Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) Certain Only	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	Average	<u>Highest</u>	Single Life with 10-Years Certain	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,793	\$ 1,840	Male Age 60	\$ 534	\$ 586	Male Age 60	\$ 528	\$ 580
10-Year Pd. Cert	\$ 981	\$ 1026	Fem. Age 60	\$ 517	\$ 571	Fem. Age 60	\$ 513	\$ 566
15-Year Pd. Cert.	\$ 732	\$ 777	Male Age 65	\$ 593	\$ 643	Male Age 65	\$ 582	\$ 632
20-Year Pd. Cert.	\$ 609	\$ 654	Fem. Age 65	\$ 568	\$ 620	Fem. Age 65	\$ 560	\$ 611
25-Year Pd. Cert.	\$ 556	\$ 582	Male Age 70	\$ 670	\$ 725	Male Age 70	\$ 648	\$ 703
30-Year Pd. Cert.	\$ 509	\$ 538	Fem. Age 70	\$ 634	\$ 695	Fem. Age 70	\$ 620	\$ 679
			Male Age 75	\$ 786	\$ 836	Male Age 75	\$ 736	\$ 789
			Fem. Age 75	\$ 731	\$ 794	Fem. Age 75	\$ 700	\$ 759

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.







