

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2024

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,808	\$ 1,841	Male Age 60	\$ 551	\$ 577	Male Age 60	\$ 545	\$ 578
10-Year Pd. Cert.	\$ 1,002	\$ 1,026	Fem. Age 60	\$ 534	\$ 562	Fem. Age 60	\$ 530	\$ 558
15-Year Pd. Cert.	\$ 746	\$ 770	Male Age 65	\$ 609	\$ 634	Male Age 65	\$ 597	\$ 636
20-Year Pd. Cert.	\$ 622	\$ 647	Fem. Age 65	\$ 584	\$ 615	Fem. Age 65	\$ 576	\$ 607
25-Year Pd. Cert.	\$ 547	\$ 574	Male Age 70	\$ 686	\$ 717	Male Age 70	\$ 664	\$ 709
30-Year Pd. Cert.	\$ 500	\$ 530	Fem. Age 70	\$ 652	\$ 687	Fem. Age 70	\$ 637	\$ 671
			Male Age 75	\$ 813	\$ 854	Male Age 75	\$ 760	\$ 793
			Fem. Age 75	\$ 759	\$ 800	Fem. Age 75	\$ 725	\$ 764

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

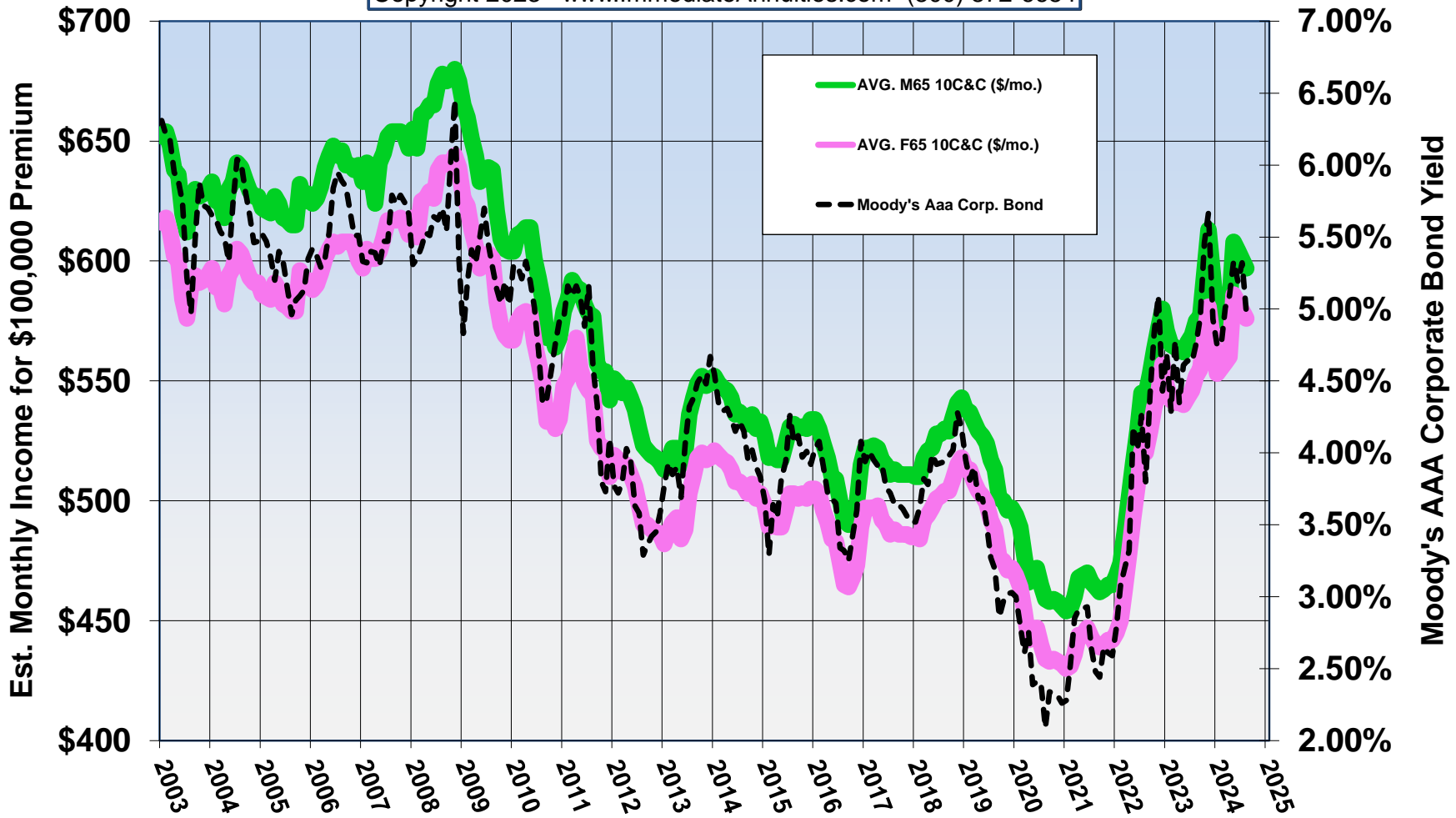
Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated August 2024

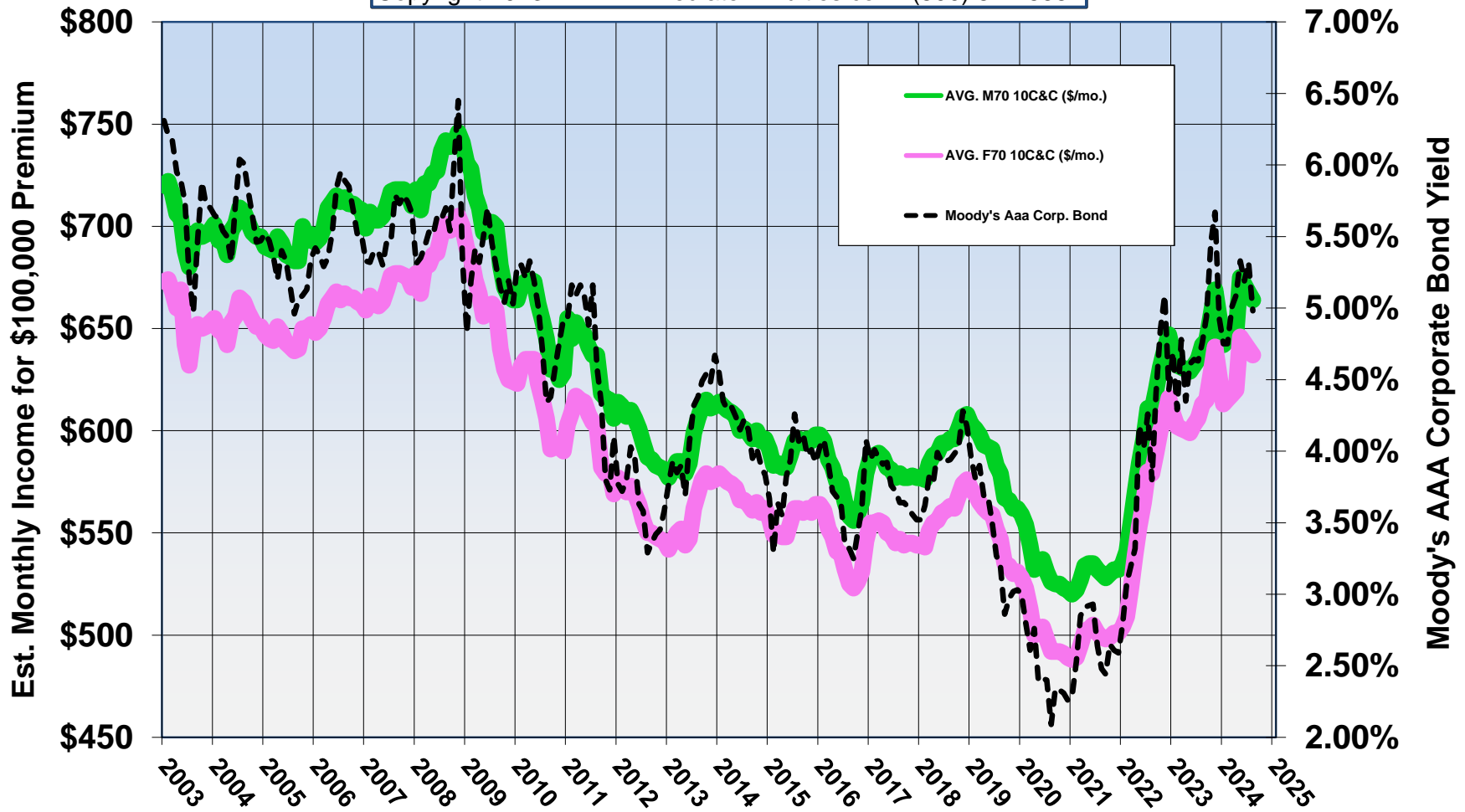
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Male 65 / Female 65
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