75	\$ 648	\$ 676
			Fem. Age 75	\$ 640	\$ 667	Fem. Age 75	\$ 610	\$ 626

***Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.***

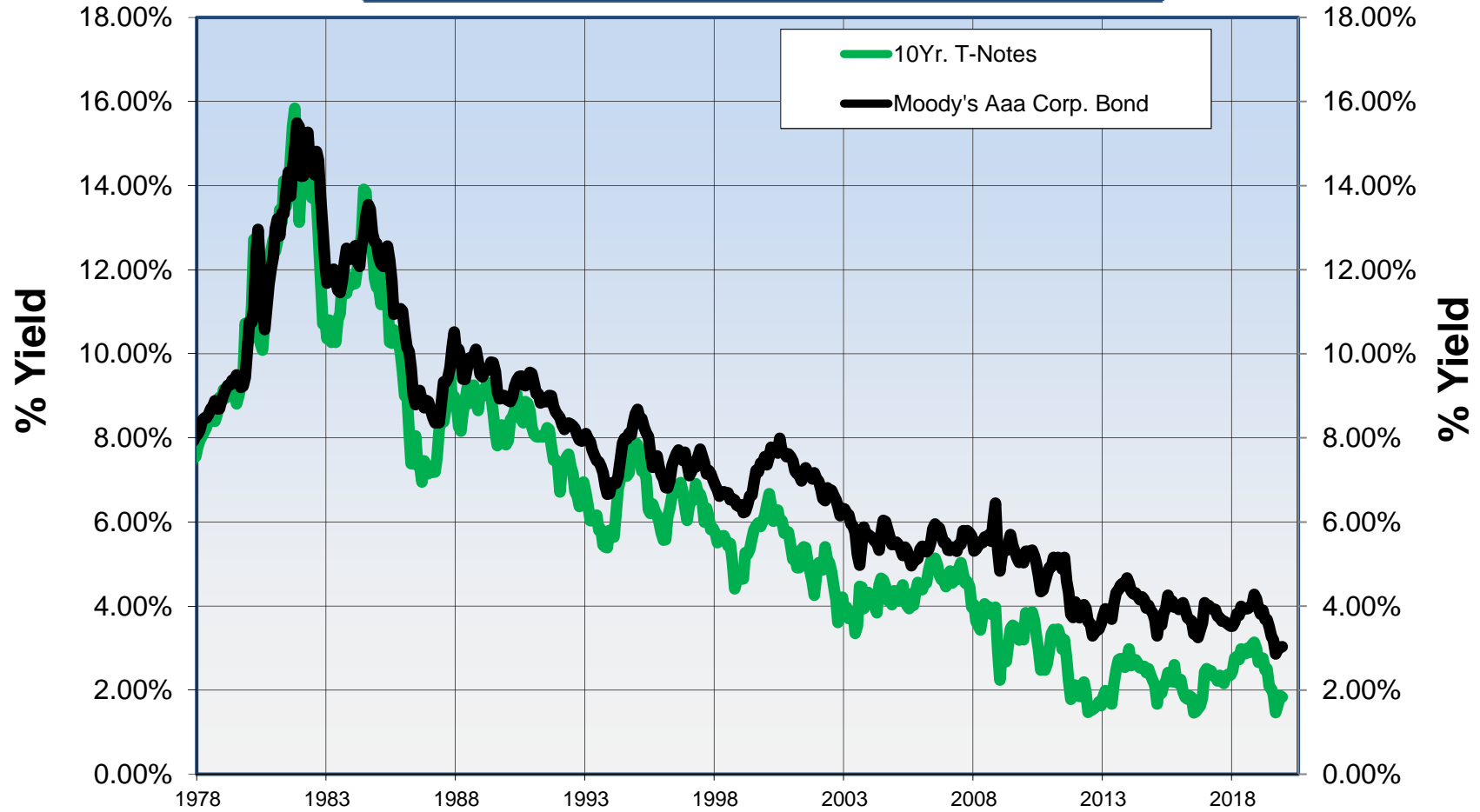
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***Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.***

## Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

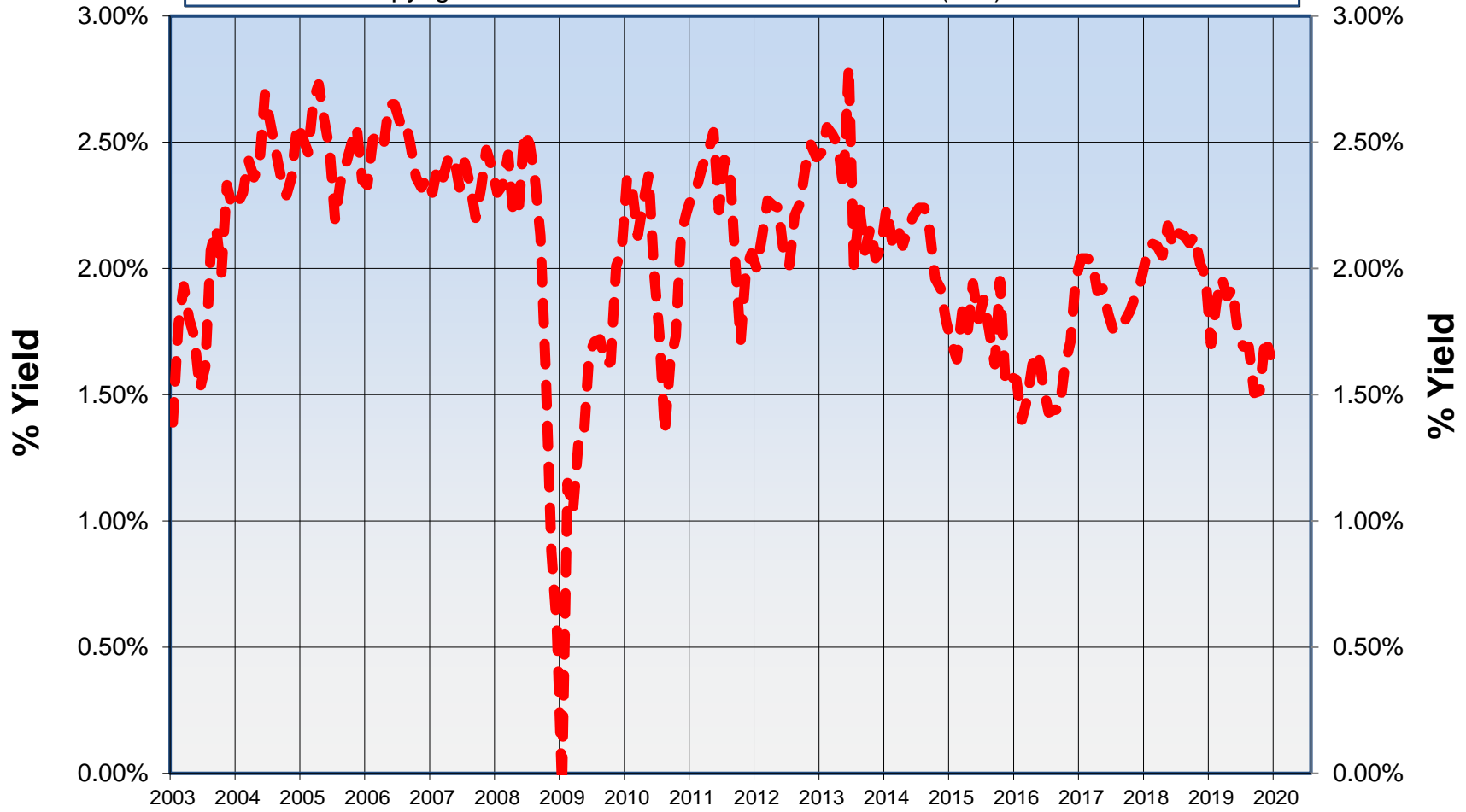
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

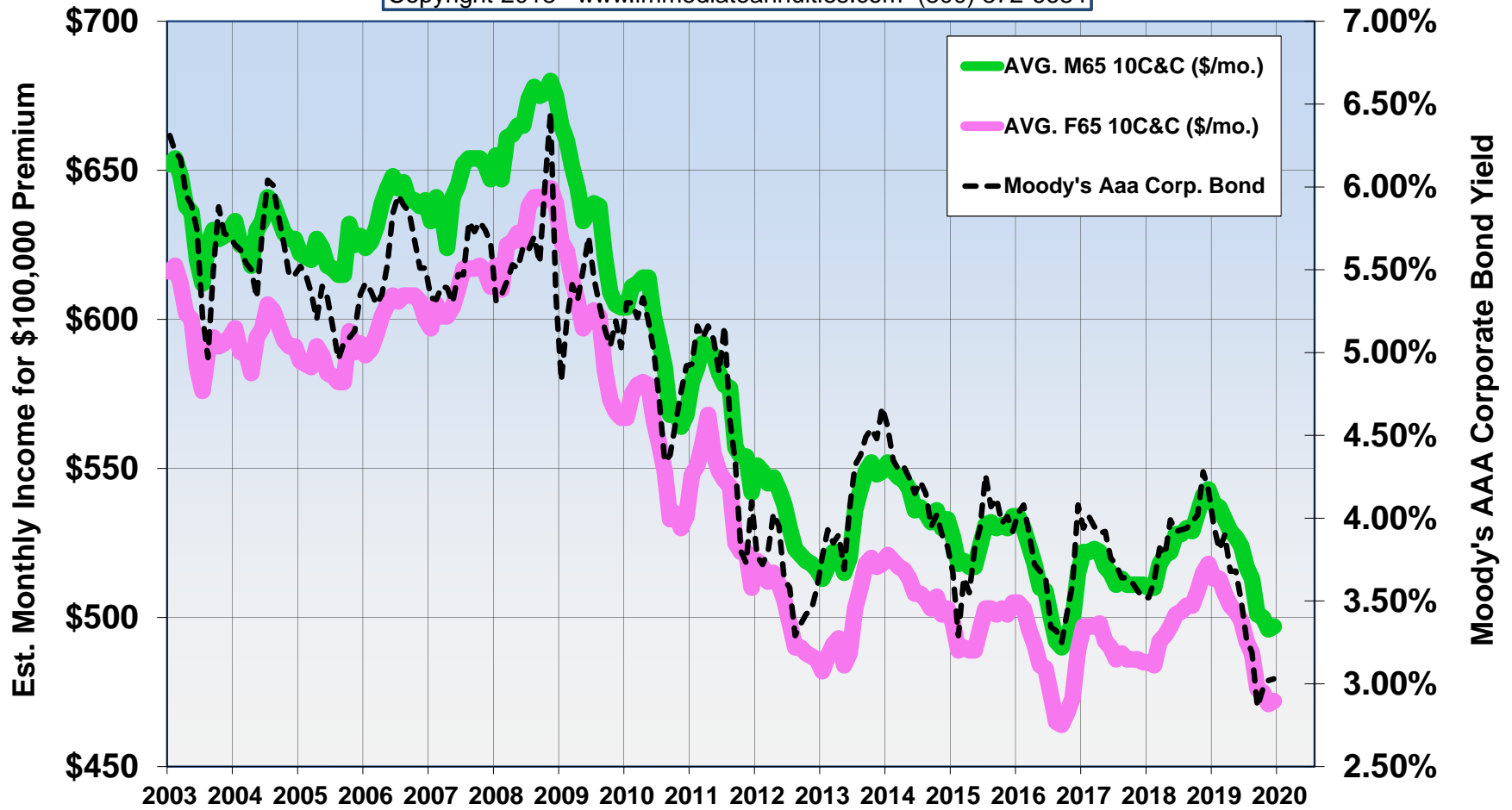
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and Moody's AAA Corporate Bond Yield**

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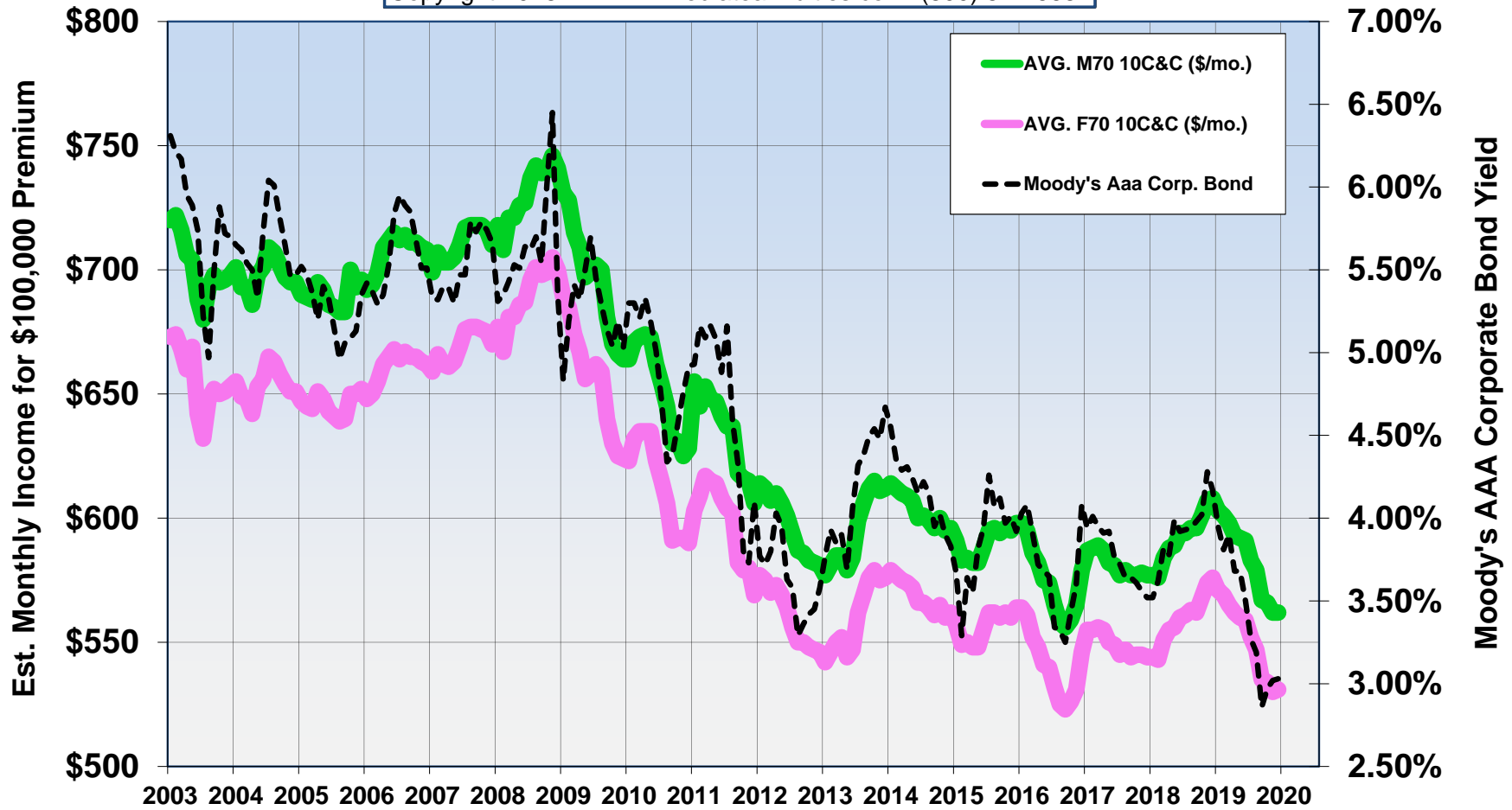
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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