

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2023

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www.immediateannuities.com/comparativeannuityreports/

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Issue 1

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,780	\$ 1,827	Male Age 60	\$ 521	\$ 569	Male Age 60	\$ 518	\$ 563
10-Year Pd. Cert.	\$ 979	\$ 1013	Fem. Age 60	\$ 504	\$ 554	Fem. Age 60	\$ 502	\$ 549
15-Year Pd. Cert.	\$ 721	\$ 762	Male Age 65	\$ 580	\$ 628	Male Age 65	\$ 571	\$ 616
20-Year Pd. Cert.	\$ 600	\$ 639	Fem. Age 65	\$ 553	\$ 603	Fem. Age 65	\$ 548	\$ 595
25-Year Pd. Cert.	\$ 542	\$ 586	Male Age 70	\$ 657	\$ 710	Male Age 70	\$ 638	\$ 688
30-Year Pd. Cert.	\$ 493	\$ 538	Fem. Age 70	\$ 620	\$ 679	Fem. Age 70	\$ 608	\$ 664
			Male Age 75	\$ 775	\$ 833	Male Age 75	\$ 725	\$ 776
			Fem. Age 75	\$ 719	\$ 779	Fem. Age 75	\$ 688	\$ 744

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

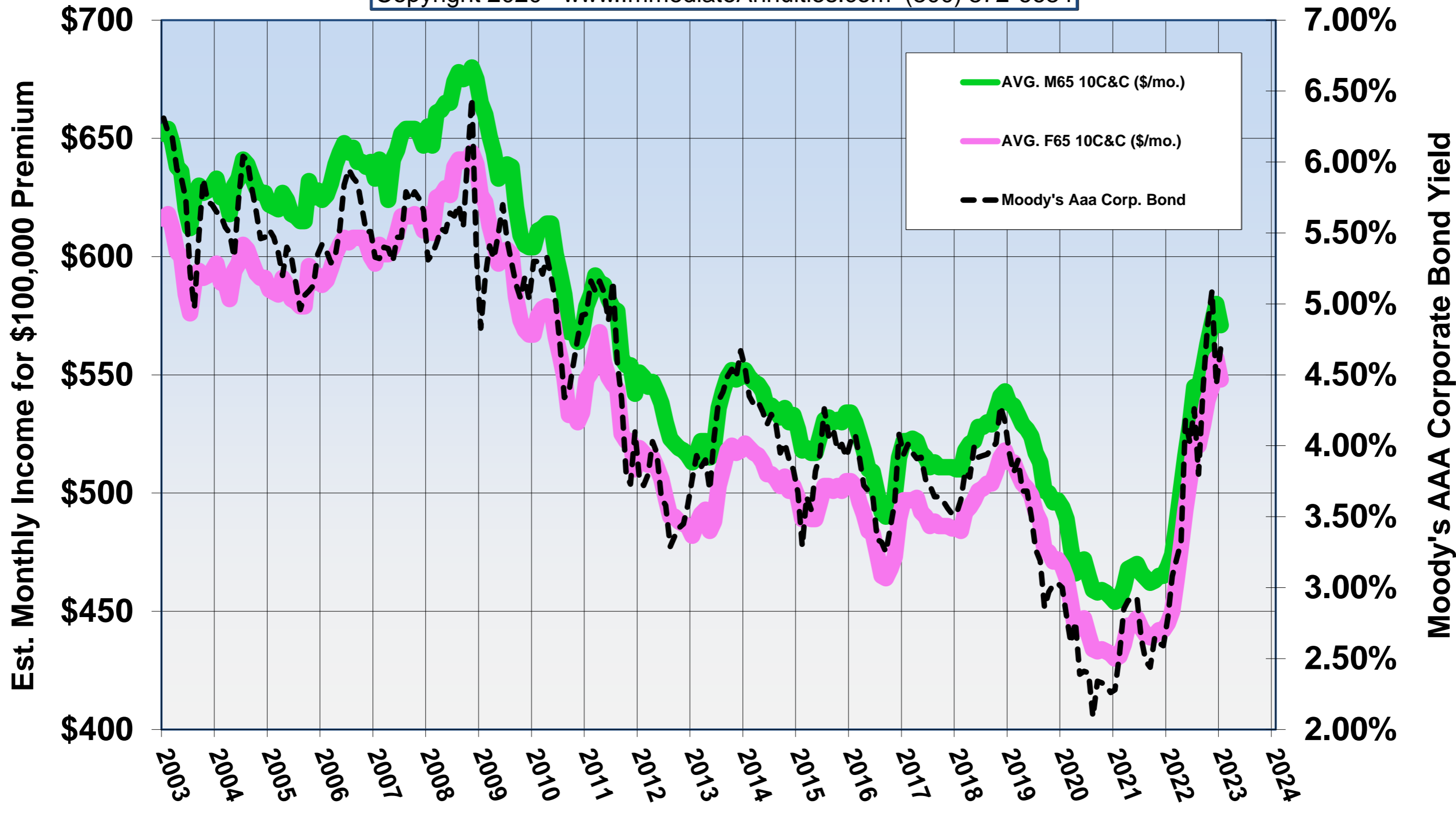
Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated January 2023

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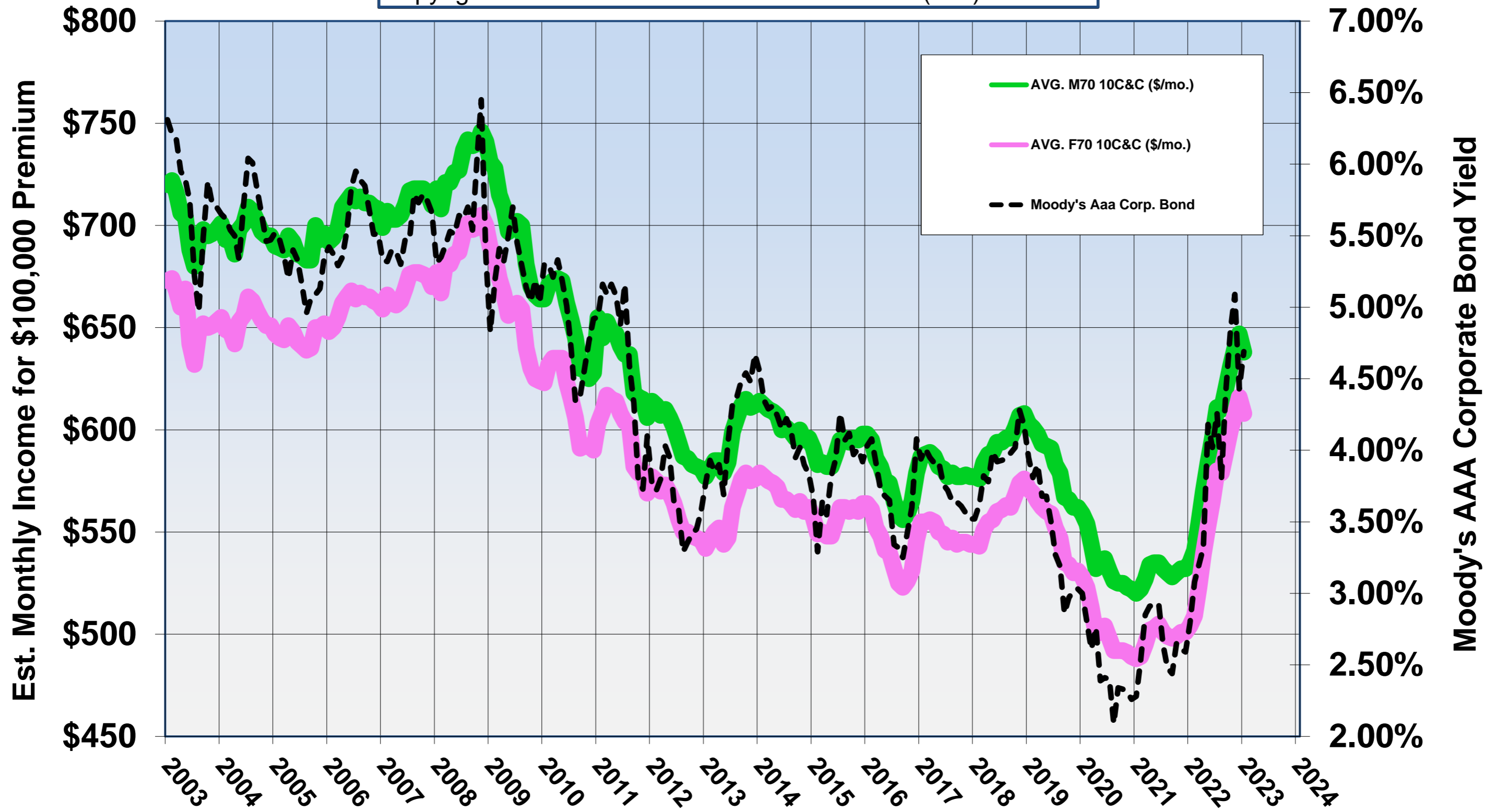


Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
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Male 75 / Female 75
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