Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) Certain Only	Average	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with 10-Years Certain	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,781	\$ 1,834	Male Age 60	\$ 521	\$ 563	Male Age 60	\$ 516	\$ 566
10-Year Pd. Cert	\$ 977	\$ 1015	Fem. Age 60	\$ 503	\$ 539	Fem. Age 60	\$ 500	\$ 544
15-Year Pd. Cert.	\$ 721	\$ 751	Male Age 65	\$ 580	\$ 620	Male Age 65	\$ 569	\$ 621
20-Year Pd. Cert.	\$ 599	\$ 639	Fem. Age 65	\$ 554	\$ 589	Fem. Age 65	\$ 546	\$ 591
25-Year Pd. Cert.	\$ 543	\$ 586	Male Age 70	\$ 657	\$ 711	Male Age 70	\$ 635	\$ 694
30-Year Pd. Cert.	\$ 495	\$ 538	Fem. Age 70	\$ 621	\$ 668	Fem. Age 70	\$ 606	\$ 654
			Male Age 75	\$ 775	\$ 844	Male Age 75	\$ 722	\$ 787
			Fem. Age 75	\$ 720	\$ 780	Fem. Age 75	\$ 686	\$ 736

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.







