

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

September 2023

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www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,788	\$ 1,843	Male Age 60	\$ 529	\$ 596	Male Age 60	\$ 523	\$ 590
10-Year Pd. Cert.	\$ 985	\$ 1033	Fem. Age 60	\$ 512	\$ 581	Fem. Age 60	\$ 508	\$ 576
15-Year Pd. Cert.	\$ 729	\$ 784	Male Age 65	\$ 589	\$ 653	Male Age 65	\$ 577	\$ 641
20-Year Pd. Cert.	\$ 606	\$ 662	Fem. Age 65	\$ 562	\$ 629	Fem. Age 65	\$ 555	\$ 621
25-Year Pd. Cert.	\$ 550	\$ 590	Male Age 70	\$ 667	\$ 735	Male Age 70	\$ 644	\$ 713
30-Year Pd. Cert.	\$ 503	\$ 547	Fem. Age 70	\$ 630	\$ 705	Fem. Age 70	\$ 615	\$ 688
			Male Age 75	\$ 784	\$ 847	Male Age 75	\$ 731	\$ 797
			Fem. Age 75	\$ 726	\$ 804	Fem. Age 75	\$ 695	\$ 768

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

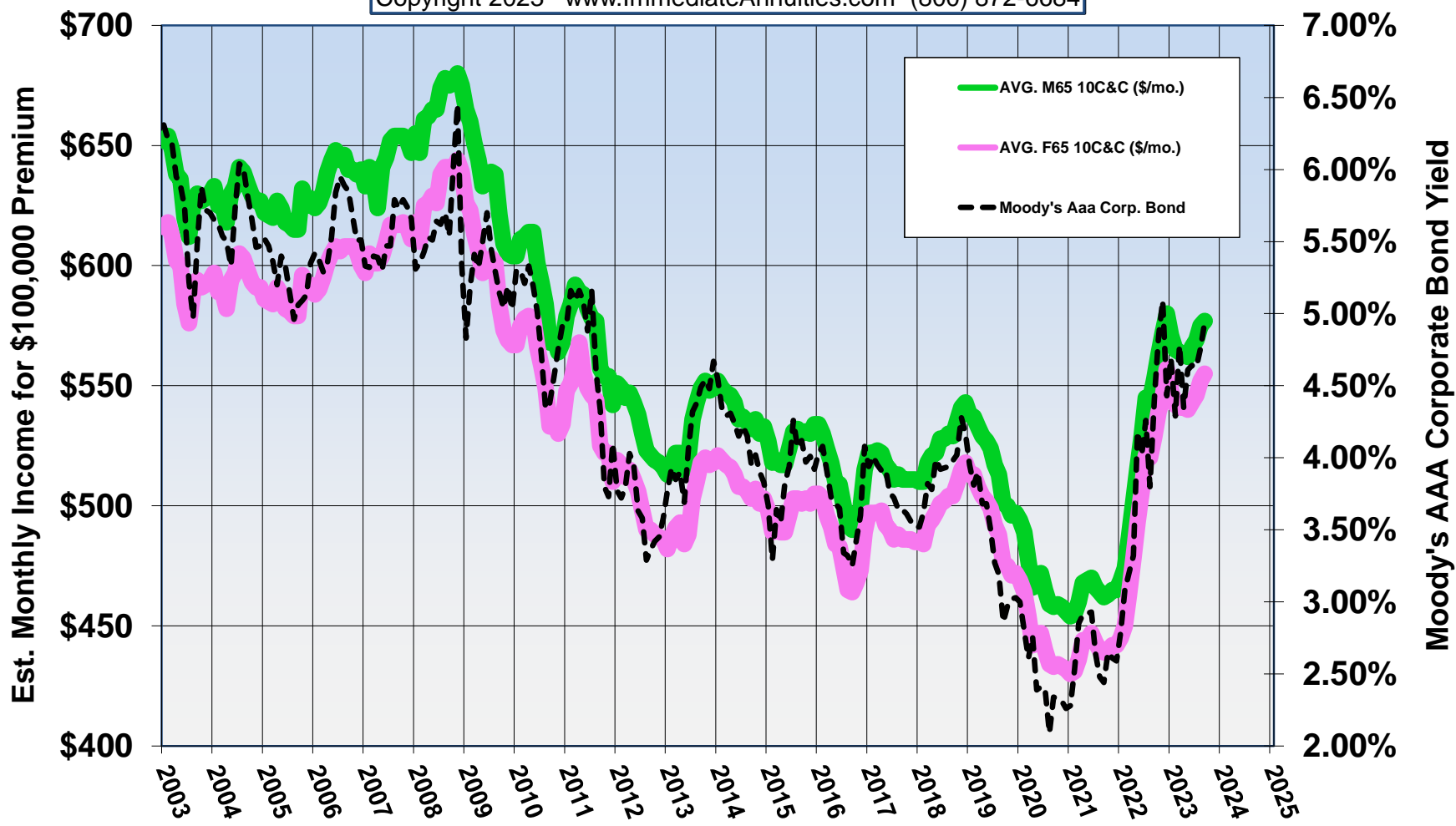
Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated September 2023

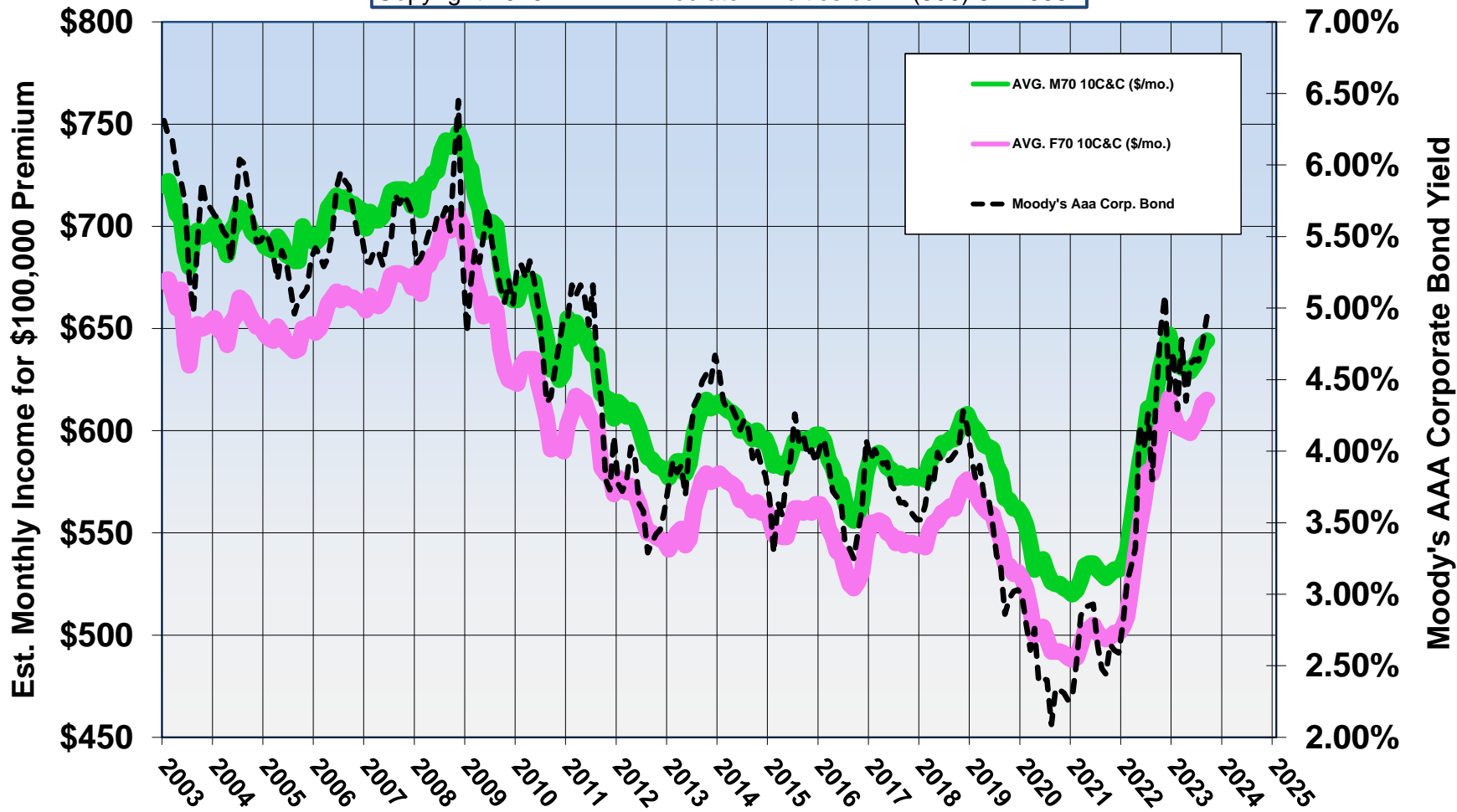
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Male 65 / Female 65
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