

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

March 2020

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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Issue 3

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,688	\$ 1,703	Male Age 60	\$ 429	\$ 444	Male Age 60	\$ 426	\$ 448
10-Year Pd. Cert.	\$ 882	\$ 900	Fem. Age 60	\$ 409	\$ 425	Fem. Age 60	\$ 408	\$ 427
15-Year Pd. Cert.	\$ 626	\$ 646	Male Age 65	\$ 484	\$ 497	Male Age 65	\$ 477	\$ 501
20-Year Pd. Cert.	\$ 503	\$ 525	Fem. Age 65	\$ 458	\$ 475	Fem. Age 65	\$ 454	\$ 473
25-Year Pd. Cert.	\$ 427	\$ 448	Male Age 70	\$ 561	\$ 577	Male Age 70	\$ 544	\$ 573
30-Year Pd. Cert.	\$ 378	\$ 402	Fem. Age 70	\$ 524	\$ 542	Fem. Age 70	\$ 513	\$ 536
			Male Age 75	\$ 674	\$ 699	Male Age 75	\$ 630	\$ 658
			Fem. Age 75	\$ 620	\$ 642	Fem. Age 75	\$ 593	\$ 612

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.0

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated March 2020

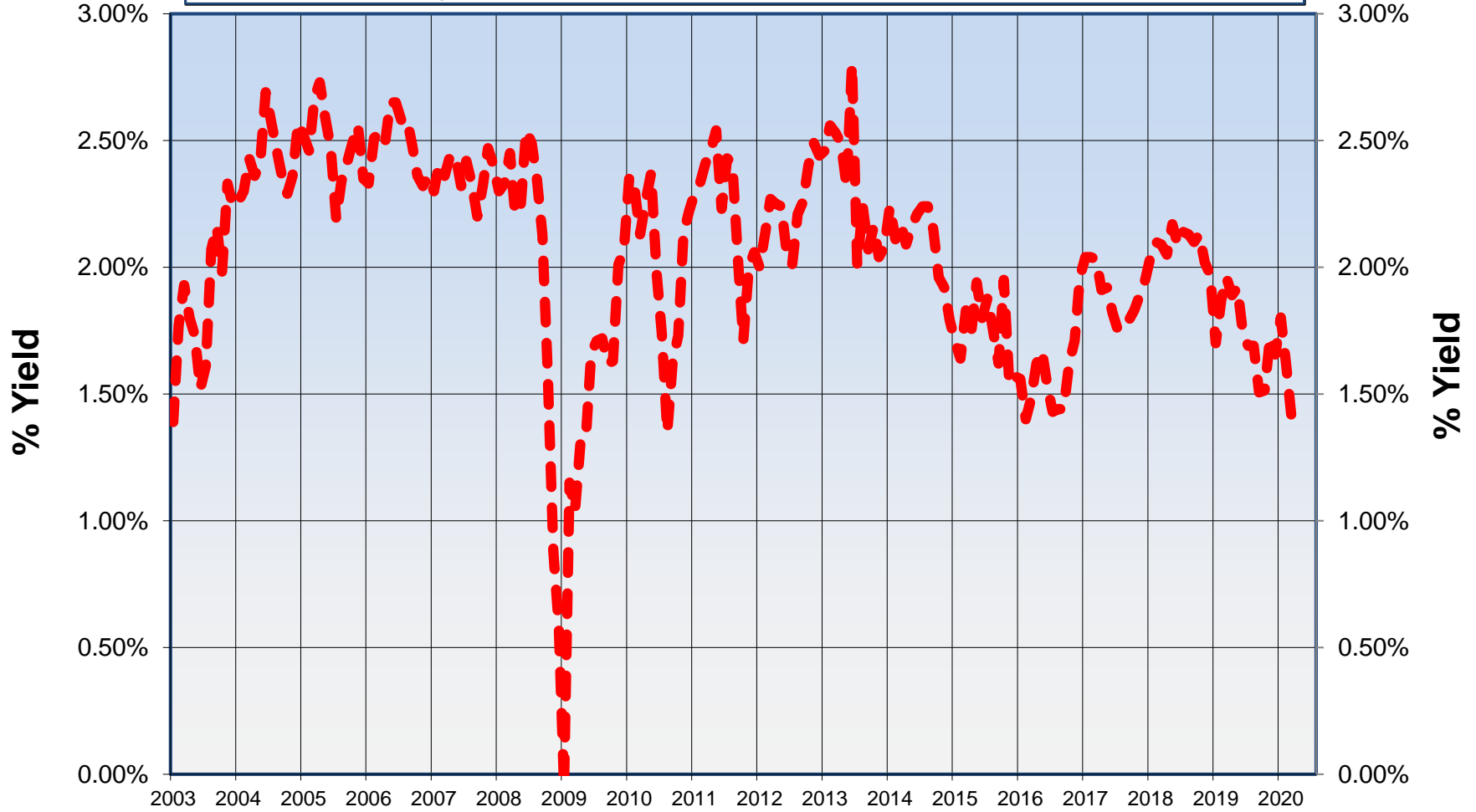
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

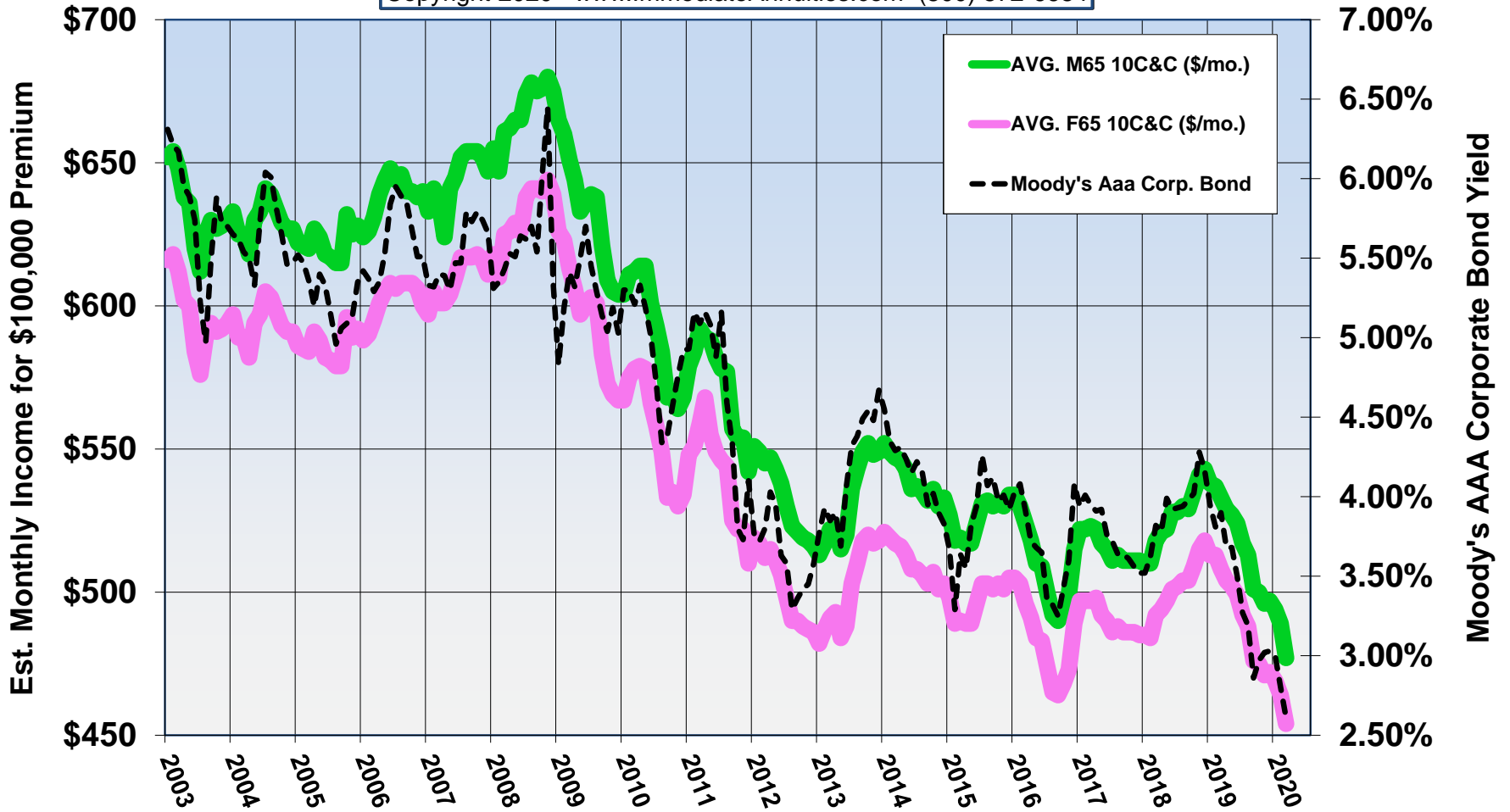
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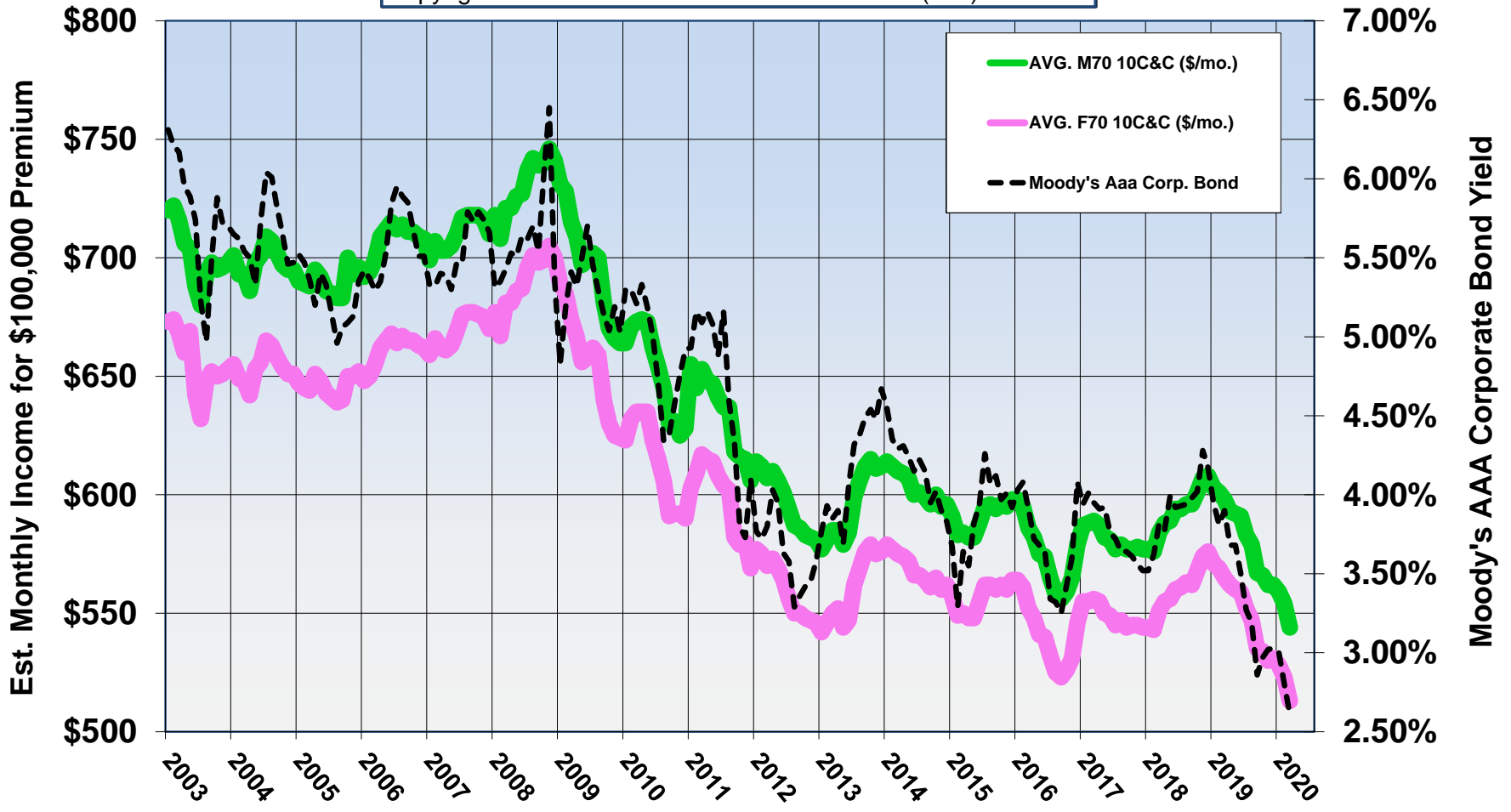
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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