

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

May 2023

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Issue 5

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,773	\$ 1,828	Male Age 60	\$ 514	\$ 549	Male Age 60	\$ 509	\$ 551
10-Year Pd. Cert.	\$ 965	\$ 1003	Fem. Age 60	\$ 496	\$ 528	Fem. Age 60	\$ 493	\$ 528
15-Year Pd. Cert.	\$ 715	\$ 741	Male Age 65	\$ 572	\$ 607	Male Age 65	\$ 562	\$ 606
20-Year Pd. Cert.	\$ 594	\$ 639	Fem. Age 65	\$ 547	\$ 576	Fem. Age 65	\$ 540	\$ 575
25-Year Pd. Cert.	\$ 536	\$ 586	Male Age 70	\$ 649	\$ 694	Male Age 70	\$ 629	\$ 682
30-Year Pd. Cert.	\$ 489	\$ 538	Fem. Age 70	\$ 613	\$ 651	Fem. Age 70	\$ 599	\$ 640
			Male Age 75	\$ 766	\$ 827	Male Age 75	\$ 716	\$ 775
			Fem. Age 75	\$ 711	\$ 763	Fem. Age 75	\$ 679	\$ 724

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

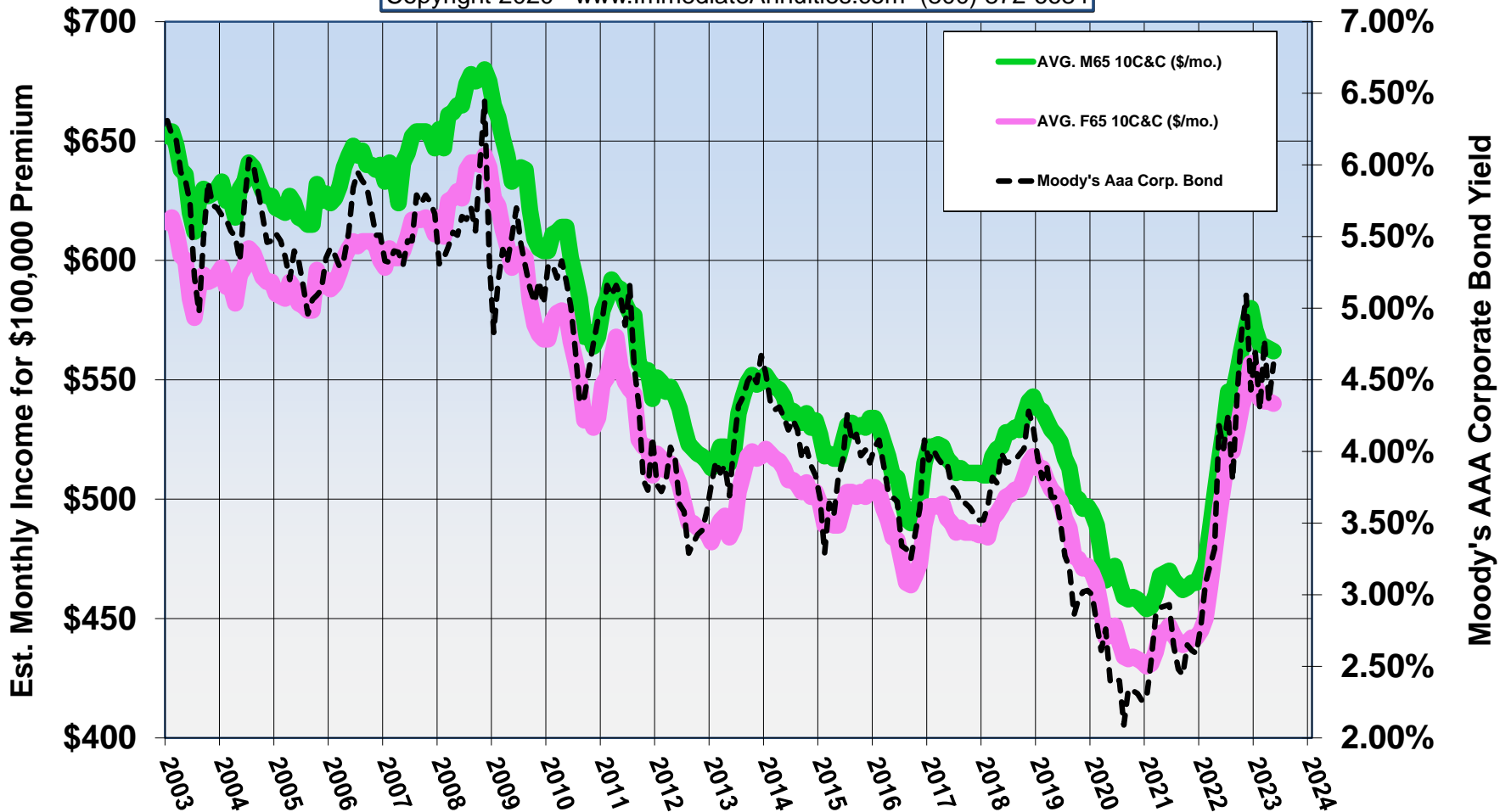
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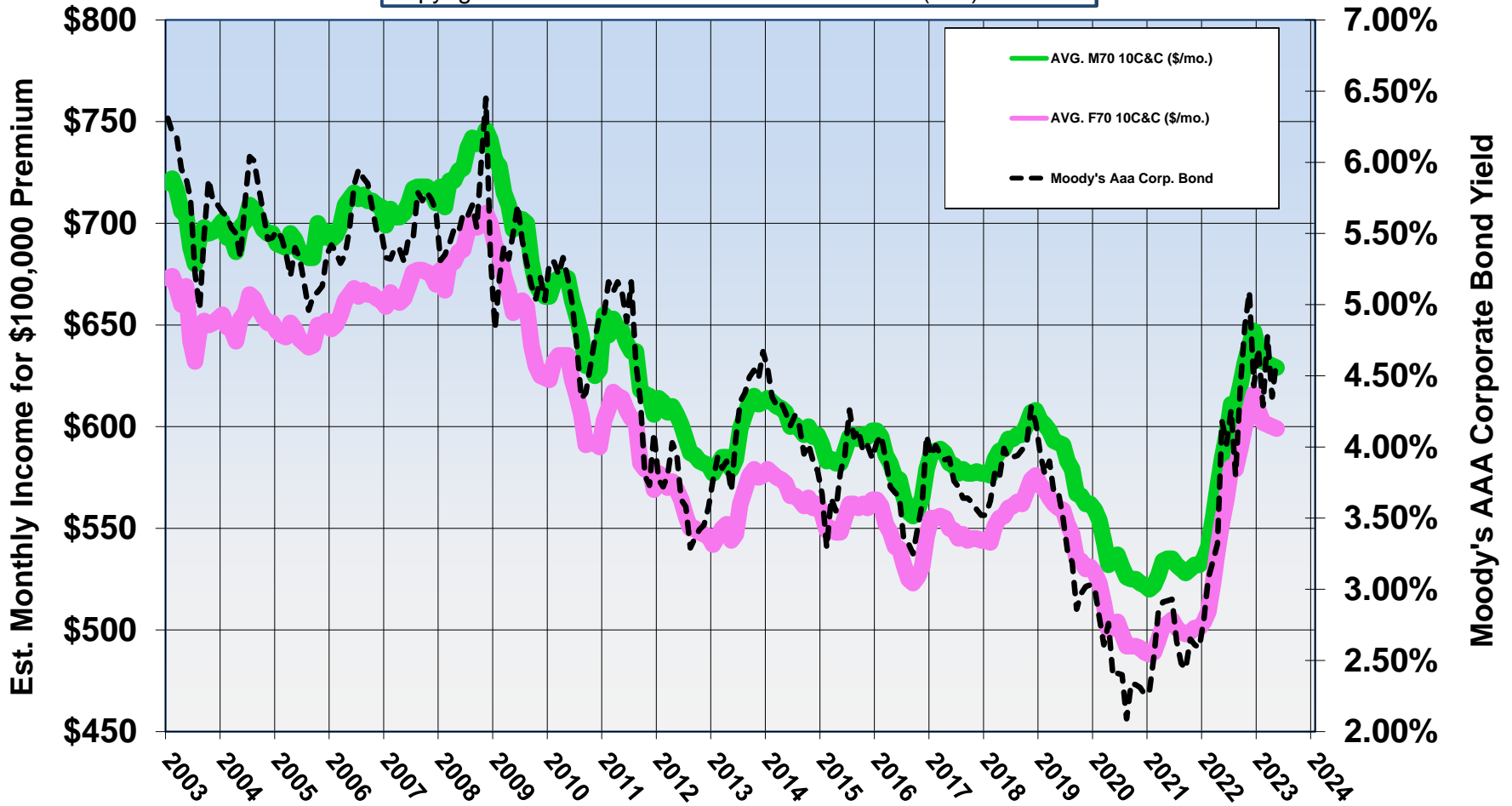
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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