

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

September 2021

1-866-866-1999

www.immediateannuities.com/comparativeannuityreports/

Volume 42

Issue 9

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,672	\$ 1,688	Male Age 60	\$ 413	\$ 431	Male Age 60	\$ 408	\$ 427
10-Year Pd. Cert.	\$ 868	\$ 897	Fem. Age 60	\$ 395	\$ 414	Fem. Age 60	\$ 392	\$ 411
15-Year Pd. Cert.	\$ 615	\$ 639	Male Age 65	\$ 471	\$ 493	Male Age 65	\$ 462	\$ 483
20-Year Pd. Cert.	\$ 493	\$ 511	Fem. Age 65	\$ 445	\$ 469	Fem. Age 65	\$ 439	\$ 460
25-Year Pd. Cert.	\$ 421	\$ 440	Male Age 70	\$ 546	\$ 575	Male Age 70	\$ 528	\$ 555
30-Year Pd. Cert.	\$ 372	\$ 390	Fem. Age 70	\$ 510	\$ 539	Fem. Age 70	\$ 498	\$ 524
			Male Age 75	\$ 658	\$ 697	Male Age 75	\$ 614	\$ 642
			Fem. Age 75	\$ 605	\$ 639	Fem. Age 75	\$ 576	\$ 606

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

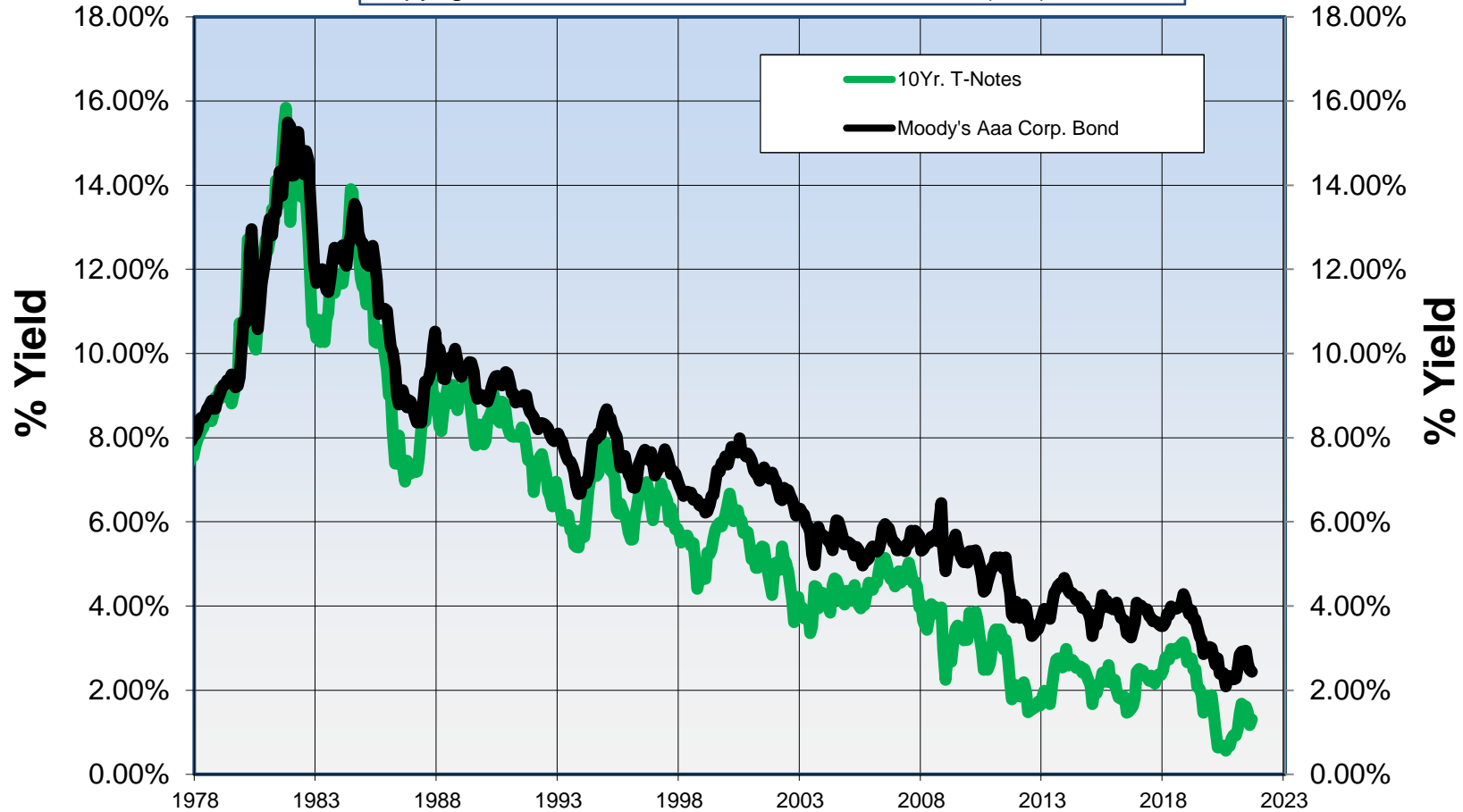
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

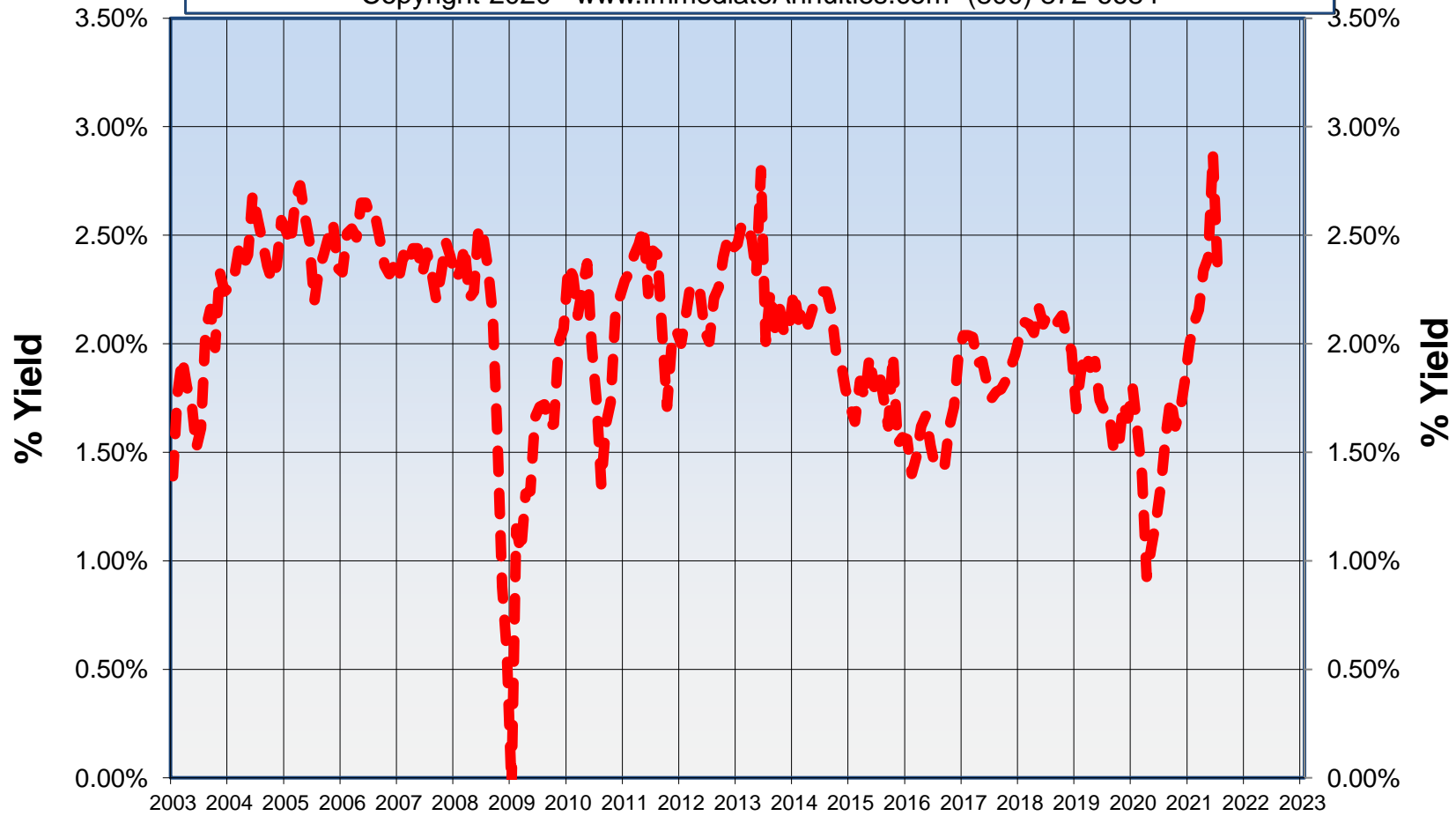
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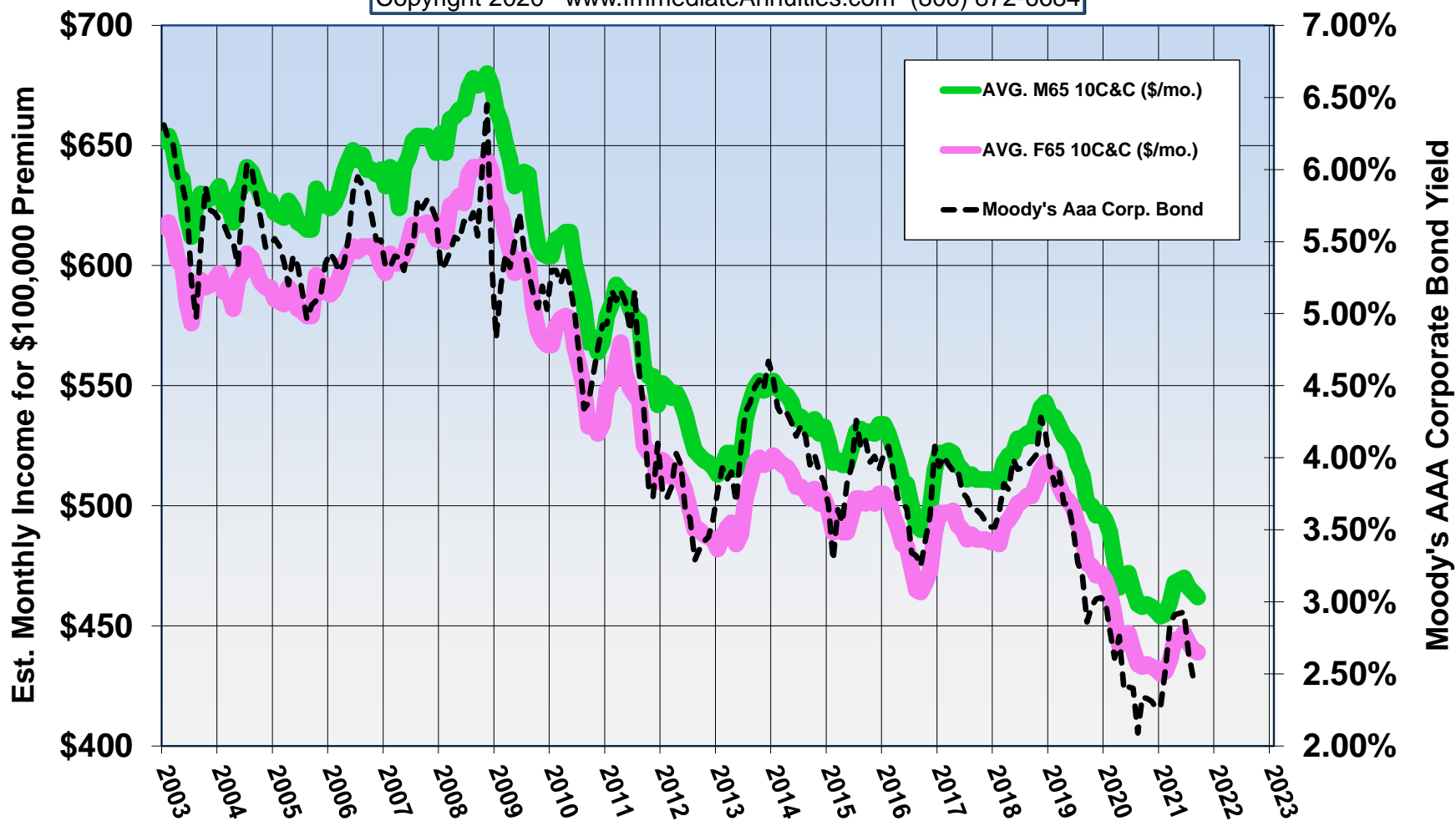


Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

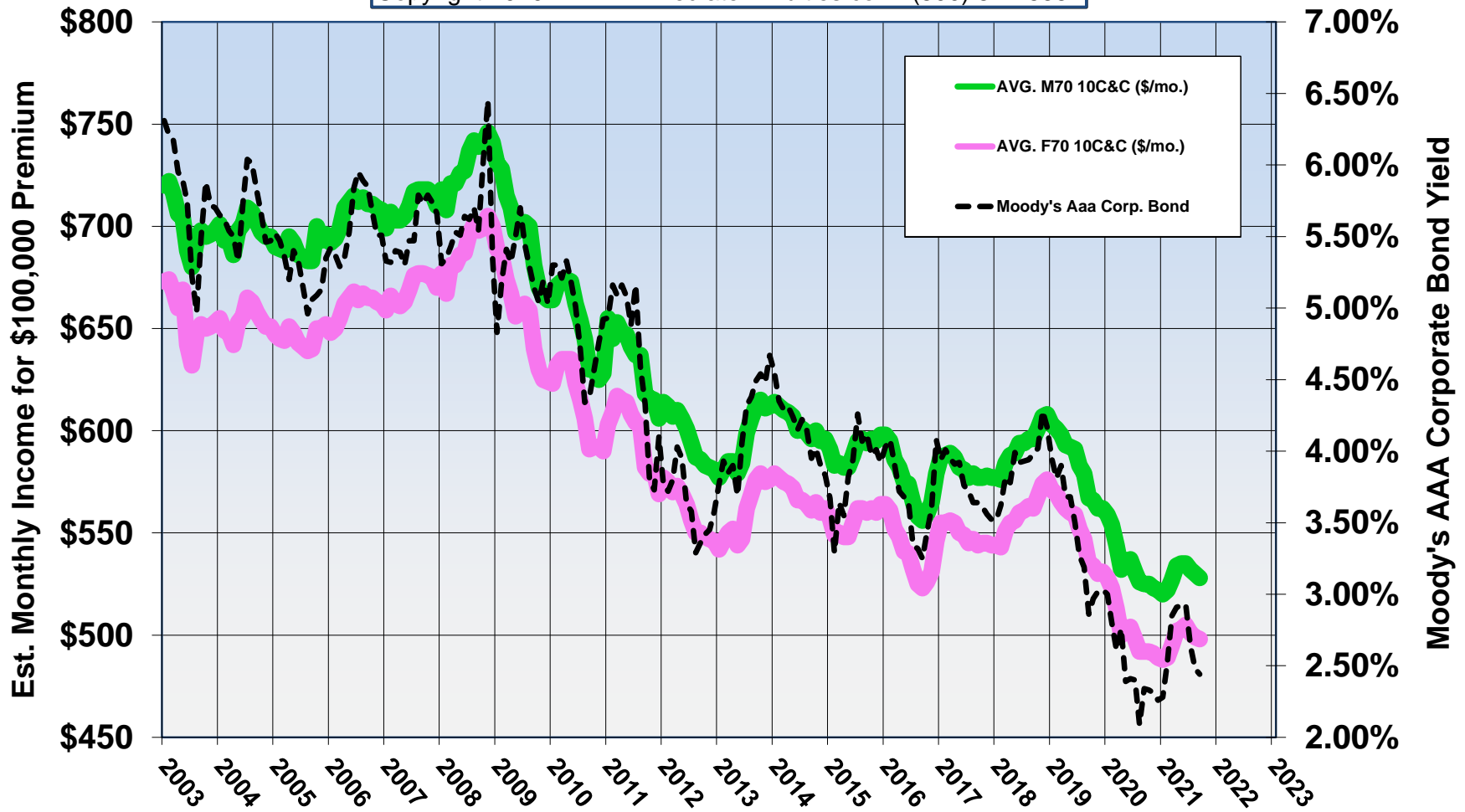
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
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Male 70 / Female 70
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Male 75 / Female 75
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